

# COURSE OVERVIEW PM0331 Reporting and Analysis (Projects)

<u>Course Title</u> Reporting and Analysis (Projects)

## Course Date/Venue

Session 1: May 11-15, 2025/Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE Session 2: October 13-17, 2025/Fujairah Meeting Room, Grand Millennium Al Wahda Hotel, Abu Dhabi, UAE

30 PDHs)

# Course Reference

PM0331

# Course Duration/Credits

Five days/3.0 CEUs/30 PDHs

### **Course Description**







This hands-on, highly-interactive course includes real-life case studies and exercises where participants will be engaged in a series of interactive small groups and class workshops.

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This course is designed to provide participants with a detailed and up-to-date overview of project reporting. It covers the communication strategy. project stakeholders, project communications plan, project sponsor relationships and project screening committee; the scope management priorities, project progress, status, review, closure reports, program coordination and portfolio investment; and the executive milestone overview, project summary status, project milestone accomplishments status. planned status and internal/external integration milestone status.

Further, this course will also discuss the project issue summary, project risk summary, project metrics, changes to the risk register and value engineering issues; the updates to the project execution plan, issues raised by the project board and definition of the project handover requirements; and the next stage planning including changes to the overall project programme and project director/end user design stage review.



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During this interactive course, participants will learn to stage design and cost plan review; write the engineering review meeting minutes, technical advisor group meeting minutes and stage design developments; the appointment of controls specialist and initiate site waste management process; plan application developments, procurement strategy approval and preconstruction health and safety information; employ production information approvals, production of construction drawings by the contractor and sub contractor appointments; and carryout the HSE notifications, project insurance requirements and appointment of validation specialist.

## Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge on project reporting
- Discuss project reporting, communications strategy and project stakeholders
- Explain project communications plan, project sponsor relationships and project screening committee
- Identify the scope management priorities, project progress, status, review, closure reports, program coordination and portfolio investment reports
- Review executive milestone, project summary status, project milestone status, planned accomplishments status and internal/external integration milestone status
- Recognize project issue summary, project risk summary and project metrics
- Identify the changes to the risk register and value engineering issues
- Update project execution plan, discuss the issues raised by the project board and define the project handover requirements
- Discuss the next stage plan including changes to the overall project programme, project director/end user design stage review
- Apply stage decision and cost plan review as well as write the engineering review meeting minutes, technical advisor group meeting minutes and stage design developments
- Appoint controls specialist and initiate site waste management process
- Plan application developments, procurement strategy approval and preconstruction health and safety information
- Employ production information approvals, production of construction drawings by the contractor and sub contractor appointments
- Carryout explain HSE notifications, project insurance requirements and appointment of validation specialist

# Exclusive Smart Training Kit - H-STK<sup>®</sup>



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**<sup>®</sup>). The **H-STK**<sup>®</sup> consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a **Tablet PC**.



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## Who Should Attend

This course provides a basic overview of all significant aspects and considerations of project reporting for project managers, officers and those who are involved in project management.

## Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course completed a minimum of 80% of the total tuition hours.

### **Certificate Accreditations**

Certificates are accredited by the following international accreditation organizations:-

- BAC
  - British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

# The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



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#### Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Dr. Chris Le Roux, PhD, MSc, BSc, PMI-PMP, PMI-CAPM is a Senior Project & Management Consultant with over 45 years of teaching, training and industrial experience. His expertise lies extensively in the areas of Project & Contracts Management Skills, Project & Construction Management, Project Planning, Scheduling & Control, Project Management, Project Delivery & Governance Framework, Project Management Practices, Project Management Disciplines, Project Risk Management, Risk Identification Tools & Techniques, Project Life Cycle, Project Stakeholder & Governance, Project Management Processes, Project Integration Management, Project Management Plan, Project Work

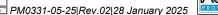
Monitoring & Control, Project Scope Management, Project Time Management, Project Cost Management, Project Quality Management, Quality Assurance, Project Human Resource Management, Project Communications Management, Contract Management, Tender Development, Contract Standards & Laws, Dispute Resolution & Risk Identification, Myers-Briggs Type Indicator (MBTI), Organization Development Consultation, Advanced Debriefing of Emotional Trauma, Interpersonal Motivation, Model Based Interviewing, Leadership Orientation Programme, Coaching & Motivation, Creative Thinking & Problem-Solving Techniques, Emotional Intelligence, Presentation Skills, Communication & Interpersonal Skills, Effective Communication & Influencing Skills, Effective Business Writing Skills, Writing Business Documents, Business Writing (Memo & Report Writing), Leadership & Team Building, Psychology of Leadership, Interpersonal Skills & Teamwork, Coaching & Mentoring, Innovation & Creativity, Office Management & Administration Skills, Controlling Your Time & Managing Stress, Crisis Management, Strategic Human Resources Management, Change Management, Negotiation Skills, Strategic Planning, Risk Analysis & Risk Management, Global Diverse & Virtual Teams Operation, Exceeding Customer Expectations, Corporate Governance Best Practice, Business Performance Management & Improvement, Building Environment of Trust & Commitment, Win-Win Negotiation Strategies, Quality Improvement & Resource Optimization, Neuro Linguistic Programming (NLP), Personal Resilience Developing, Effective Role Modelling & Development, Managing Dynamic Work Environments, Organizational Development, Career Management, Situation & Behaviour Analysis, Interpersonal Motivation Skills, Inventory Management and Financial Administration. Further, he is also well-versed in Water Supply System Security, Vulnerability & Terrorism, Integrated Security Systems, Incident Threat Characterization & Analysis, Physical Security Systems, Security Crisis, Security Emergency Plan, Command & Control System, Preventive Actions and Situation Analysis. He was the Psychologist & Project Manager wherein he was responsible in the project management and private psychology practices.

During his career life, Dr. Le Roux has gained his academic and field experience through his various significant positions and dedication as the Director, Medico Legal Assessor Psychologist, Training & Development General Manager, Project Manager, Account Manager, Commercial Sales Manager, Manager, Sales Engineer, Project Specialist, Psychology Practitioner, Senior HR Consultant, Senior Lecturer, Senior Consultant/Trainer, Business Consultant, Assistant Chief Education Specialist, ASI Coordinator, Part-time Lecturer/Trainer, PMP & Scrum Trainer, Assessor & Moderator, Team Leader, Departmental Head, Technical Instructor/Qualifying Technician, Apprentice Electrician: Signals and Part-Time Electrician from various companies and universities such as the South African Railway (SAR), Department of Education & Culture, ESKOM, Logistic Technologies (Pty. Ltd), Human Development: Consulting Psychologies (HDCP) & IFS, Mincon, Eagle Support Africa, Sprout Consulting, UKZN, Grey Campus, Classis Seminars, CBM Training, just to name a few.

Dr. Le Roux has a PhD in Commerce Major in Leadership in Performance & Change, a Master's degree in Human Resource Management, a Bachelor's degree (with Honours) in Industrial Psychology, a National Higher Diploma and a National Technical Diploma in Electrical & Mechanical Engineering. Further, he is a Certified Project Management Professional (PMI-PMP), a Certified Associate in Project Management (PMI-CAPM), a Certified Scrum Master Trainer by the VMEdu, a Certified Instructor/Trainer and a Certified Internal Verifier/Assessor/Trainer by the Institute of Leadership & Management (ILM). Moreover, he is a Registered Industrial Psychologist by the Health Professions Council of South Africa (HPCSA), a Registered Educator by the South African Council for Educators (SACE) and a Registered Facilitator, Assessor & Moderator with Education, Training and Development Practices (ETDP) SETA. He has further delivered numerous trainings, courses, seminars, conferences and workshops globally.



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## Training Methodology

All our Courses are including Hands-on Practical Sessions using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures 20% Practical Workshops & Work Presentations 30% Hands-on Practical Exercises & Case Studies 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

#### Course Fee

US\$ 5,500 per Delegate + VAT. The rate includes H-STK<sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

#### Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

## <u>Course Prog</u>ram

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day I	D	ay	1
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Registration & Coffee	
Welcome & Introduction	
PRE-TEST	
Introduction to Project Reporting	
Communications Strategy & Project Stakeholders	
Break	
Project Communications Plan	
Project Sponsor Relationships	
Project Steering Committee	
Break	
Scope Management Priorities	
Project Progress, Status, Review & Closure Reports	
Program Coordination & Portfolio Investment Reports	
Recap	
Lunch & End of Day One	

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	0730 - 0830	Executive Milestone Overview
	0830 - 0930	Project Summary Status
	0930 - 0945	Break
	0945 - 1100	Project Milestone Status
	1100 – 1130	Planned Accomplishments Status
	1130 – 1230	Internal/External Integration Milestone Status
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1230 - 1245	Break
1245 – 1315	Project Issue Summary
1315 – 1330	Project Risk Summary
1330 - 1420	Project Metrics
1420 - 1430	Recap
1430	Lunch & End of Day Two

#### Day 3

0730 - 0830	Changes to the Risk Register
0830 - 0930	Value Engineering Issues
0930 - 0945	Break
0945 – 1100	Updates to the Project Execution Plan
1100 – 1130	Issues Raised by the Project Board
1130 – 1230	Definition of the Project Handover Requirements
1230 – 1245	Break
1245 - 1315	Next Stage Plan including Changes to the Overall Project Programme
1315 – 1330	Project Director/End User Design Stage Reviews
1330 – 1420	Stage Design & Cost Plan Review
1420 – 1430	Recap
1430	Lunch & End of Day Three

#### Day 4

Engineering Review Meeting Minutes
Technical Advisor Group Meeting Minutes
Break
Stage Design Developments
Appointment of Controls Specialist
Site Waste Management Process Initiation
Break
Planning Application Developments
Procurement Strategy Approval
Recap
Lunch & End of Day Four

#### Day 5

Preconstruction Health & Safety Information
Production Information Approvals
Production of Construction Drawings by the Contractor
Break
Sub Contractor Appointments
HSE Notifications
Break
Project Insurance Requirements
Appointment of Validation Specialist
Course Conclusion
POST-TEST
Presentation of Course Certificates
Lunch & End of Course



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## Practical Sessions

This hands-on, highly-interactive course includes real-life case studies and exercises:-



# **Course Coordinator**

Mari Nakintu, Tel: +971 2 30 91 714, Email: mari1@haward.org



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