COURSE OVERVIEW IE1118
Design Criteria in Instrumentation Engineering

Course Title
Design Criteria in Instrumentation Engineering

Course Reference
IE1118

Course Duration/Credits
Five days/3.0 CEUs/30 PDHs

Course Date/Venue

Session(s)	Date	Venue
1	June 29-July 03, 2025	Tamra Meeting Room, Al Bandar Rotana Creek, Dubai, UAE
2	September 21-25, 2025	Al Buraimi Meeting Room, Sheraton Oman Hotel, Muscat, Oman
3	January 18-22, 2026	Al Buraimi Meeting Room, Sheraton Oman Hotel, Muscat, Oman
4	April 12-16, 2026	Tamra Meeting Room, Al Bandar Rotana Creek, Dubai, UAE

Course Description

This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.

This course is designed to provide participants with a detailed and up-to-date overview of the Design Criteria in Instrumentation Engineering. It covers the instrumentation engineering and its role in industrial processes; the basic measurement principles and design considerations for process sensors; the control system architectures, instrumentation and control loop design; the documentation and project deliverables and temperature measurement design; and the pressure and differential pressure instruments.

Further, the course will also discuss the level measurement techniques and flow measurement devices, analytical instrument design, criteria and instrument specification sheets; the field instrument installation criteria, cable selection and routing design; the junction boxes and marshaling panels, intrinsically safe and explosion proof design, earthing and grounding design and instrument air system design; and the control valve design criteria and instrument-to-control system integration.

During this interactive course, participants will learn the safety instrumented systems (SIS) design covering SIL levels, risk analysis (LOPA), redundancy, voting logic, safety relays, PLCs, test intervals and proof testing; the communication protocols and networking, commissioning and calibration design aspects and design reviews and quality control; the smart instrumentation and digital technologies and designing for maintainability and reliability; and the instrumentation design for harsh environments including energy efficiency and sustainability in design.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge on design criteria in instrumentation engineering
- Discuss the instrumentation engineering and its role in industrial processes
- Explain basic measurement principles and design considerations for process sensors
- Illustrate control system architectures, instrumentation and control loop design and documentation and project deliverables
- Carryout temperature measurement design and recognize pressure and differential pressure instruments
- Apply level measurement techniques and flow measurement devices, analytical instrument design, criteria and instrument specification sheets
- Identify field instrument installation criteria, and carryout cable selection and routing design
- Recognize junction boxes and marshaling panels, intrinsically safe and explosion proof design, earthing and grounding design and instrument air system design
- Identify control valve design criteria and apply instrument-to-control system integration
- Illustrate safety instrumented systems (SIS) design covering SIL levels, risk analysis (LOPA), redundancy, voting logic, safety relays, PLCs, test intervals and proof testing
- Apply communication protocols and networking, commissioning and calibration design aspects and design reviews and quality control
- Recognize smart instrumentation and digital technologies and designing for maintainability and reliability
- Describe instrumentation design for harsh environments including energy efficiency and sustainability in design

Exclusive Smart Training Kit - H-STK®

*Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK®**). The **H-STK®** consists of a comprehensive set of technical content which includes **electronic version** of the course materials conveniently saved in a **Tablet PC**.*

Who Should Attend

This course provides a basic overview of all significant aspects and considerations of design criteria in instrumentation engineering for instrumentation engineers, electrical and control engineers, project engineers, project managers, process engineers, supervisors, technicians and other technical staff.

Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

Certificate Accreditations

Haward's certificates are accredited by the following international accreditation organizations: -

- British Accreditation Council (BAC)

  Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. Haward's certificates are internationally recognized and accredited by the British Accreditation Council (BAC). BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

- The International Accreditors for Continuing Education and Training (IACET - USA)

  Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

  Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

  Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:

Mr. Sydney Thoresson, PE, BSc, is a **Senior Electrical & Instrumentation Engineer** with over **30 years** of extensive experience within the **Petrochemical**, **Utilities**, **Oil**, **Gas** and **Power** industries. His specialization highly evolves in **Process Control Instrumentation**, **Process Instrumentation & Control**, **Process Control**, **Instrumentation**, Troubleshooting & Problem Solving, Instrumentation Engineering, Process Control (**PCI**) & Safeguarding, **Instrument Calibration & Maintenance**, **Instrumented Safety Systems**, High Integrity Protection Systems (**HIPS**), Process Controller, **Control Loop & Valve Tuning**, **Compressor Control & Protection**, **Control Systems**, Programmable Logic Controllers (**PLC**), **SCADA System**, **PLC & SCADA** - Automation & Process Control, **PLC & SCADA** Systems Application, Technical **DCS/SCADA**, **PLC-SIMATIC S7 300/400**: Configuration, Programming and Troubleshooting, **PLC, Telemetry and SCADA** Technologies, Cyber Security of Industrial Control System (**PLC, DCS, SCADA & IED**), Basics of **Instrumentation Control System, DCS**, **Distributed Control System** - Operations & Techniques, Distributed Control System (**DCS**) Principles, Applications, Selection & Troubleshooting, Distributed Control Systems (**DCS**) especially in **Honeywell DCS**, **H&B DCS**, **Modicon, Siemens**, **Telemecanique**, **Wonderware** and **Adrioit,** Safety Instrumented Systems (**SIS**), Safety Integrity Level (**SIL**), Emergency Shutdown (**ESD**), **Emergency Shutdown** System, Variable Frequency Drive (**VFD**), **Process Control & Safeguarding**, **Field Instrumentation**, **Instrumented Protective Devices** Maintenance & Testing, Instrumented Protective Function (**IPF**), **Refining & Rotating Equipment**, **Equipment Operations**, **Short Circuit Calculation**, **Voltage Drop Calculation**, **Lighting Calculation**, **Hazardous Area Classification**, **Intrinsic Safety**, **Liquid & Gas Flowmetering**, **Custody Measurement**, **Ultrasonic Flowmetering**, **Loss Control**, **Gas Measurement**, **Flowmetering & Custody Measurement**, **Multiphase Flowmetering**, **Measurement and Control**, **Mass Measuring System Batching** (**Philips**), Arc Furnace Automation-Ferro Alloys, Walking Beam Furnace, Blast Furnace, Billet Casting Station, Cement Kiln Automation, Factory Automation and Quality Assurance Accreditation (**ISO 9000** and **Standard BS 5750**). Further, he is also well-versed in **Electrical Safety**, **Electrical Hazards Assessment**, **Electrical Equipment**, **Personal Protective Equipment**, Log-Out & Tag-Out (**LOTO**), **ALARP & LOPA** Methods, Confined Workspaces, Power **Quality**, Power **Network**, Power **Distribution**, **Distribution Systems**, **Power Systems Control**, **Power Systems Security**, Power **Electronics**, Electrical **Substations**, **UPS** & **Battery System**, **Earthing & Grounding**, Power **Generation**, **Protective Systems**, **Electrical Generators**, **Power** & **Distribution Transformers**, **Electrical Motors**, **Switchgears**, **Transformers**, **AC** & **DC Drives**, **Variable Speed Drives** & **Generators** and **Generator Protection**. He is currently the **Projects Manager** wherein he manages projects in the field of electrical and automation engineering and in-charge of various process hazard analysis, fault task analysis, FMEA and HAZOP study.

During Mr. Thoresson's career life, he has gained his thorough and practical experience through various challenging positions and dedication as the **Contracts & Projects Manager**, **Managing Director**, **Technical Director**, **Divisional Manager**, **Plant Automation Engineer**, **Senior Consulting Engineer**, **Senior Systems Engineer**, **Consulting Engineer**, **Service Engineer** and **Section Leader** from several international companies such as **Philips**, **FEDMIS**, **AEG**, **DAVY International**, **BOSCH**, **Billiton** and **Endress/Hauser**.

Mr. Thoresson is a **Registered Professional Engineering Technologist** and has a **Bachelor**'s degree in **Electrical & Electronics Engineering** and a **National Diploma** in **Radio Engineering**. Further, he is a **Certified Instructor/Trainer**, a **Certified Internal Verifier/Assessor/Trainer** by the **Institute of Leadership & Management** (**ILM**) and an active member of the International Society of Automation (**ISA**) and the Society for Automation, Instrumentation, Measurement and Control (**SAIMC**). He has further delivered numerous trainings, courses, seminars, conferences and workshops

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures
20% Practical Workshops & Work Presentations
30% Hands-on Practical Exercises & Case Studies
20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Fee

US$ 5,500 per Delegate + **VAT**. This rate includes H-STK® (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1

0730 – 0800	*Registration & Coffee*
0800 – 0815	*Welcome & Introduction*
0815 – 0830	***PRE-TEST***
0830– 0930	***Introduction to Instrumentation Engineering*** *Role in Industrial Processes • Instrumentation Lifecycle Phases • Key Standards & Codes (ISA, IEC, API) • Interface with Control Systems & Safety*
0930 – 0945	*Break*
0945 – 1030	***Basic Measurement Principles*** *Physical Properties (Temperature, Pressure, Flow, Level) • Sensor versus Transmitter Concepts • Accuracy, Precision, Resolution • Signal Conditioning Basics*
1030 – 1100	***Design Considerations for Process Sensors*** *Sensor Selection Criteria • Process Compatibility (Chemical, Thermal, Pressure) • Environmental Factors • Installation Constraints*
1100– 1230	***Control System Architectures*** *Centralized versus Distributed Systems • DCS & PLC Integration • Redundancy & Reliability • Scalability Considerations*
1230 – 1245	*Break*
1245 – 1315	***Instrumentation & Control Loop Design*** *Open versus Closed Loops • P&ID Interpretation • Loop Diagrams & Functional Descriptions • Instrument Loop Checks & Verification*

1315– 1330	***Documentation & Project Deliverables*** *Instrument Index Preparation • Data Sheets & Specifications • Loop Drawings & Wiring Diagrams • Cable Schedules & Terminal Plans*
1420 – 1430	***Recap*** *Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow*
1430	*Lunch & End of Day One*

Day 2

0730 – 0830	***Temperature Measurement Design*** *RTDs, Thermocouples, Thermistors • Insertion Length, PROTECTION Wells • Accuracy Class & Range • Environmental & Installation Factors*
0830– 0930	***Pressure & Differential Pressure Instruments*** *Types (Gauge, Absolute, DP) • Impulse Line Design • Manifold & Tapping Point Considerations • Installation Guidelines*
0930 – 0945	*Break*
0945 – 1130	***Level Measurement Techniques*** *Displacer, Radar, Ultrasonic, DP-Based • Interface Measurement Challenges • Vessel Connection Points • Calibration & Rangeability*
1130 – 1230	***Flow Measurement Devices*** *Differential Pressure, Magnetic, Coriolis, Ultrasonic • Reynolds Number & Straight Run Requirements • Line Size & Material Selection • Accuracy versus Cost Trade-Offs*
1230 – 1245	*Break*
1245 – 1315	***Analytical Instrument Design Criteria*** *pH, Conductivity, Oxygen, Gas Analyzers • Sample Conditioning Systems • Sensor Fouling & Cleaning • Calibration Frequency & Access*
1315– 1330	***Instrument Specification Sheets*** *Key Elements of Datasheets • Standard Formats (ISA 20, Vendor Formats) • Material of Construction & Approvals • Electrical & Communication Parameters*
1420 – 1430	***Recap*** *Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow*
1430	*Lunch & End of Day Two*

Day 3

0730 – 0830	***Field Instrument Installation Criteria*** *Location Accessibility • Ambient Conditions (Temperature, Vibration, Humidity) • Orientation & Mounting Support • Protection Against Mechanical Damage*
0830– 0930	***Cable Selection & Routing Design*** *Cable Types (Signal, Power, Twisted Pair, Shielded) • Voltage Drop & Current Carrying • EMC/EMI Considerations • Routing Separation Rules (Signal versus Power)*
0930 – 0945	*Break*
0945 – 1130	***Junction Boxes & Marshaling Panels*** *Layout & Labeling Conventions • Terminal Sizing & Segregation • Cable Gland & Entry Practices • Grounding & Shielding Continuity*

1130 – 1230	***Intrinsically Safe & Explosion Proof Design*** *Zone Classification (ATEX, IECEs) • IS Barriers & Isolators • Enclosure Selection (IP/NEMA Ratings) • Design Approval Documentation*
1230 – 1245	*Break*
1245 – 1315	***Earthing & Grounding Design*** *Functional versus Safety Grounding • Shield Grounding Techniques • Grounding for Surge & Lightning Protection • Earthing Resistance Measurement*
1315– 1330	***Instrument Air System Design*** *Sizing & Pressure Requirement • Air Quality (Dry, Oil-Free) • Manifold & Distribution • Fail-Safe Operation Integration*
1420 – 1430	***Recap*** *Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow*
1430	*Lunch & End of Day Three*

Day 4

0730 – 0830	***Control Valve Design Criteria*** *Valve Sizing & Cv Calculation • Valve Body, Trim, Actuator Selection • Positioners & Feedback Systems • Noise & Cavitation Prevention*
0830– 0930	***Instrument-to-Control System Integration*** *Signal Types (4-20ma, HART, Modbus, FOUNDATION Fieldbus) • I/O Configuration in Control Systems • Smart Instruments & Diagnostics • Alarm & Trip Logic Interfacing*
0930 – 0945	*Break*
0945 – 1130	***Safety Instrumented Systems (SIS) Design*** *SIL Levels & Risk Analysis (LOPA) • Redundancy & Voting Logic • Safety Relays & Safety PLCs • Test Intervals & Proof Testing*
1130 – 1230	***Communication Protocols & Networking*** *Protocol Selection (Profibus, Ethernet/IP, HART) • Network Topology & Redundancy • Cybersecurity Basics • Integration with SCADA/DCS/PLC*
1230 – 1245	*Break*
1245 – 1315	***Commissioning & Calibration Design Aspects*** *Factory Acceptance Test (FAT) • Site Acceptance Test (SAT) • Calibration Procedures & Tools • Verification Reports & Traceability*
1315– 1330	***Design Reviews & Quality Control*** *Design Document Checklist • Constructability & Operability • HAZOP & Design Risk Assessment • Compliance with Standards & Codes*
1420 – 1430	***Recap*** *Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow*
1430	*Lunch & End of Day Four*

Day 5

0730 – 0830	***Smart Instrumentation & Digital Technologies*** *IIoT-Enabled Instruments • Wireless Instrumentation (ISA100, Wirelesshart) • Cloud Integration • Predictive Diagnostics & Health Monitoring*

0830– 0930	***Designing for Maintainability & Reliability*** *MTBF, MTTR, Availability Metrics • Hot Swap & Bypass Features • Access & Replaceability • Spare Parts & Lifecycle Planning*
0930 – 0945	*Break*
0945 – 1100	***Instrumentation Design for Harsh Environments*** *Offshore, Desert, Cryogenic, Nuclear Environments • IP Ratings, Enclosure Cooling • Corrosion Protection (SS316, Coatings) • Design for Redundancy & Resilience*
1100 – 1230	***Energy Efficiency & Sustainability in Design*** *Low-Power Devices • Solar-Powered Instrumentation • Remote Monitoring & Optimization • Reducing Compressed Air Usage*
1230 – 1245	*Break*
1245 – 1345	***Case Studies in Instrumentation Design*** *Oil & Gas Process Plant • Power Plant Instrumentation • Water Treatment Plant • Chemical & Pharma Plants*
1345 – 1400	***Course Conclusion*** *Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course*
1400 – 1415	***POST-TEST***
1415 – 1430	*Presentation of Course Certificates*
1430	*Lunch & End of Course*

Simulator (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using one of our state-of-the-art simulators "Allen Bradley SLC 500", "AB Micrologix 1000 (Digital or Analog)", "AB SLC5/03", "AB WS5610 PLC", "Siemens S7-1200", "Siemens S7-400", "Siemens SIMATIC S7-300", "Siemens S7-200", "GE Fanuc Series 90-30 PLC", "Siemens SIMATIC Step 7 Professional Software", "HMI SCADA", "Gas Ultrasonic Meter Sizing Tool", "Liquid Turbine Meter and Control Valve Sizing Tool", "Liquid Ultrasonic Meter Sizing Tool" , "Orifice Flow Calculator", "Automation Simulator" and "PLCLogix 5000 Software".

Allen Bradley SLC 500 Simulator

Allen Bradley Micrologix 1000 Simulator (Digital)

Allen Bradley Micrologix 1000 Simulator (Analog)

Allen Bradley SLC 5/03

Allen Bradley WS5610 PLC Simulator PLC5

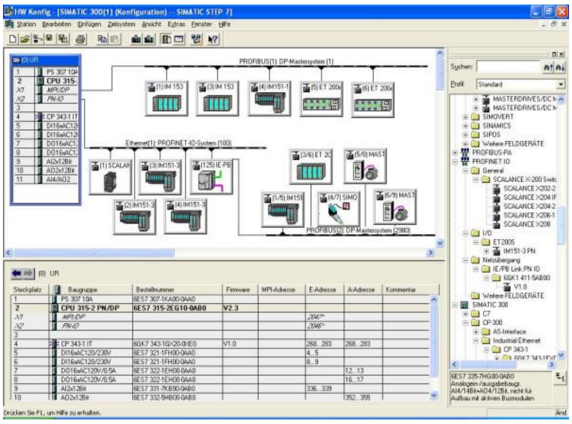
Siemens S7-1200 Simulator

Siemens S7-400 Simulator

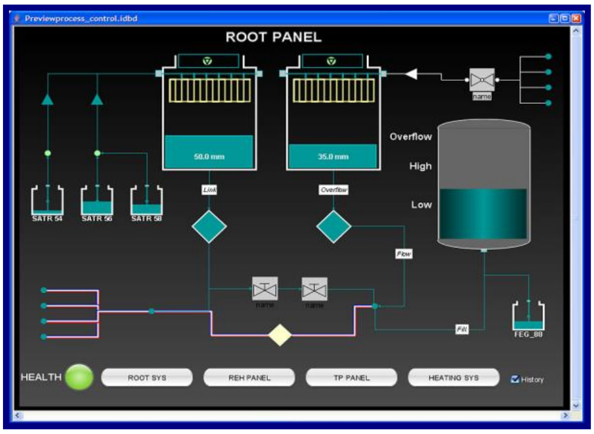
Siemens SIMATIC S7-300

Siemens S7-200 Simulator

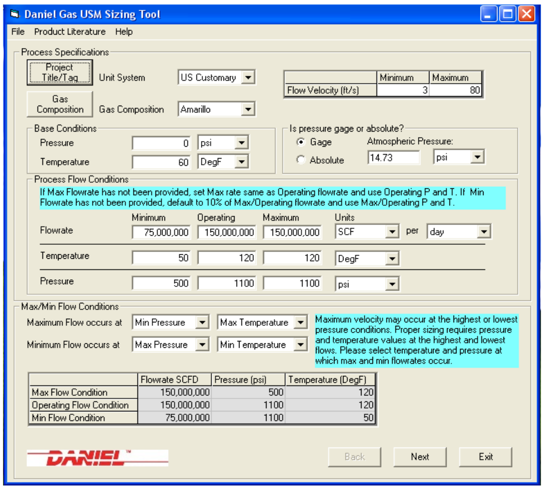
GE Fanuc Series 90-30 PLC Simulator



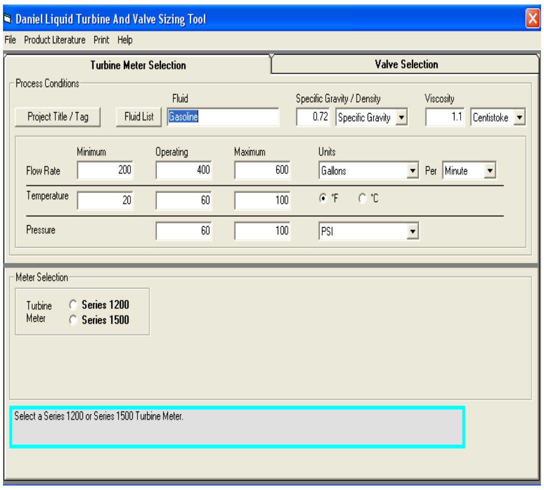
Siemens SIMATIC Step 7 Professional Software



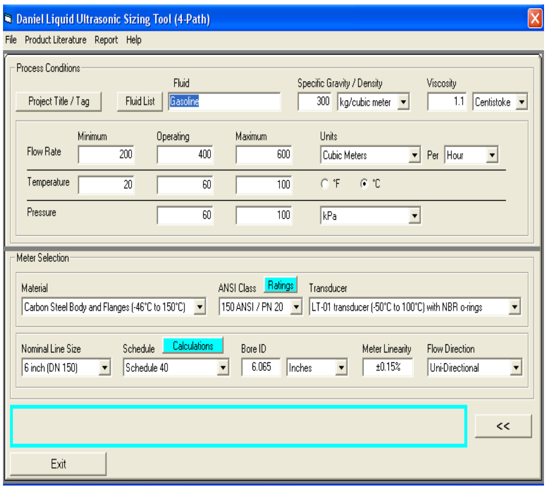
HMI SCADA



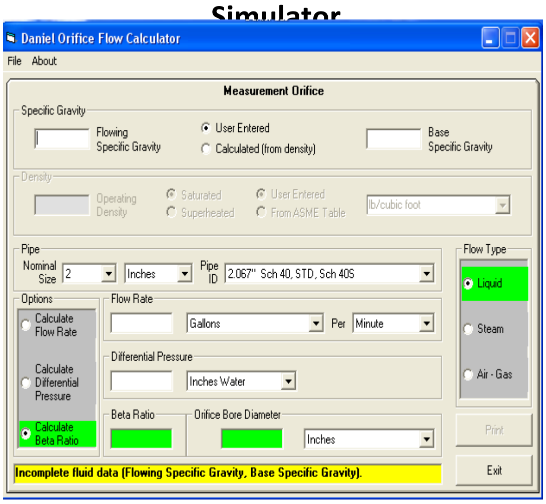
Gas Ultrasonic Meter (USM) Sizing Tool Simulator



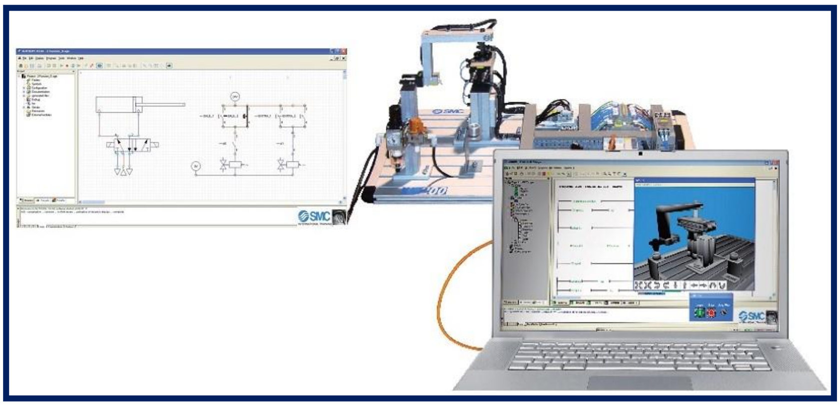
Liquid Turbine Meter and Control Valve Sizing Tool Simulator



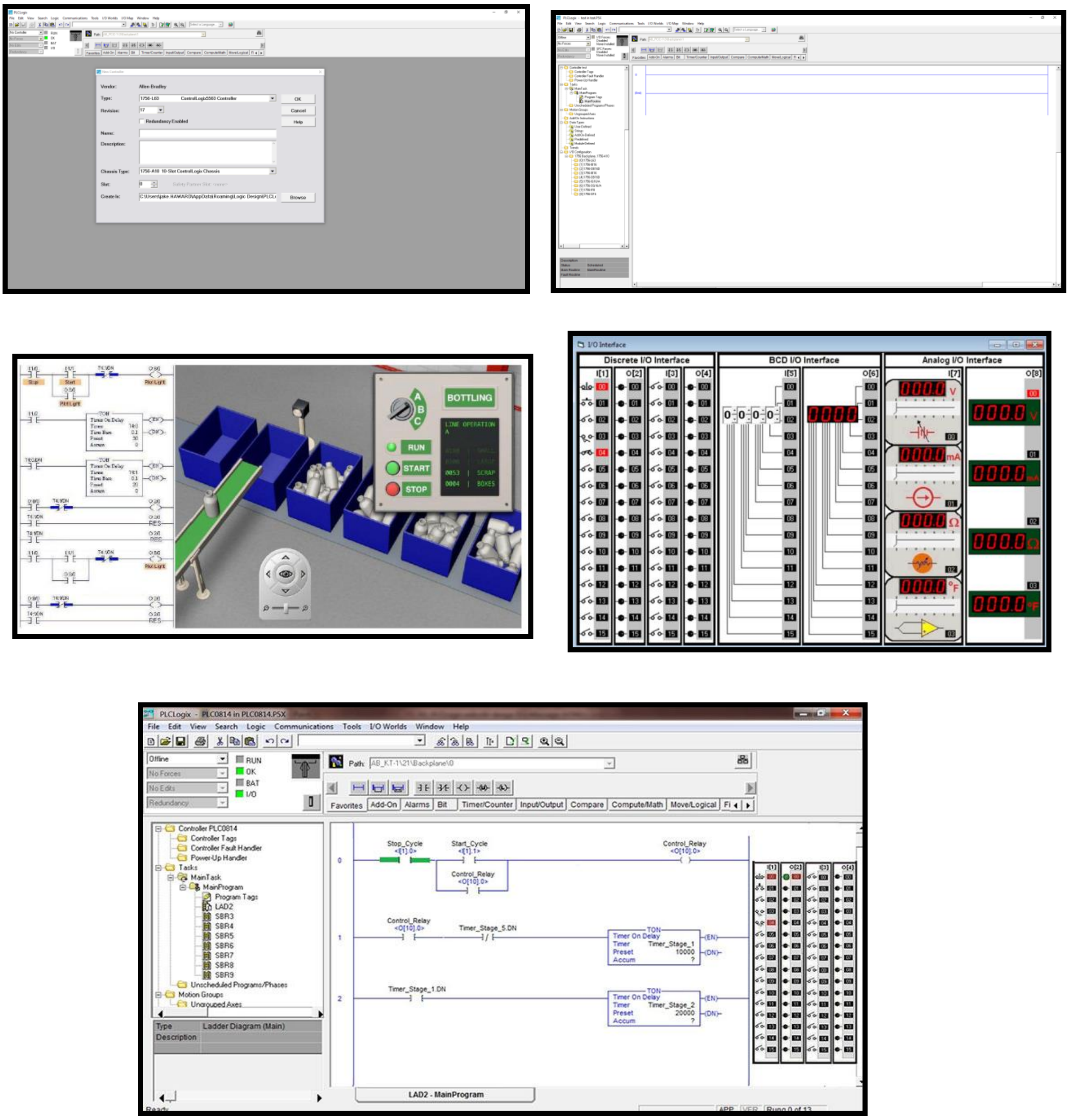
Liquid Ultrasonic Meter Sizing Tool Simulator



Orifice Flow Calculator Simulator



AutoSIM – 200 Automation Simulator



PLCLogix 5000 Software

Course Coordinator

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