

# COURSE OVERVIEW IE0680 Process Control, Instrumentation & Safeguarding

#### Course Title

Process Control, Instrumentation Safeguarding

### Course Date/Venue

September 07-11, 2025/Abu Dhabi Meeting Room, The Tower Plaza Hotel, Dubai, UAE

o CEUs

(30 PDHs)

Course Reference

Course Duration/Credits Five days/3.0 CEUs/30 PDHs

#### **Course Description**



<image><image>

This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using one of our state-of-the-art simulators.

Control systems for industrial applications have advanced dramatically during the last decade. They become more modular and more sophisticated offering a vast variety of control functions for all the systems that operate within a modern "intelligent" facility. Enhanced functionality of the automation systems also means more complexity, interactive strategies, new technologies and systems management with resulting better control and improved safety and reliability.

The ANSI SP 84 (formerly ISA 84.01) "Application of Safety Instrumented Systems for the Process Industries" standard requires that companies assign a target safety integrity level (SIL) for all safety instrumented systems (SIS) applications. The assignment of the target SIL is a decision requiring the extension of the process hazards analysis (PHA). The assignment is based on the amount of risk reduction that is necessary to mitigate the risk associated with the process to an acceptable level. All of the SIS design, operation, and maintenance choices must then be verified against the target SIL.



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This course provides participants with the perfect bridge between theories and practical knowledge gained on the plant floor. It provides a thorough exposition of control components, pneumatics, actuators, and regulators and details their application to the industrial process. The course is designed for engineers and technicians in order to update them with the latest technologies in process automation, control and safeguarding. It covers the systematic method for selecting safety integrity levels (SIL's) for safety instrumented systems (SIS).

Some of the material in this course is based on the application of the safety life cycle as it is described in the international standards ANSI SP 84 "Application of Safety Instrumented Systems for the Process Industries" and EN/IEC 61508/61511. This course expands upon the framework developed in these standards. In addition to describing the tasks that users should perform during the safety life cycle, this course also provides detailed procedures for accomplishing these tasks. These procedures are based on risk analysis and reliability engineering principles from a variety of disciplines. Each topic will be discussed in a logically organized manner and contains an abundance of realistic problems, examples, and illustrations to challenge the participants to think and encourage them to apply this knowledge to the solution of practical problems.

### Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge and skills in process control, instrumentation and safeguarding
- Practice pressure measurement, level measurement, temperature measurement & flow measurement and recognize their importance in process control
- Identify the various types of Control Valves and learn how to choose the right valve using the selection guidelines and application comparison
- List the various types of actuators and be able to demonstrate valve selection & sizing
- Illustrate field communications including their classifications and safety considerations
- Apply the basic control concepts, including variables, elements, system responses and on-off control and implement modes of control
- Discuss the principles, types, features, configurations and functions of distributed control systems (DCS), programmable logic controllers (PLC) and SCADA systems and recognize their practical applications in process control
- Apply the safety engineering principles and standards and learn the concept of safety life cycle as well as its various models and phases
- Practice hazard analysis as applied in process control safeguarding and employ the safety instrumented functions (SIF), SIS and SIL techniques
- Employ the alarm management concepts, principles, architecture, displays, functions and operator considerations
- Recognize the future trends in measurement, control system & communication technology



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## **Exclusive Smart Training Kit - H-STK®**



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**<sup>®</sup>). The **H-STK**<sup>®</sup> consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a **Tablet PC**.

### Who Should Attend

This course provides an overview of all significant aspects and considerations of process control, instrumentation and safeguarding for process control engineers and supervisors, instrumentation and control system engineers, automation engineers, application engineers and technologists, process engineers, electrical engineers and supervisors and those involved in the design, implementation, upgrading and safeguarding of industrial control systems.

#### Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-ofthe-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

#### Course Fee

**US\$ 5,500** per Delegate + **VAT**. This rate includes H-STK<sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

### **Accommodation**

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.



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## Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

### **Certificate Accreditations**

Haward's certificates are accredited by the following international accreditation organizations: -



British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. Haward's certificates are internationally recognized and accredited by the British Accreditation Council (BAC). BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

• The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



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### Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Pan Marave, PE, MSc, BEng, is a Senior Electrical & Instrumentation Engineer with over 30 years of extensive experience in Oil, Gas, Petrochemical, Refinery & Power industries. His expertise includes Safety Instrumented Systems (SIS), Process Control, Instrumentation, Safety Integrity Level (SIL), Emergency Shutdown (ESD); DCS, SCADA & PLC; Measurement (Flow, Temperature, Pressure); Process Analyzers & Analytical

Instrumentation; Process Control, Instrumentation & Safeguarding; Process Controller, Control Loop & Valve Tuning; Industrial Distribution Systems; Industrial Control & Control Systems, Power Systems Protection & Relaying; Earthing, Bonding, Grounding, Lightning & Surge Protection; Electric Power Substation & Systems; Electrical Engineering Principles; Motor Control Circuit; Electrical Fault Analysis; Electrical Networks & Distribution Cables; Circuit Breakers, Switchgears, Transformers, Hazardous Areas Classification and Detailed Engineering Drawings, Codes & Standards. Furthermore, he is also well-versed in Microprocessors Structure, Lead Auditor (ISO 9000:2000), ISO 9002, Quality Assurance, and Projects & Contracts Management.

Presently, Mr. Marave is the **Technical Advisor** of **Chamber of Industry & Commerce** in Greece. Prior to this, he gained his thorough practical experience through several positions as the **Technical Instructor**, **Engineering Manager**, **Electronics & Instruments Head**, **Electrical**, **Electronics & Instruments Maintenance Superintendent**, **Assistant General Technical Manager** and **Engineering Supervisor** of various international companies such as the **Alumil** Mylonas, **Athens Papermill**, **Astropol** and the **Science Technical Education**.

Mr. Marave is a **Registered Professional Engineer** and has **Master** and **Bachelor** degrees in **Electrical Engineering** from the **Polytechnic Institute of New York** and **Pratt Institute of New York** (USA) respectively. Further, he is a **Certified Instructor/Trainer**, a **Certified Internal Verifier/Assessor/Trainer** by the **Institute of Leadership & Management (ILM)** and an active member of the **Technical Chamber** and the Institute of Electrical and Electronics Engineer (**IEEE**) in Greece. He has presented and delivered **numerous international** courses, conferences, trainings and workshops worldwide.



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### <u>Course Program</u>

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1:	Sunday, 07 <sup>th</sup> of September 2025
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0900	<i>Review of Course</i> <i>Objectives of Course</i> • <i>Timetables</i>
0900 - 0930	<i>Introduction to Process Control</i> <i>Basic Concepts</i> • <i>Performance Terms</i> • <i>Process Control Fundamentals</i>
0930 - 0945	Break
0945 - 1030	Pressure MeasurementBourdon Spring • Spring & Bellows Element • Diaphragm Elements • PressureTransducers • Installation Considerations
1030 - 1100	<i>Level Measurement</i> <i>Main Types</i> • <i>Buoyancy Tape Systems</i> • <i>Hydrostatic Pressure</i> • <i>Ultrasonic</i> <i>Measurement</i> • <i>Radar Measurement</i> • <i>Electrical Measurement</i> • <i>Installation</i> <i>Considerations</i>
1100 – 1145	Video Presentation Radar Level Measurement
1145 – 1230	Temperature MeasurementThermocouples • RTD's • Installation Considerations
1230 – 1245	Break
1245 - 1330	Flow MeasurementDifferential Pressure Flowmeters • Oscillatory Flow Measurement • Non-IntrusiveFlowmeters • Mass Flow Meters • Positive Displacement Meters• Installation Considerations • Selection Guidelines
1330 - 1420	<i>Video Presentations</i> Coriolis Mass Flow Measurement • Ultrasonic Flowmeter
1420 – 1430	Recap
1430	Lunch & End of Day One

Day 2:	Monday, 08 <sup>th</sup> of September 2025
0730 - 0815	Control Valve Types
	Rotary • Linear • Valve Selection • Price Comparison • How to Choose the Right
	Valve  • Selection Guidelines  • Application Comparisons
0815 - 0845	Video Clips
	Control Valve Assembly Break
0845 - 0930	Actuator Selection
	<i>Types of Actuators</i> • <i>Linear Actuators</i> • <i>Rotary Actuators</i> • <i>Actuator Forces</i>
	Positioners      Fail Safe Systems
0930 - 0945	Break
0045 1020	Video Clips
0945 – 1030	Actuator Assembly
1030 - 1100	Process Considerations
	End Connections • Pressure Classes • Face to Face Criteria • Materials Selection
	Modes of Failure      Leakage Rates
1100 – 1130	Video Clips
	Valve Sealing



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1130 – 1200	Practical Session
1150 - 1200	Valve Selection & Sizing
1200 – 1230	Video Clips
1200 - 1250	Control Valve Assembly
1230 – 1245	Break
	Field Communications
1245 - 1315	Introduction • Transmitter Classifications • HART and 4-2-mA • Driving the
	Circuit
1315 - 1400 1400 - 1420	Video Presentations
	HART Communications
	Safety Considerations
	Intrinsic Safety   Explosion-Proof
	Approval Standards • Oxygen Service
1420 – 1430	Recap
1430	Lunch & End of Day Two

Day 3:	Tuesday, 09 <sup>th</sup> of September 2025
	Basic Control Concepts
0730 – 0900	Variables • Basic Elements • Manual Control • Feedback Control • System
	Responses • ON-OFF Control • Three Term Control
0900 - 0930	Video Presentation
	Three Term Control
0930 - 0945	Break
	Modes of Control
0945 – 1100	<i>Stability</i> • <i>Ultimate Gain</i> • <i>Tuning Methods</i> • <i>Ratio Control</i> • <i>Cascade Control</i> •
	Application Examples
	Distributed Control Systems
1100 – 1230	Introduction • Traditional Process Controller • System Architecture • DCS
	Types
1230 – 1245	Break
	Programmable Logic Controllers
1245 – 1330	Introduction • History • Today's Position • Principles of Operation • System
	Components • I/O Interfaces • Configuration
1330 – 1420	SCADA Systems
	Basic Definitions • Levels of Hierarchy • SCADA Configuration
1420 - 1430	Recap
1430	Lunch & End of Day Three

Day 4:	Wednesday, 10 <sup>th</sup> of September 2025
0730 - 0900	Safety Engineering
	Introduction • Standards • Basic Fundamentals • Safety Life Cycle • Hazard
	Analysis • Safety Requirements Specification
0900 - 0930	Video Presentation
	HAZOP
0930 - 0945	Break
0945 - 1100	Safety Instrumented Functions
	Definition • Example of a Safety Function • What a SIF is • What a SIF is not
	How SIF fits with SIS and SIL      Summary      Bibliography
1100 - 1230	Safety Integrity Level
	Introduction • Definition • Selection Procedure • Practical Examples



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1230 – 1245	Break
1245 - 1420	<i>Safety Instrumented Systems</i> <i>Introduction</i> • <i>Probability of Failure</i> • <i>System Architecture</i> • <i>Safety PLC</i> • <i>Major Systems</i> • <i>Typical Questions &amp; Answers</i>
1420 - 1430	Recap
1430	Lunch & End of Day Four

Day 5:	Thursday, 11 <sup>th</sup> of September 2025
0730 - 0830	Alarm Management
	Introduction • Architecture • Update Times • Speed of Response • Operator
	Considerations • Alarm Displays • Alarm Priorities • Alarm Functions •
	Seven Steps to Alarm Management
0830 - 0930	Video Presentation
0000 - 0000	Explosion at BP Texas City Refinery
0930 - 0945	Break
	Future Trends
0945 – 1130	Measurement Technology
	Technology
1130 – 1230	Video Presentation
1150 - 1250	3 Beam Ultrasonic Flowmeter
1230 – 1245	Break
1245 – 1345	Case Studies
	Piper Alpha Disaster • Bhopal Gas Tragedy • Chernobyl Disaster
1345 – 1400	Addendums
	Review, Wrap-up Session & Course Conclusion
1400 – 1415	POST-TEST
1415 – 1430	Presentation of Course Certificates
1430	Lunch & End of Course



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### Simulator (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using one of our state-of-the-art simulators "Allen Bradley SLC 500", "AB Micrologix 1000 (Digital or Analog)", "AB SLC5/03", "AB WS5610 PLC", "Siemens S7-1200", Siemens S7-400" "Siemens SIMATIC S7-300", "Siemens S7-200" "GE Fanuc Series 90-30 PLC", "Siemens SIMATIC Step 7 Professional Software", "HMI SCADA", "RSLogix 5000", "Logix5555", "Schneider Electric Magelis HMISTU", "Automation Simulator", "Gas Ultrasonic Meter Sizing Tool", "Liquid Turbine Meter and Control Valve Sizing Tool", "Liquid Ultrasonic Meter Sizing Tool" and "Orifice Flow Calculator".



Allen Bradley SLC 500 Simulator



Allen Bradley Micrologix 1000 Simulator (Analog)



Allen Bradley WS5610 PLC Simulator PLC5



Allen Bradley Micrologix 1000 Simulator (Digital)



Allen Bradley SLC 5/03



Siemens S7-1200 Simulator



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Siemens S7-400 Simulator



Siemens SIMATIC S7-300



Siemens S7-200 Simulator



# GE Fanuc Series 90-30 PLC Simulator





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#### **Course Coordinator**

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