



COURSE OVERVIEW ME0062

Heat Exchanger Design, Operation, Performance, Inspection, Maintenance & Repair

Course Title

Heat Exchanger Design, Operation, Performance, Inspection, Maintenance & Repair

Course Date/Venue

July 20-24, 2025/Oryx Meeting Room, Double Tree by Hilton Al Saad, Doha, Qatar

Course Reference

ME0062

Course Duration/Credits

Five days/3.0 CEUs/30 PDHs



Course Description



This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.

The design, performance and operation of modern heat exchangers require an understanding of the principles of heat transfer and fluid flow, coupled with access to numerically based techniques and supporting data.

This course will review heat transfer fundamentals as applied to tubular and plate devices. Included will be sessions on the practical aspects of shell and tube heat exchanger design with ASME and TEMA codes.



Upon completion of this course, delegates will gain an understanding of the basic principles of heat transfer and fluid flow and their application to the design, operation and maintenance of shell and tube heat exchangers as well as compact and air-cooled heat exchangers.

Participants will gain an understanding of TEMA and ASME codes and learn how to numerically analyze the different heat exchanger configurations. Attention will be paid to the recognition and solving of a wide variety of industrial problems, taking existing case studies.

The course will also address the ways in which systematic techniques of inspection and maintenance (including Fouling Control) can alleviate major problem areas. Further, the course will explain the Energy Balance in Heat Exchangers and discuss the new technologies of Heat Transfer and heat exchanger within the industry.



There will be troubleshooting workshops devoted to the discussion of regularly occurring heat exchanger problems, performance assessment and methods to improve the overall thermal efficiencies of these devices.





The course will also cover current methods of inspection and maintenance.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Design, operate, inspect, maintain and repair heat exchangers and analyse their performance in a professional manner
- Employ the concepts of heat transfer coefficients and determine their overall effect on heat exchanger fouling
- Differentiate between the various types of heat exchangers and learn more of their industrial features and other relevant information
- Discuss the industrial features and other information that explain distributed types in relation to power cycles, distillation, recuperators and regenerators
- Carryout heat exchanger analysis for counter flow, cross flow and multipass heat exchangers and to apply the well-known correction factors
- Conduct a heat energy balance for different types of counter flow heat exchangers
- Practice the process of heat exchanger selection for a given application and its costing in line with the advantages and disadvantages of its types and scopes of its applications
- Determine the cooling performance of a range of heat exchangers, including an automotive/industrial compact radiator
- Establish insights on the effectiveness/NTU method for heat exchanger analysis in terms of capacity ratios
- Interpret TEMA standards and terminologies for present-day shell and tube heat exchangers
- Enhance comprehension of the practices and principles of heat exchanger maintenance and inspection techniques with its common inspection tools and codes

Exclusive Smart Training Kit - H-STK®



*Participants of this course will receive the exclusive “Haward Smart Training Kit” (H-STK®). The H-STK® consists of a comprehensive set of technical content which includes **electronic version** of the course materials conveniently saved in a **Tablet PC**.*

Who Should Attend

This course provides a wider and deeper appreciation of heat exchanger design, performance, inspection, maintenance and operation in the oil, chemical and other process industries. Project engineers, process engineers, plant and maintenance engineers and supervisors will gain an excellent numerical problem-solving skill in the practical approach of the course. The course is also useful to those generally knowledgeable on the subject, but who may require a refresher or update. No prior knowledge of heat transfer is required. Participants will be taken through an intensive primer of heat transfer principles as they apply to shell and tube heat exchangers.




Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

Certificate Accreditations


Certificates are accredited by the following international accreditation organizations: -

-  The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology’s courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units (CEUs)** in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant’s involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant’s CEU and PDH Transcript of Records upon request.

-  British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council for Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.



Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Saleh Aich is a **Senior Mechanical & Maintenance Engineer** with over **20 years** of extensive experience within the **Oil & Gas, Petrochemical** and **Refining** industries. His expertise widely covers in the areas of **Combustion** Techniques, **Combustion** System Performance, **Pump** Operation & Maintenance, **Compressor** Maintenance & Troubleshooting, **Gas Turbine** Control & Protection Systems, **Valve** Troubleshooting & Maintenance, **Vibration** Analysis, **Oil** Analysis, **Dry Gas Seals**, Packing &

Mechanical **Seals**, **Seal** Support Systems, **Mechanical Seal** Failure Analysis & Troubleshooting, **Seal** Maintenance & Repair, **Bearing** Care & Maintenance, **Couplings & Alignment**, **Alignment Methods**, Troubleshooting **Piping & Pipe Support** Systems, **Heat Exchangers** Maintenance & Inspection, **Pressure Vessel** Design, Fabrication & Testing, **Burners**, **Blowers**, Piston & Plunger **Gearboxes**, Fin-Fans, Separators, Expansion Drums, Filters, Molecule Sieve, Tanks, Fittings, Root Cause Failure Analysis (**RCFA**), Computerized Maintenance Management System (**CMMS**), **Maintenance** Management, **Planning & Scheduling** Work Management, **Parts & Inventory** Management, **Turnaround & Shutdowns**, **Condition Monitoring**, Regeneration Unit, NGL & Condensate, **Furnace** Operation & Troubleshooting, Performance Measure & Indicators, Total Productive Maintenance (**TPM**), **Preventive & Predictive** Maintenance Analysis, **Rotating & Static Equipment**, **Machinery & Equipment** Failure Analysis, **Gas & Steam Turbines**, **Boilers**, **Coolers**, **Diesel & Gas Engines**, **Heaters**, **Separators**, **Storage Tanks**, H₂S and ISO 9001:2008 Internal Quality Management System.

During his career life, Mr. Saleh has gained his practical and field experience through his various significant positions and dedication as the **Maintenance Instructor**, **Mechanical Supervisor**, **Maintenance Engineer**, **Mechanical Engineer**, **Contract Engineer**, **Planning Engineer** and **Senior Instructor/Lecturer** for various multi-national companies such as the ADNOC Gas Processing (**GASCO**), **ConocoPhillips** and Syrian Gas Company.

Mr. Saleh has a **Bachelor's** degree in **Mechanical Engineering**. Further, he is a **Certified Instructor/Trainer** and has acquired various certifications and has further delivered numerous trainings, courses, workshops, seminars and conferences worldwide.

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Fee

US\$ 6,000 per Delegate. This rate includes H-STK® (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.





Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1: Sunday, 20th of July 2025

0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0930	Introduction & Definition of Heat Transfer Coefficients Conduction • Convection • Overall Heat Transfer • Logarithmic Temperature Differences • Correction Factors • Fouling • Effectiveness
0930 - 0945	Break
0945 - 1100	Types of Heat Exchangers Double-Pipe • Parallel-Flow and Counter-Flow • Compact • Shell and Tube • Plate and Frame • Regenerative • Condensers • Boilers • Space Radiators • Addition of Fins
1100 - 1215	Worked Examples Calculation of Overall Heat Transfer Coefficient for a Heat Exchanger • Effect of Fouling on the Overall Heat Transfer Coefficient
1215 - 1230	Break
1230 - 1330	Worked Examples Introduction to Condensation of Steam in a Condenser
1330 - 1420	Industrial Features & Additional Information Industrial Distribution of Different Types • Condensation, Evaporation, Heat Recovery, Heat Rejection • Power Cycles, Distillation, Recuperators, Regenerators
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2: Monday, 21st of July 2025

0730 - 0830	Heat Exchanger Analysis in Detail Logarithmic Mean Temperature Difference Method • Effectiveness- NTU Method
0830 - 0930	Counter Flow, Cross Flow & Multipass Heat Exchangers Application of Correction Factors • Worked Example
0930 - 0945	Break
0945 - 1100	Heat Exchanger Energy Balance Pre-heat Calculations • Energy Moduling
1100 - 1215	Counter Flow Heat Exchanger Worked Example for Double-Pipe Arrangement
1215 - 1230	Break
1230 - 1330	Heat Exchanger Selection for a Given Process Course & Fine Filters • General Points on Material Selection & Pressures • Thermal Effectiveness • Advantages & Disadvantages of Double-Pipe Arrangements & Scope of Application
1330 - 1420	Heat Exchanger Selection for a Given Process (cont'd) Common Materials Used • Shell & Tube Heat Exchangers • Plate & Frame Heat Exchangers • Advantages & Disadvantages of these Types & Scopes of Application
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Two





Day 3: Tuesday, 22nd of July 2025

0730 – 0930	Heat Exchanger Selection for a Given Process (cont'd) Air-Cooled Heat Exchangers • Plate-fin heat Exchangers • Printed Circuit Heat Exchangers • Advantages and Disadvantages of these Types and Scopes of Application
0930 – 0945	Break
0945 – 1115	Heat Exchanger Costing Scoping • Quick-sizing • Correction Factors • Estimation of the Overall Heat Transfer Coefficient • Estimating Cost • ESDU Data • Logarithmic Interpolation • Worked Example
1115 – 1215	Multipass Heat Exchanger Worked Examples in Determining Heat Transfer Rate with and Without Effects of Fouling
1215 – 1230	Break
1230 – 1330	Problem Session Numerical Exercise on Multipass Heat Exchangers
1330 – 1420	Cooling of an Automotive/Industrial Compact Radiator Determination of Overall Heat Transfer Coefficient
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Three

Day 4: Wednesday, 23rd of July 2025

0730 – 0830	Effectiveness/NTU Method for Heat Exchanger Analysis Heat Transfer Effectiveness, Capacity Ratios • Worked Examples
0830 – 0930	Upper Limit of Heat Transfer in a Heat Exchanger Counter Flow Heat Exchanger • Effectiveness as a Function of NTU • Worked Examples
0930 – 0945	Break
0945 – 1215	Shell & Tube Heat Exchangers Heat Exchanger Inspection • Scope • Construction • TEMA Standards & Terminologies • Fluid Allocation • Design Problems, Design Enhancement • Examples
1215 – 1230	Break
1230 – 1330	Heat Exchanger Maintenance Planning • Precautions Required • Plugging • Ferruling • Sleeving • Shell Side Repairs • Retubing
1330 – 1420	Fouling Control of Heat Exchanger
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Four

Day 5: Thursday, 24th of July 2025

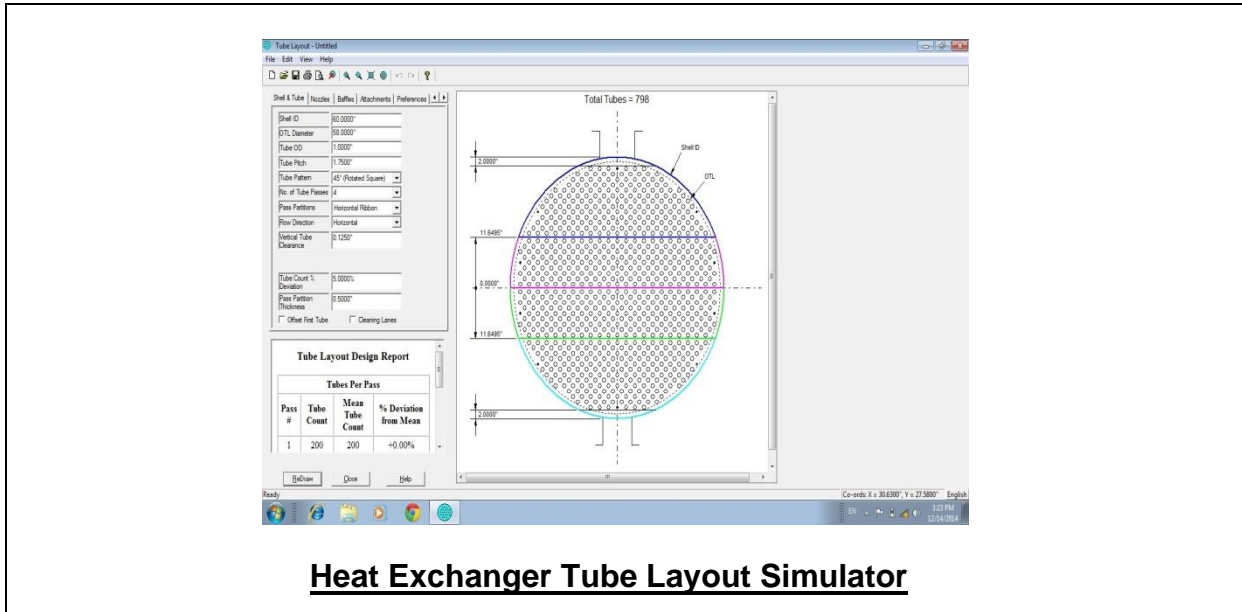
0730 – 0930	Heat Exchanger Inspection Techniques Visual, NDT • Common Failures • Inspection Tools • Inspection Codes
0930 – 0945	Break
0945 – 1100	Design of Shell and Tube Heat Exchangers Achievement of Duty Required • Developing Design Envelope • Choosing the Best Design • Pressure Drop and Tube Vibration Issues



1100 – 1215	Worked Example on a Multipass Heat Exchanger <i>Determination of Heat Transfer and Outlet Stream Temperatures</i>
1215 – 1230	<i>Break</i>
1230 – 1330	New Technology in Heat Exchanger
1330 – 1345	Final Discussions
1345 – 1400	Course Conclusion <i>Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course</i>
1400 – 1415	POST-TEST
1415 – 1430	<i>Presentation of Course Certificates</i>
1430	<i>Lunch & End of Course</i>

Simulator (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using the simulator “Heat Exchanger Tube Layout”.



Heat Exchanger Tube Layout Simulator

Course Coordinator

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