

# <u>COURSE OVERVIEW EE0050</u> <u>HV/MV Substation Design, Installation, Commissioning, Testing,</u> <u>Operation, Control & Maintenance</u>

# Course Title

HV/MV Substation Design, Installation, Commissioning, Testing, Operation, Control & Maintenance

## Course Reference

EE0050

## Course Duration/Credits

Five days/3.0 CEUs/30 PDHs

## Course Date/Venue



Session(s)	Date	Venue
1	May 11-15, 2025	Olivine Meeting Room, Fairmont Nile City, Cairo, Egypt
2	July 13-17, 2025	Meeting Plus 9, City Centre Rotana Doha, Doha, Qatar
3	September 07-11, 2025	Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE
4	December 21-25, 2025	Safir Meeting Room, Divan Istanbul, Turkey
5	February 01-05, 2026	Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE

# Course Description







## This practical and highly-interactive course includes real-life case studies and exercises where participants will be engaged in a series of interactive small groups and class workshops.

The electric power substation, whether generating station or transmission and distribution, remains one of the most challenging and exciting fields of electric power engineering. Recent technological developments have had tremendous impact on all aspects of substation design, operation, maintenance, safety, and grounding, testing and troubleshooting. A substation is a high - voltage electric system facility. It is used to switch generators, equipment, and circuits or lines in and out of a system. It is also used to change AC voltages from one level to another, and/or change alternating current to direct current or direct current to alternating current. Some substations are small with little more than a transformer and associated switches.

Others are very large with several transformers and dozens of switches and other equipment. Substations generally contain one or more transformers, and have switching, protection and control equipment. In a large substation, circuits breakers are used to interrupt any short-circuit or overload currents that may occur on the network. Smaller distribution stations may use Autoreclosers or even fuses for protection of branch circuits.



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A typical substation will contain line termination structures, high-voltage switchgear, one or more power transformers, low voltage switchgear, surge protection, controls, and metering. Other devices such as power factor correction capacitors and voltage regulators may also be located at substation.

This course will introduce you to the equipment that makes up an electric substation. It will explain how each type of equipment operates and guide you through the control and wiring diagrams that control equipment operation. At this course you will learn about the latest diagnostic testing techniques for assessing the condition of substation equipment such as transformers, circuit breakers, load tap changers, switches, and associated equipment. Knowledge of equipment failures and improve substation reliability. The course will show you how to apply predictive diagnostic testing to reduce equipment failures and extend equipment life.

Applying predictive maintenance (PdM) methods can reduce your costs and improve the performance of your maintenance program. This course will show you methods and case studies that illustrate how to incorporate these new methods and testing techniques to improve reliability and optimize your existing maintenance program. You will study the latest testing technologies and how to apply them to determine the condition of oil and gas insulated transformers, circuit breakers, and other electrical equipment. Learn how these modern techniques allow determination of equipment condition without taking the equipment out of service.

Electrical substation safety is an important issue in utility networks as well as large industrial installations and requires adequate attention in the stages of system planning, design, installation, operation and maintenance. A number of serious accidents including fatalities occur every year in industrial establishments due to accidents involving electricity, resulting in huge financial losses and wasted man-hours. In this course, we will take a look at the theoretical aspects of safety as well as the practical and statutory issues.

Good substation grounding is very important for effective relaying and insulation of equipment; but the safety of the personnel is the governing criterion in the design of substation grounding. It usually consists of a bare wire grid, lain in the ground; all equipment grounding points, tanks, support structures, fences, shielding wires and poles, and so forth, are securely connected to it. The grounding resistance is reduced enough that a fault from high voltage to ground does not create such high potential gradients on the ground, and from the structures to ground, to present a safety hazard. Good overhead shielding is also essential for outdoor substations, so as to virtually eliminate the possibility of lighting directly string the equipment. Shielding is provided by overhead ground wires stretched across the substation or tall grounded poles. This course will discuss how to maintain, test, and inspect a proper grounding system for the electrical power substation.



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### Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Design, install, commission, test, operate, control and maintain HV/MV substations in a professional manner
- Identify the various types of substations covering its parts, equipment and major components
- Recognize overcurrent protection for phase and earth faults as well as the recommended grading intervals
- Enumerate test requirements and component testing procedures
- Employ proper commissioning covering pre and cold commissioning, start-up, hot commissioning, start of production, performance test and acceptance of plant
- Carryout megger testing and substation grounding system
- Discuss the qualifications of testing organizational and personnel covering the division of responsibility and power system studies
- Perform testing procedures and basic calculations
- Illustrate medium voltage switchgear and oil circuit breakers
- Employ insulation testing and maintenance covering insulation-resistance meters and polarization of index

## Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (H-STK<sup>®</sup>). The H-STK<sup>®</sup> consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a Tablet PC.

### Who Should Attend

This course provides an overview of all significant aspects and considerations HV/MV substation for those who are involved in the design, installation, commissioning, maintenance, testing, control and operation of electrical substation equipment. This includes industrial, utility or plant engineers, maintenance supervisors, consulting engineers, electric utility engineers and other technical staff.

### Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-ofthe-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures

20% Practical Workshops & Work Presentations

30% Hands-on Practical Exercises & Case Studies

20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.



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# Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

# Certificate Accreditations

Certificates are accredited by the following international accreditation organizations: -



British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

• ACCREDITED

# The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

# **Accommodation**

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.



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### Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Sherif Bayoumi, BSc, is a Senior Electrical Engineer with over 40 years of extensive experience within Oil, Gas, Petrochemical and Power industries. His expertise widely covers HV/LV Equipment, High Voltage Electrical Safety, LV & HV Electrical System, HV Equipments Inspection & Maintenance, HV Switchgear Operation & Maintenance, LV Distribution Switchgear & Equipment, Lock & Tag Out, Circuit Breakers & Switchgears, Electrical Systematics Troubleshooting, Electrical

Distribution Systems & Control Circuits, Electrical Parameters, Symmetrical & Unsymmetrical Faults, Electrical Drawings, Relay Logic Circuits, Test Requirements, Component Testing Procedures, Electrical & Control System, Troubleshooting Transformers, Equipment Troubleshooting, System Grounding, Circuit Breakers, Protection Devices & Technology, Protection Relay, Solid State Relay, Instrument Transformers, Grading & Protection Coordination, Electrical System & Equipment, Generators, Gas Turbine, Diesel Generators, Power Transformers, AC & DC Motors, Substations, Switchgears & Distribution, Power System Analysis, Electrical Equipment Control Systems, Cables & Domestic Wiring, Overhead Transmission Lines, Electrical Safety, Electrical Protection, Batteries, Chargers & UPS, Electrical Projects Handling, Electrical Measurements, Medium Voltage Switchgears (MVSG), Motor Control Centers (MCC), Electrical Submersible Pumps (ESP). He is also well-versed in Preventive Maintenance, Health, Safety & Environmental Management System (HSEMS), On-Shore & Off-Shore Electrical Installations, Engineering Studies, Water Desalination Units, Induction Motors, Power Supply Substations, Electromechanical Protection Relays, Engineering Drawings, Industrial Power System Coordination, Machinery Vibration, Dynamic Balancing Analysis, Material & Equipment Standard & Code System, Hazardous Area Classification, Safety Management System, Emergency Response, Permit to Work & Issuing Authority, Defensive Driving and Task Risk Assessment.

During Mr. Sherif's career life, he has occupied various key positions in several companies such as the Electrical Maintenance Engineer, Senior Electrical Support Engineer, Lead Maintenance Electrical Engineer, Maintenance Electrical Engineer, Specialist Electrical Engineer in Abu Dhabi Company for Onshore Oil Operations (ADCO), Gulf of Suez Petroleum Company (GUPCO) and West Desert Petroleum Company (WEPCO).

Mr. Sherif has a **Bachelor's** degree in **Electrical Power Engineering**. Further, he is a **Certified Instructor/Trainer** and has delivered numerous courses, trainings, workshops, seminars and conferences internationally.



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### Course Fee

Cairo	<b>US\$ 5,500</b> per Delegate + <b>VAT</b> . This rate includes H-STK <sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Doha	<b>US\$ 6,000</b> per Delegate. This rate includes H-STK <sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Dubai	<b>US\$ 5,500</b> per Delegate + <b>VAT</b> . This rate includes H-STK <sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Istanbul	<b>US\$ 6,000</b> per Delegate + <b>VAT</b> . This rate includes H-STK <sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Dubai	<b>US\$ 5,500</b> per Delegate + <b>VAT</b> . This rate includes H-STK <sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

# Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

### Day 1

Day 1		
0730 – 0800	Registration & Coffee	
0800 - 0815	Welcome and Introduction	
0815 - 0830	PRE-TEST	
0830 - 0930	Types of Substations	
0930 - 0945	Break	
0945 – 1030	Substations Parts & Equipment	
1030 - 1100	Major Components	
1100 – 1230	<b>Overcurrent Protection for Phase &amp; Earth Faults</b>	
1230 - 1245	Break	
1245 – 1420	Recommended Grading IntervalsRelay Connections• Earth Fault Protection• Overcurrent Protection(Relay Connections, Residual Voltage, Sensitive Wattmetric Protection)•Transformers Function	
1420 – 1430	Recap	
1430	Lunch & End of Day One	

### Day 2

	Test Requirements	
0730 – 0830	Division of Responsibility • Power System Studies • Test Report • Test	
	Instrument Calibration	
	Component Testing Procedures	
0830 - 0930	Test Equipment Used (Instrumentation & Control Systems in the Process	
	Industry: Specific Phases & Milestone)	
0930 - 0945	Break	



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0945 – 1100	CommissioningCold CommissioningStart-upHotCommissioningStart of ProductionPerformance TestAcceptanceof PlantProcess Industry	
1100 - 1230	<i>Commissioning (cont'd)</i> <i>General Preparations before Acceptance of Plant</i> • <i>Completion of Erection</i> • <i>Mechanical Checks &amp; Tests</i> • <i>Testing Procedures</i> • <i>Cables</i> • <i>High</i> <i>Potential Testing</i> • <i>Procedure</i>	
1230 - 1245	Break	
1245 - 1420	Megger TestBucholtz RelayTemperature Relay'sTransformer Ratio TestTransformer Vector TestPositive Sequence Impedance Test (Short CircuitTest)Restricted Earth Fault	
1420 - 1430	Recap	
1430	Lunch & End of Day Two	

### Day 3

Days		
0730 – 0930	Substation Grounding SystemsReasons for Substation Grounding System• Substation Earthing Calculation• The Layout of the Substation• Principle of Substation Layouts	
0930 - 0945	Break	
0945 – 1100	Substation Grounding Systems (cont'd)Components of a SubstationUnderstanding Electrical DrawingsTheSchematic Diagram (Main & Circuit)Racking & Routing	
1100 – 1230	Substation Grounding Systems (cont'd)Installation Detail• Panel Layout• Other Electrical Documents•Standardization of Symbols• Sample Schemetics	
1230 - 1245	Break	
1245 – 1420	Qualifications of Testing Organizational & PersonnelDivision of Responsibility• Power System Studies	
1420 – 1430	Recap	
1430	Lunch & End of Day Three	

### Day 4

Testing Procedures   Pressure Testing Procedure Substation Control & Automation   Templogy St Functionality	
Tapology & Functionality	
Break	
Testing Procedures (cont'd)System Elements•System Requirements•Hardware Implementation	
Testing Procedures (cont'd)HMI-Based TapologyRTU-Based TapologyDecentralized Tapology• Communication Methods	
Break	
Testing Procedures (cont'd)Network ProtocolsSubstation Automation FunctionalitySystemConfiguration & Testing	
Recap	
Lunch & End of Day Four	



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### Day 5

-	Basic Fault Calculations	
0730 - 0930	Need for Protection • Faults, Types & Effects • Simple Calculations of	
	Short Circuits	
0930 - 0945	Break	
0945 - 1100	Medium Voltage Switchgear	
	Oil Circuit Breakers	
1100 – 1230	Air Blast Circuit Breakers • Operating Mechanisms • SF6 & Vacuum	
	Circuit Breakers • SF6 Gas Analysis	
1230 - 1245	Break	
1245 - 1345	Insulation Testing & Maintenance	
	Insulation-Resistance Meters • Polarization Index	
1345 – 1400	Course Conclusion	
1400 - 1415	POST-TEST	
1415 – 1430	Presentation of Course Certificates	
1430	Lunch & End of Course	

# Practical Sessions

This practical and highly-interactive course includes real-life case studies and exercises:-



# Course Coordinator Mari Nakintu, Tel: +971 230 91 714, Email: mari1@haward.org



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