

# **COURSE OVERVIEW IE0057** Maintenance & Calibration of Field Instruments in Oil & Gas Industry

## **Course Title**

Maintenance & Calibration of Field Instruments in Oil & Gas Industry

## **Course Date/Venue**

December 14-18, 2025/Boardroom 1, Elite Byblos Hotel, Al Barsha, Sheikh Zayed Road, Dubai, UAE

# **Course Reference**

IE0057

## **Course Duration/Credits**

Five days/3.0 CEUs/30 PDHs

# **Course Description**







This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-theart simulators.

The course is designed to provide delegates with a detailed and up-to-date overview of Maintenance and Calibration of Field Instruments in Oil and Gas Industry. It covers the importance of instrumentation in process control and role of calibration in maintaining system integrity; the purpose of calibration and the difference between calibration and verification; the components and types transmitters, controllers, switches, indicators and control valves and actuators; the calibration tools and equipment, maintenance and precautions; the health, safety, environment (HSE) in calibration; and the calibration documentation, pressure instrumentation and temperature instrumentation.

Further, the course will also discuss the flow measurement instrumentation, level measurement instruments and field calibration procedures; the analytical instruments in oil and gas, control valves and actuators, loop calibration, tuning, smart instrumentation and HART protocol; the proper calibration in hazardous areas; and the common instrument faults.





























During the interactive course, participants will learn the use of calibration data for trend analysis; the condition monitoring techniques and proper maintenance planning and scheduling; the instrument diagnostics and testing, calibration intervals and frequency; the root cause analysis of calibration failures; the calibration standards and procedures; the internal and external audits and mock calibration tests; the importance of integrity in calibration practices; and the consequence of non-compliance, professional responsibilities of authorized personnel and best practice for ethical documentation.

# **Course Objectives**

Upon the successful completion of this course, each participant will be able to: -

- Maintain and calibrate oil and gas field instruments in a professional manner
- Discuss the importance of instrumentation in process control and the role of calibration in maintaining system integrity
- Explain the purpose of calibration and the difference between calibration and verification
- Recognize instrument components and types covering sensors, transmitters, controllers, switches, indicators, control valves and actuators
- Identify calibration tools and equipment as well as apply calibration tools maintenance and precautions when handling tools
- Discuss health, safety, environment (HSE) in calibration, calibration documentation, pressure instrumentation and temperature instrumentation
- Describe flow measurement instrumentation, level measurement instruments and field calibration procedures
- Explain analytical instruments in oil and gas, control valves and actuators, loop calibration, tuning, smart instrumentation and HART protocol
- Carryout proper calibration in hazardous areas and identify the common instrument faults
- Use calibration data for trend analysis, implement condition monitoring techniques and apply proper maintenance planning and scheduling
- Carryout instrument diagnostics and testing, calibration intervals and frequency including root cause analysis of calibration failures
- Review calibration standards and procedures, prepare for internal and external audits and perform mock calibration tests
- Discuss the importance of integrity in calibration practices including the consequence of non-compliance, professional responsibilities of authorized personnel and best practice for ethical documentation

# **Exclusive Smart Training Kit - H-STK®**



Participants of this course will receive the exclusive "Haward Smart Training Kit" (H-STK®). The H-STK® consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a Tablet PC.













#### **Who Should Attend**

This course provides an overview of all significant aspects and considerations of maintenance and calibration of field instruments in oil and gas industry for instrument technicians, maintenance engineers, control system engineers, operations personnel, quality assurance/quality control (QA/QC) personnel, field supervisors, instrument calibration engineers, project managers, health, safety, and environment (HSE) managers, maintenance planners/schedulers.

#### **Course Certificate(s)**

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

## **Certificate Accreditations**

Haward's certificates are accredited by the following international accreditation organizations:



#### British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. Haward's certificates are internationally recognized and accredited by the British Accreditation Council (BAC). BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.



<u>The International Accreditors for Continuing Education and Training (IACET - USA)</u>

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

#### **Course Fee**

**US\$ 5,500** per Delegate + **VAT**. This rate includes H-STK® (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day















#### **Course Instructor(s)**

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Aboud Obaida is a Senior Electrical & Instrumentation Engineer with over 30 years of extensive experience within the Power & Oil & Gas industries. His expertise widely covers in the areas of Pressure Instrumentation, Temperature Instrumentation, Flow Measurement Instrumentation, Analytical Instruments in Oil & Gas, Root Cause Analysis of Calibration Failures, Megger Testing, Resistance Testing Application, AC & DC Testing, Electrostatic Discharges (ESD) Safeguarding System, Advanced Maintenance, Material & Management

System (CMMS-MAXIMO), Electrical & Instrument Interface System, Electrical Safety Rules, Power Flow Utilization, Electrical Isolation & De-Isolation, Air Compressors, Circuit Breaker, HV Switchgear Maintenance, Motor Controllers, Electrical Switching Practices, HV Terminations, Cable Splicing, Electrical & Instrumentation Construction Installation, Transformer Substation, Diesel Generators, Distribution Control System (DCS), Process Instrumentation & Control, Control Loop & Valve Tuning, Controller Maintenance Procedures, High Integrity Protection Systems (HIPS), Instrument Calibration & Maintenance, Instrumented Safety Systems, Compressor Control & Systems, Programmable Logic Controllers (PLC), Protection, Control Instrumented Systems (SIS), Safety Integrity Level (SIL) and SCADA System. Further, he is also well-versed in Gas Turbines, Centrifugal Compressor Operation & Maintenance, Heat Recovery Steam Generator (HRSG) & Steam Turbines, Heaters, Boilers Control System Operations & Maintenance, Emergency Response Plan, Incident Command & Control, Risk Management & Assessment, HAZOP, HAZID, Bow Tie, SIMOPS, HSEMS & MOC, Firefighting and Permit-to-Work.

During Mr. Aboud career life, he has gained his practical experience through several significant positions and dedication as the Electrical Engineer, Instrument & Control Engineer, Instrument & Electrical Project Maintenance Department Head, Instrument & Electrical Supervisor, Project Coordinator, Trainee Engineer and Technical Instructor for Weatherford/Kintec Global, Abu Dhabi National Oil Company (ADNOC Onshore), Al Furat Petroleum Company-Syria (Joint Venture with Shell) and Syrian Petroleum Company (SPC).

Mr. Aboud has a **Bachelor's** degree in **Electrical & Electronics Engineering**. Further, he is a **Certified Instructor/Trainer** and delivered numerous trainings, courses, workshops, seminars and conferences internationally.

#### **Training Methodology**

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures

20% Practical Workshops & Work Presentations

30% Hands-on Practical Exercises & Case Studies

20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.















## Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

# **Course Program**

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1: Sunday, 14th of December 2025

Day 1:	Sunday, 14 <sup>th</sup> of December 2025
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 – 0900	Overview of Instrumentation in Oil & Gas Importance of Instrumentation in Process Control • Key Field Instruments Used in the Oil & Gas Industry • Standards & Regulations (ISO, ANSI, IEC, etc.) • Role of Calibration in Maintaining System Integrity
0900 - 0930	Calibration Principles  Definition & Purpose of Calibration • Traceability & Standards • Understanding Accuracy, Precision, & Uncertainty • Difference Between Calibration & Verification
0930 - 0945	Break
0945 - 1200	Instrument Components & Types Sensors (RTDs, Thermocouples, Pressure Sensors, etc.) • Transmitters & Controllers • Switches & Indicators • Control Valves & Actuators
1200 - 1230	Calibration Tools & Equipment  Overview of Calibrators (Multifunction, Pressure, Temperature) • Calibration  Software & Data Loggers • Maintenance of Calibration Tools • Safety Precautions  When Handling Tools
1230 - 1245	Break
1245 - 1400	Health, Safety, & Environment (HSE) in Calibration Risk Assessment & Hazard Identification • PPE Requirements & Safe Work Practices • Safety Considerations for Hazardous Areas (ATEX, IECEx) • Handling Pressurized & High-Temperature Instruments
1400 - 1420	Calibration Documentation Importance of Calibration Records for Audits • Types of Calibration Certificates • Key Components of a Calibration Inspection Sheet • Regulatory & Audit Compliance Requirements
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2: Monday, 15th of December 2025

Day 2.	monday, 10 of December 2020
0730 – 0830	Pressure Instrumentation
	Types of Pressure Sensors (Gauge, Absolute, Differential) • Calibration Methods for
	Pressure Instruments • Common Issues in Pressure Measurement • Troubleshooting
	Pressure Sensors & Transmitters
0830 - 0930	Temperature Instrumentation
	Types of Temperature Sensors (RTDs, Thermocouples) • Calibration Techniques for
	Temperature Instruments • Influence of Ambient Conditions on Temperature
	Readings • Maintenance of Temperature Elements















0930 - 0945	Break
0945- 1100	Flow Measurement Instrumentation Principles of Flow Measurement (Volumetric, Mass Flow) • Types of Flowmeters
	(Orifice Plates, Coriolis, Ultrasonic) • Flowmeter Calibration Techniques • Causes of Flow Measurement Errors
1100 – 1230	Level Measurement Instruments
	Techniques for Level Measurement (Displacement, Radar, Ultrasonic) • Calibration
	Procedures for Level Instruments • Common Issues in Level Measurement •
	Maintenance of Level Sensors
1230 – 1245	Break
1245 – 1300	Field Calibration Procedures
	Preparing for Field Calibration (Planning, Isolation) • Zeroing & Spanning
	Instruments • Managing Calibration in Hazardous Zones • Best Practices for Field
	Documentation
1300 – 1420	Practical Hands-On: Pressure & Temperature Calibration
	Hands-On Exercises Using Pressure & Temperature Calibrator • Conducting a
	Complete Calibration Cycle • Recording & Interpreting Calibration Data •
	Troubleshooting During Practical Sessions
1420 – 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the Topics
	that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Two

Day 3: Tuesday, 16th of December 2025

Day 3.	ruesuay, 10 <sup>th</sup> Of December 2025
0730 – 0900	Analytical Instruments in Oil & Gas  Overview of Gas Analyzers (GCs, Oxygen, H2S Analyzers) • Calibration of Gas  Analyzers • Maintenance Practices for Analytical Instruments • Challenges in  Analytical Instrument Calibration
0900 - 0930	Control Valves & Actuators  Principles of Control Valve Operation • Calibration of Valve Positioners • Actuator Testing & Tuning • Common Faults in Control Valves & Actuators
0930 - 0945	Break
0945 – 1100	Loop Calibration & Tuning Understanding Control Loops (Open versus Closed Loops) • Testing Transmitters in Control Loops • Loop Tuning Basics (P, I, D Parameters) • Tools for Loop Calibration
1100 – 1230	Smart Instrumentation & HART Protocol  Overview of Smart Instruments & their Features • Configuring & Calibrating HART-Enabled Devices • Diagnostic Capabilities of Smart Instruments • Troubleshooting Smart Instrument Issues
1230 - 1245	Break
1245 – 1400	Calibration in Hazardous Areas Intrinsically Safe Tools & Equipment • Special Considerations for Explosive Atmospheres • Compliance with ATEX & IECEx Standards • Practical Calibration in Hazardous Zones
1400 – 1420	Practical Hands-On: Flow & Level Instrument Calibration  Exercises on Flowmeter & Level Instrument Calibration • Simulating Real-World Scenarios • Common Errors During Calibration & How to Avoid Them • Reviewing Documentation for Audit Readiness
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Three













Day 4: Wednesday, 17th of December 2025

Day 4.	Wednesday, 17" Of December 2025
0730 - 0830	Common Instrument Faults Identifying Symptoms of Malfunction • Root Cause Analysis Techniques • Quick
	Fixes versus Long-Term Solutions • Case Studies of Common Faults
	Predictive Maintenance & Reliability
0830 - 0930	Using Calibration Data for Trend Analysis • Predictive versus Preventive
0830 - 0930	Maintenance • Implementing Condition Monitoring Techniques • Maintenance
	Planning & Scheduling
0930 - 0945	Break
	Instrument Diagnostics & Testing
0945 - 1030	Built-In Diagnostic Tools in Smart Instruments • Manual Vs Automated Diagnostic
	Methods • Performance Testing of Instruments • Dealing with Intermittent Faults
1030 - 1130	Calibration Intervals & Frequency
	Determining Calibration Frequency Based on Instrument Type • Impact of Operating
	Conditions on Calibration Intervals • Best Practices for Optimizing Calibration
	Schedules • Regulatory Guidelines for Interval Determination
	Root Cause Analysis of Calibration Failures
1130 – 1230	Investigating Reasons for Calibration Drift • Environmental Factors Affecting
	Instrument Performance • Human Errors in Calibration • Corrective Actions to
	Mitigate Issues
1230 – 1245	Break
1245 – 1420	Practical Hands-On: Troubleshooting Faulty Instruments
	Simulation of Common Instrument Faults • Conducting Diagnostic Tests • Applying
	Corrective Measures • Documenting Troubleshooting Procedures
	Recap
1420 – 1430	Using this Course Overview, the Instructor(s) will Brief Participants about the Topics
	that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Four

Day 5 Thursday, 18th of December 2025

Thursday, 16" of December 2025
Review of Calibration Standards & Procedures
Recap of International Standards & Best Practices • Importance of Following Sops •
Case Studies on Calibration Compliance
Break
Preparing for Internal & External Audits
Common Audit Findings & How to Address Them • Organizing Calibration Records
• Conducting Pre-Audit Checks • Responding to Auditor Queries
Mock Calibration Tests
Simulated Calibration Scenarios • Evaluating Attendees on Calibration Accuracy &
Documentation • Providing Constructive Feedback
Break
Ethics & Responsibilities in Calibration
Importance of Integrity in Calibration Practices • Consequences of Non-Compliance •
Professional Responsibilities of Authorized Personnel • Best Practices for Ethical
Documentation
Course Conclusion
Using this Course Overview, the Instructor(s) will Brief Participants about the Course
Topics that were Covered During the Course
POST-TEST
Presentation of Course Certificates
Lunch & End of Course





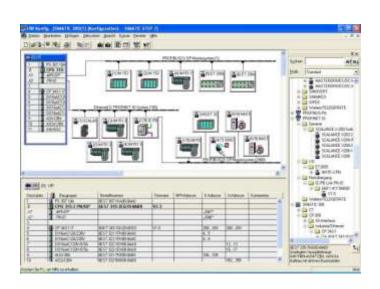




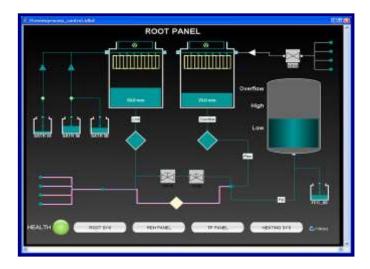


## **Simulator (Hands-on Practical Sessions)**

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using one of our state-of-the-art simulators "Siemens SIMATIC Step 7 Professional Software", "HMI SCADA", "Gas Ultrasonic Meter Sizing Tool", "Liquid Turbine Meter and Control Valve Sizing Tool", "Liquid Ultrasonic Meter Sizing Tool", "Orifice Flow Calculator", "Valve Sizing Software", "Valve Software 3.0", "Valvestar 7.2 Software" and "PRV2SIZE Software".



# <u>Siemens SIMATIC Step 7</u> Professional Software



**HMI SCADA** 

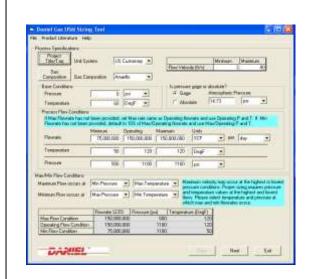




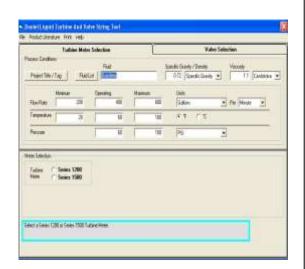








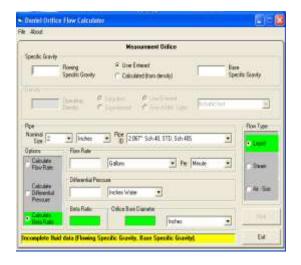
Gas Ultrasonic Meter (USM) Sizing
Tool Simulator



<u>Liquid Turbine Meter and Control</u>
<u>Valve Sizing Tool Simulator</u>

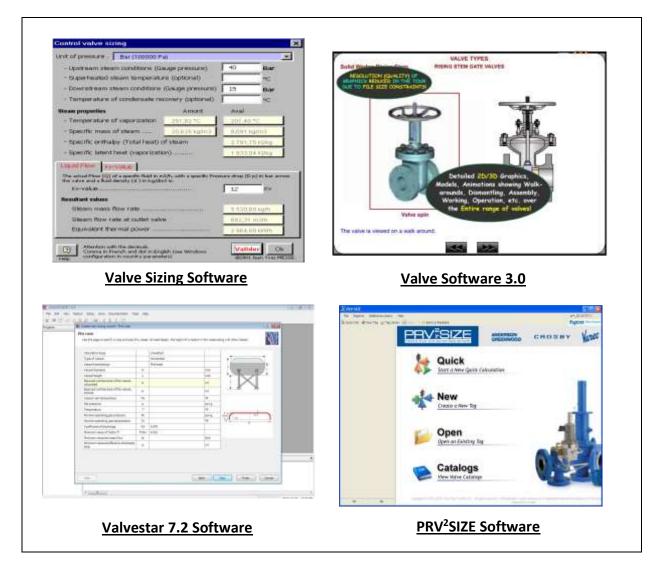


<u>Liquid Ultrasonic Meter Sizing Tool</u> Simulator



**Orifice Flow Calculator Simulator** 





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