

COURSE OVERVIEW RE0930 Process Plant Shutdown, Turnaround & Troubleshooting

Course Title

Process Plant Shutdown, Turnaround & Troubleshooting

Course Reference RE0930

RE0930

Course Duration/Credits

Five days/3.0 CEUs/30 PDHs



Course Date/Venue

Session(s)	Date	Venue
1	May 11-15, 2025	Meeting Plus 9, City Centre Rotana, Doha Qatar
2	July 27-31, 2025	Olivine Meeting Room, Fairmont Nile City, Cairo, Egypt
3	August 17-21, 2025	Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE
4	December 15-19, 2025	Hampstead Meeting Room, Marriott London Regents Park, London, United Kingdom
5	January 18-22, 2026	Safir Meeting Room, Divan Istanbul, Turkey

Course Description



This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.

The process industry is losing over half a billion dollars of profits a year due to poor turnaround results and missed opportunities. The majority of turnarounds lacked strategic focus and front-end planning. In addition, turnaround teams lacked leadership and were understaffed. The major negative factor is the growing gap between higher turnaround performance expectations and rapidly shrinking qualified resources to manage the turnarounds. As a result, the planning effort not only starts late, but it is also ineffective, and typically does not contribute in the turnaround success.

This course is designed to bridge the above-mentioned gap. It will provide turnaround managers and engineers with enough knowledge and skills to understand the purpose of the turnaround, to properly plan and manage the turnaround, and to achieve exponential results of their turnaround project. The course will teach participants how to establish a systematic turnaround management processes and procedures that incorporate the best turnaround practices, planning techniques and execution strategies.



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Turnaround results have a long-term effect on the facility's operational reliability and it dictates the plant's operational efficiency and business survival in the competitive global market. The turnaround performance can be dramatically improved if companies focus on key issues such as strategic planning, selection of qualified contractors, synergistic and innovative organizations, and tactical initiative to improve field productivity.

The course will cover the emerging industry trends, turnaround benchmarking and the challenges faced by plant executives to consistently achieve pacesetter results on plant shutdowns and turnarounds. We will teach you how to fairly balance your business, marketing and financial goals with your plant needs for mechanical integrity and operational reliability. We will show you how to focus on risk areas, early work scope definition, high-performance initiatives, the assignment of qualified staff and the best practice contracting strategy. Upon the completion of this course, you will have good knowledge to perform World-Class turn arounds.

Course Objectives

Upon the successful completion of this course, each participant will be able to: -

- Get a certificate as a "Professional Turnaround Manager"
- Apply systematic techniques in the shutdown, turnaround and troubleshooting of process plants
- Implement the special needs of time constrained projects (24/7)
- Identify the work to be accomplished for the shutdown project
- Plan to meet deadlines & complete turnaround projects on time within budget
- Apply shutdown best practices
- Plan, lead, organize, control and co-ordinate shutdown type projects
- Schedule the work effectively
- Manage resources effectively
- Implement feedback systems
- Identify risks and manage these effectively
- Reporting and documenting the shutdown activity
- Recognize the use of software packages

Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (H-STK[®]). The H-STK[®] consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a Tablet PC.

Who Should Attend

This course is intended for those involved directly or indirectly in the plant shutdown and turnaround operations. This includes maintenance and project staff such as managers, engineers, planners, supervisors and other technical people.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.



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Course Certificate(s)

(1) Internationally recognized Competency Certificates and Plastic Wallet Cards will be issued to participants who completed a minimum of 80% of the total tuition hours and successfully passed the exam at the end of the course. Successful candidate will be certified as a "*Professional Turnaround Manager*". Certificates are valid for 5 years.

Recertification is FOC for a Lifetime.

Sample of Certificates

The following are samples of the certificates that will be awarded to course participants:-













(2) Official Transcript of Records will be provided to the successful delegates with the equivalent number of ANSI/IACET accredited Continuing Education Units (CEUs)

	Continuing Professional I	Development (HTME-CPD)		
DR Issuance Date: TME No. articipant Name:	CEU Official Tran 14-Nov-21 8667-2014-9020-2555 Abdulsatar Al Otaibi	script of Reco	<u>rds</u>	
Program Ref.	Program Title	Program Date	No. of Contact Hours	CEU's
859030	Process Plant Shutdown, Turnaround & Troubleshooting	10 Nov-14 Nov, 2021	30	3.0
Total No. of CEU's	Earned as of TOR Issuance Date			3.0
Total No. of CEU's	Earned as of TOR Issuance Date		TRUE COPY Jaryl Castillo cademic Director	3.0
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Certificate Accreditations

Certificates are accredited by the following international accreditation organizations: -

BAC

British Accreditation Council (BAC)

Haward Technology is accredited by the British Accreditation Council for Independent Further and Higher Education as an International Centre. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

The International Accreditors for Continuing Education and Training **IACE** (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the ANSI/IACET 2018-1 Standard which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that gualify under the ANSI/IACET 2018-1 Standard.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking Continuing Education Units (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award 3.0 CEUs (Continuing Education Units) or 30 PDHs (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

Course Fee

Doha	US\$ 6,000 per Delegate. This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Cairo	US\$ 5,500 per Delegate + VAT . This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Dubai	US\$ 5,500 per Delegate + VAT . This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
London	US\$ 8,000 per Delegate + VAT . This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Istanbul	US\$ 6,000 per Delegate + VAT . This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.







Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Attalla Ersan, PEng, MSc, BSc, is a Senior Process & Instrumentation Engineer with over 35 years of extensive experience within the Oil & Gas, Hydrocarbon and Petrochemical industries. His expertise widely covers the areas of Compressor Control, Control Valves, Emergency Response Planning, Boiler & Steam System Management, Process Control Design & Plant Modelling, Process Instrumentation & Automation, Process Control

Instrumentation, Analyzer Measurement Systems, Pressure Management, Selection & Sizing of all Instrumentation, Power Transformers, Power System Analysis, Power Supply Substations, Electric Power System Operation, Fundamentals of Power System Equipment, Power System Stability, Power System Harmonics Analysis, Mitigation & Solution Strategies, Power System, Generation & Distribution, AC & DC Motors, Substations, Switchgears & Distribution, Electro-mechanical Protection Relays, Engineering Drawings, Industrial Power System Coordination, Distributed Control System (DCS), Honeywell TDS 3000 DCS, Liquid and Gas Flowmetering, Meter Calibration and Process Analyzer & Analytic Instrumentation. Further, he is also well-versed in Gas Sweetening & Sulphur Recovery, Crackers Feed Gas Sweetening & Amine Washing Unit, Process Plant Operations, Process Control, Instrumentation, Troubleshooting & Problem Solving, Process Plant Startup & Operating Procedure, Control Room Emergency Response, SIL Criteria, Calibration & Configuration of Installed Instrumentation PLC & DCS and Bearing Replacement, Permit to Work System, Hazard and Operability (HAZOP) Study, Process Hazards Analysis (PHA), HAZOP Facilitation, Loss Prevention, Consequence Analysis Application, Gas Detectors Operation, Accident/Incident Investigation (Why Tree Method), Occupational Exposure Assessment, Fire Fighting & First Aid, Environmental Management and Basic Safety Awareness. Project Management, Human Resources Consultancy, Manpower Planning, Job Design & Evaluation, Recruitment, Training & Development and Leadership, Creative Problem-Solving Skills, Work Ethic, Job Analysis Evaluation, Training & Development Needs, Bidding & Tendering, Technical Report Writing, Supervisory Leadership, Effective Communication Skills and Total Quality Management (TQM). He is currently the CEO of Ersan Petrokimya Teknoloji Company Limited wherein he is responsible for the design and operation of Biogas Process Plants.

During his career life, Mr. Ersan has gained his practical and field experience through his various significant positions and dedication as the **Policy**, **Organization & Manpower Development Head**, **Training & Development**, **Head**, **Ethylene Plant – Pyrolysis Furnace Engineer**, **Production Engineer**, Process Training Coordinator, Ethylene Plant Shift Supervisor, Ethylene Plant Panel & Fit Operator, Process Training & Development Coordinator, **Technical Consultant**, and **Instructor/Trainer** for Qatar Vinyl Company Limited and Qatar Petroleum Company (QAPCO).

Mr. Ersan is a **Registered Professional Engineer** and has a **Master's degree** of **Education** in **Educational Training & Leadership** and a **Bachelor's degree** of **Petrochemical Engineering**. Further, he is a **Certified Instructor/Trainer** and has delivered numerous trainings, courses, workshops, conferences and seminars internationally.



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Training Methodology

All our Courses are including Hands-on Practical Sessions using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1

0730 – 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0900	Introduction & FundamentalsIntroduction to PM: What is a Project?PM Associations & Body ofKnowledgeProject Management Body of Knowledge (PMBOK)Project Management ElementsProjects EnvironmentProject PhasesProject Managers Job profileProject Management SkillsProject Management Toolkit
0900 – 0915	Planning the ShutdownIdentifying the Work • Starting Your Project • Project Charter/ProjectDocument • Defining & Limiting the Scope • Constraints of theShutdown
0915 - 0945	Prioritizing the Proposed Work Identifying the Work • Review the Maintenance Backlog • Jobs Not Requiring a Shutdown • Equipment History • Predictive Maintenance (PDM) Records • Preliminary Work of Shutdown • Walk-downs & Check Lists • Solicit the Input of Others • Reviewing Shutdown Files • Identify Start-up Activity • Compiling Identified Work
0945 - 1000	Break
1000 - 1030	Sources of Shutdown Work & Shutdown Project Parameters Class Task
1030 – 1100	Risk ManagementStaffing Assumptions• Estimate Risks• Commercial DataProcurement Problems• Project Risk Management - Model
1100 – 1200	Risk Management PlanIdentify Risks Throughout the ProjectDevelop Risk Assessment Criteria• Tabulate The RisksPrepare Standby Plans or Alternatives
1200 - 1230	The Project Managers Role
1230 - 1245	Break
1245 - 1330	Quality Control Plan & Project Quality Management



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1330 - 1400	Quality Management Group Task
1400 - 1420	Shutdown Manager's Skills
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2

	Planning Processes
0730 - 0930	Doing the Right Work • Doing The Work Right • Doing The Work at the
	Right Time
0930 - 0945	Break
0945 - 1015	What is the Difference Between Planning & Scheduling?
	What is Scheduling? • Planning Objectives • Planning Tools Cycle
1015 1045	Project Management Toolkit
1015 - 1045	Project Plan • Shutdown Plan
	Shutdown Definition
1045 1115	The Shutdown Work Breakdown Structure • The Project WBS – It's Uses
1045 - 1115	• The Project Work Breakdown Structure • The Shutdown Budget • The
	Project OBS • The Shutdown OBS • The Shutdown WBS
1115 1120	The Shutdown WBS & SOW
1115 - 1150	Group Task
	Planning Thought Process
	What Must Happen First on the Job? • Who Must Do This Step? • How
1130 – 1200	Many People Are Required? • What Parts, Materials, or Supplies Will Be
	Needed? • Is Any Support Equipment Required? • How Long Will It
	<i>Take?</i> • <i>What Must Happen Next on this Job?</i> • <i>Documentation</i>
	Determining Contract Work
	Technical Support • Non-technical Support • Work That Can Be
1200 – 1215	Performed Off-site • Work Requiring Special Equipment • Activities from
	WBS • Activities Data • Task Duration – PERT Method • Activity
	Work Content & Costing/Pricing
1215 - 1230	Break
	Base Line Plan with Budget Approval
	Networks For Activity Logic – Overview & Convention • Shutdown– Early
1230 - 1330	Start Calculations – Forward • Project Plan – Late Start Calculations-
	backwards, Float Calculations – Subtract & Network to Gantt Chart •
	Common Network Errors • Schedules • Milestones
	Base Line Plan with Budget Approval (cont'd)
1330 - 1420	<i>Resource Utilization</i> • <i>Milestone Plan & Chart</i> • <i>Resource Utilization</i> •
	Resource Loading & Leveling • Schedules: Resource Requirements •
	Manual Load Leveling
	Recap
1420 - 1430	Using this Course Overview, the Instructor(s) will Brief Participants about
1420 - 1430	the Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Two



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Day 3

	Base Line Plan with Budget Approval (cont'd)
0730 - 0900	Leveling Other Resources • Resource Utilization • Budgets & Committed
	Cash Flow • Tracking Project Costs • The Basic Principle • Base Line
	Plan
	Shutdown - Network Logic, Schedules: Committed Cash Flow &
0900 – 0930	Schedules: Actual Projected Cash Flow
	Group Task
0930 - 0945	Break
	Organizing & People Management
	Shutdown Toolkit • The Shutdown Organisation • Organizing Tools &
0945 - 1015	Techniques • Most Important Communications • Tender / Contract
	Clause Coverage • Parts, Material & Equipment • Material & Equipment
	Responsibility
	Organizing & People Management (cont'd)
1015 1115	Tracking Long Delivery Items • Accounting • Reporting Structure •
1013 - 1115	Assigning Responsibility • Shutting Down Meeting • Organization
	Breakdown Structure (OBS)
1115 1145	Organizing
1113 - 1143	Group Task
	The Matrix Organisation
1145 – 1215	Administration • Communication • Forms, Formats & Files • Project
	File • Shut Down Toolkit- Resource Utilization
1215 - 1230	Break
1220 1220	Leadership Tools & Techniques
1230 - 1330	Team Selection – Organisation \bullet - Motivation \bullet - Shutdown Sponsor Role
	Execution & Feedback
1330 1420	The Execution Phase • Shutdown Practical Execution Issues • Feedback
1330 - 1420	on Project Status • Job Status Update • Feedback on Project Status •
	Feedback on Project Status: Costs
	Recap
1420 1430	Using this Course Overview, the Instructor(s) will Brief Participants about
1420 - 1430	the Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Three

Day 4

0730 – 0930	<i>Execution & Feedback (cont'd)</i> <i>Project Practical Control</i> • <i>Project Review Meeting</i> • <i>Materials</i> <i>Management</i> • <i>Staging/Rigging</i> • <i>Shutdown Safety</i> • <i>OSHA</i> <i>Requirements</i>
0930 - 0945	Break
0945 – 1015	Quality Control Plan (QCP) Information Cost of Quality • Inspection Reports • Activity Inspection Results • Quality Control Sheet
1015 – 1100	Quality Group Task



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	Proven Turnaround Practices	
1100 – 1230	The Nature of Turnaround/Shutdown Project Management • The	
	Environment In Which a Turnaround/Shutdown Takes Place •	
	Turnaround/Shutdown Success Factors • More Success Factors • Similar	
	<i>Planning Approach To Projects</i> • <i>Elements of a Turnaround/Shutdown</i> •	
	Turnaround/Shutdown Toolkit \bullet The Work Breakdown Structure (WBS) \mathcal{E}	
	the Organization Breakdown Structure (OBS) • Identifying the Work •	
	General Shutdown/Turnaround Checklist • Planning A Plan • Milestone	
	Plan • Milestone Chart • Work Scope • Budgets & Cost Control •	
1000 1015	Projects	
1230 - 1245	Break	
	Proven Turnaround Practices (cont'd)	
	Materials • Process Operations • Pre-shutdown/Pre-turnaround Reviews	
1245 - 1400	• Safety • Typical Safety Questions That Should Be Asked • Inspection •	
	Contracting • Quality: What is Required? • Quality Control Plan (QCP)	
	• Quality Control Plan (QCP) Inspection Report • Quality Control Sheet	
	• Risk Management • Shutaown/Turnaround Practices Discussion	
	Control of Shutaown	
1400 1420	Control Tools & Techniques • Tracking Project Costs • Project Practical	
1400 - 1420	Control • Controlling • Control - Oberolea • Control: CSCS - Cost	
	Schedule Control System • Control Cycle -CSCS • CSCS Illustrative	
	Gruph • Scope Control	
1420 – 1430	Recup	
	the Tonice that were Discussed Today and Advise Them of the Tonice to he	
	Discussed Tomorrozy	
1/30	Lunch & Fud of Day Four	
1430		

Day 5

-	Control of Shutdown (cont'd)
0730 - 0930	Shutdown & Turnaround • Shutdown Acceleration • Project
	Acceleration • Contractor Controls • Control Tools & Techniques •
	Tracking Project Costs • Project Practical Control • Controlling •
	Control – Overview
0930 - 0945	Break
	Control of Shutdown (cont'd)
0045 1015	<i>Control:</i> CSCS = Cost Schedule Control System • Control Cycle – CSCS •
0943 - 1013	CSCS Illustrative Graph • Scope Control • Shutdown & Turnaround •
	Shutdown Acceleration • Project Acceleration • Contractor Controls
1015 1020	Accelerating a Project & Start-up & Handover
1015 - 1050	Group Task
	Start-up & Handover
1030 – 1100	Elements of Handover • Contactor Handover • Final Report •
	Conclusion
1100 – 1200	Use of Computer & Software
	<i>Project Management Software</i> • <i>Sorting & Communicating Information</i>
1200 – 1230	Using Microsoft Project & Shutdown Workshop
	Group Task
1230 - 1245	Break



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	Typical Causes of Shutdown Failure	
1245 – 1300	Work not Clearly Defined • Risks not Analysed or Managed with	
	<i>Contingency Plans</i> • <i>No Baseline Plan –Poor or Non-existent Planning</i> •	
	Lack of Scope Management Poor Leadership Not Taking	
	<i>Environmental needs into the Plan</i> • <i>Focus on Critical Path items only- the</i>	
	Rest Catch up with you	
	Course Conclusion	
1300 - 1315	Using this Course Overview, the Instructor(s) will Brief Participants about	
	the Course Topics that were Covered During the Course	
1315 – 1415	COMPETENCY EXAM	
1415 – 1430	Presentation of Course Certificates	
1430	Lunch & End of Course	

<u>Simulator (Hands-on Practical Sessions)</u> Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using the "MS Project" and "Mindview Software".





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<u>Course Coordinator</u> Reem Dergham, Tel: +974 4423 1327, Email: <u>reem@haward.org</u>



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