

<u>COURSE OVERVIEW TM1151</u> <u>Certified Asset Management Assessor (CAMA)</u> (WPiAM-CAMA Exam Preparation Training)

Course Title

Certified Asset Management Assessor (CAMA) (WPiAM-CAMA Exam Preparation Training)

Course Date/Venue

August 17-21, 2025/Tamra Meeting Room, Al Bandar Rotana Creek, Dubai, UAE

CEUS

Course Reference

TM1151

Course Duration/Credits Five days/3.0 CEUs/30 PDHs

Course Description







This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.

This course is designed to provide participants with a detailed and up-to-date overview of Certified Asset Management Assessor (CAMA). It covers the scope of asset management, ISO 55000 series standards and asset management principles; the asset management system (AMS) components, CAMA assessment framework, maturity models and benchmarking; the assessment planning techniques, data collection and verification, common asset management assessment platforms and the use of checklists, questionnaires and scorecards; the assessment planning techniques, data collection and common asset management verification; the assessment platforms; and the use of checklists, questionnaires and scorecards.



Further, the course will also discuss the assessment data analysis, mid-assessment review, quality assurance and peer review; structuring the executive summary and detailed findings and linking evidence to maturity scores; and developing improvement roadmaps by defining short-, mid- and long-term actions, assigning ownership and timelines, resource and budget considerations and monitoring mechanisms and KPIs.



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During this interactive course, participants will learn to tailor messages for executives versus operational teams; the presentation best practices, handling difficult questions and pushback and securing commitment for implementation; integrating with asset management plans by aligning recommendations with strategic objectives, updating AMS policies and procedures, change management considerations and maintaining alignment with ISO 55001; the PDCA (Plan-Do-Check-Act) in asset management; and scheduling follow-up assessments, confidential handling of sensitive data and conflict-of-interest management.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Get prepared for the next CAMA Exam and have enough knowledge and skills to pass such exam in order to get the Certified Asset Management Assessor (CAMA) from the World Partners in Asset Management (WPiAM)
- Discuss the scope of asset management, ISO 55000 series standards and asset management principles
- Recognize asset management system (AMS) components, CAMA assessment framework and maturity models and benchmarking
- Apply assessment planning techniques, data collection and verification, common asset management assessment platforms and the use of checklists, questionnaires and scorecards
- Carryout gap analysis and root cause, kick-off and stakeholder engagement, onsite assessment practices and interview and workshop facilitation
- Apply assessment data analysis, mid-assessment review, quality assurance and peer review
- Structure executive summary and detailed findings and link evidence to maturity scores
- Develop improvement roadmaps by defining short-, mid- and long-term actions, assigning ownership and timelines, resource and budget considerations and monitoring mechanisms and KPIs
- Tailor messages for executives versus operational teams and apply presentation best practices, handling difficult questions and pushback and securing commitment for implementation
- Integrate with asset management plans by aligning recommendations with strategic objectives, updating AMS policies and procedures, change management considerations and maintaining alignment with ISO 55001
- Illustrate PDCA (Plan-Do-Check-Act) in asset management, scheduling follow-up assessments, confidential handling of sensitive data and conflict-of-interest management



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Exclusive Smart Training Kit - H-STK[®]



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**[®]). The **H-STK**[®] consists of a comprehensive set of technical content which includes **electronic version** of the course materials conveniently saved in a **Tablet PC**.

Who Should Attend

This course provides an overview of all significant aspects and considerations of asset management assessment for asset management professionals, iso 55001 auditors and lead auditors, maintenance and reliability engineers, asset owners and operators, asset management consultants and advisors, quality, safety, and risk managers, capital project and lifecycle managers and other technical staff.

Exam Eligibility & Structure

Exam Candidates shall have the following minimum prerequisites:-

- Have a minimum 5 years of working experience in asset management;
- Complete a professional profile which is then reviewed and approved by the WPiAM Technical Team.
- Have a working knowledge of ISO 5500X Standards; and
- Understand the GFMAM Competency Specification for an ISO 55001 Asset Management System Auditor/Assessor.

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, Stateof-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures

20% Practical Workshops & Work Presentations

30% Hands-on Practical Exercises & Case Studies

20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

Training Fee

US\$ 5,500 per Delegate + **VAT**. This rate includes H-STK[®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

<u>Exam Fee</u> US\$ 670 per Delegate + VAT.



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WPiAM-CAMA Certificate(s)

PN

BA

WPiAM-CAMA certificates will be issued to participants who have successfully passed the WPiAM-CAMA examination.



(2) Official Transcript of Records will be provided to the successful delegates with the equivalent number of ANSI/IACET accredited Continuing Education Units (CEUs) earned during the course.

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Certificate Accreditations

Haward's certificates are accredited by the following international accreditation organizations:

• BAC

British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. Haward's certificates are internationally recognized and accredited by the British Accreditation Council (BAC). BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



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Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Mike Taylor, PhD (on-going), MScLI, MBA, MBL, BSc, HDE, is a Senior Management Consultant with over 25 years of extensive experience in the areas of Data Quality Control, Data Quality Assessment, Data Quality Planning, Data Quality Strategy Management, Data Modelling, Root Cause Analysis & Solution Development, Climate change, Project Planning, Scheduling & Cost Control Professional, Project Scheduling & Cost Control, Facilitation & Leadership Skills, Economic Changes, Coaching, Human Resource Development, Psychometric Testing, Career

Development & Competence, Succession Planning, Self-Development & Empowerment, Personal Learning Needs Identification, Critical Success Factors (CSFs), Key Performance Indicators (KPIs), Productivity Creativity & Thinking Modes, Human Resource Scorecard Management, Career Laddering, Fast-Track Career Progression Application, Knowledge Management, Customer Management, Leadership Skills, Presentation Skills, Negotiation Skills, Decision Making Skills, Communication Skills, Emotional Intelligence, Performance Management, Contract Management, Quality Management, Commercial Strategy, Project Management, Risk Management, Leadership & Business Management, Human Resource Management, Planning, Budgeting & Cost Control, Business Development, Innovation, Sales Strategy and Knowledge & Intangible Asset Assessment Design. Further, he is also well versed in Organization Management & Business Consulting, Stakeholder & Supplier Evaluation, Data Collection & Information Gathering, Value & Supply Chain Management, Intellectual Property & Innovation Assessments, Logistics & Supply Chain Management, Budgeting & Cost Control and Marketing Management. Mr. Taylor is the Founder & CEO of Mitakon Innovation Pty Ltd wherein he is responsible for the development of Executives & Senior Managers specializing in innovation, knowledge management and commercial negotiation as well as authored, implemented and executed a global 21st century facilitation and leadership methodology.

During his career life, Mr. Taylor has gained his practical and field experience through his various significant positions and dedication as the Knowledge-Solutions Service Provider, Founder-Principal/CIO, Subject Matter Expert, Consulting Partner, Executive/Management Development Facilitator, Multinational/Corporate Senior Management Consultant, Senior Quality & Management Consultant, Executive Management Development/Facilitator, Business Consultant/Facilitator, Business & Quality Consultant/Coach, Client Director, Administration Manager, Quality Manager, International Sales & Business Development Executive, Regional Sales Manager, National Key Accounts Manager, Commercial Sales & Marketing Consultant, Admin Assistant, Sales & Marketing Representative, Key Note Speaker, Lecturer and Instructor/Trainer for various international companies such as the Highland Group (Business Consulting), Anglo American, BHP Billiton, Rio Tinto, DI Management Solutions (BPO), Master Deal Making Institute (MDMI), RMG/Contact Media & Communications, Paul Dinsdale Properties (PDP), Giant Leap Architects, Wise Capital Investments (HOD), Evolution® Advertising, Collaborative Xchange, Leatt Corporation, Dentsply SA, FMCG/Binzagr Company, Unilever, Kellogg's, BAT, Hershey's, CORO, Lilly Direct/Lennon Generics and Bausch & Lomb.

Mr. Taylor has **Master** degrees in **Leadership & Innovation**, **Business Administration** and **Business Leadership** as well as a **Bachelor** degree in **Physical Education** and pursuing **PhD** in **Global Governance & Energy Policy**. Further, he is a **Certified Instructor/Trainer**, **Certified Internal Verifier/Trainer/Assessor** by the **Institute of Leadership & Management (ILM)** and a member of Incremental Advantage, Da Vinci Institute, Black Management Forum, Institute of Directors (IOD), World Future Society (WFS), Social Science Research Network, University of Kwazulu Natal (Alumnus), Anthropology & Archaeology Research Network and National Research Foundation (NRF). He has further delivered numerous trainings, courses, workshops, seminars and conferences globally.



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Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the workshop for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1:	Sunday, 17 th of August 2025
0730 – 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0930	<i>Introduction to Asset Management</i> Definition and Scope of Asset Management • Evolution and Drivers (Regulatory, Financial, Operational) • Key Benefits and Value Propositions • Stakeholder Roles and Responsibilities
0930 - 0945	Break
0945 - 1030	Overview of WPiAM & CAMA Certification WPiAM Mission and Global Network • CAMA Credential Structure and Levels • Roles and Expectations of a Certified Assessor • Certification Pathway and Requirements
1030 - 1130	ISO 55000 Series Standards Structure and Purpose of ISO 55000, 55001, 55002 • Aligning Organizational Policies with ISO 55001 • Terminology and Key Concepts • Relationship to Other Management Standards (ISO 9001, 14001)
1130 - 1215	Asset Management PrinciplesValue, Alignment, Leadership, Assurance • Risk-Based Thinking and Decision-Making • Lifecycle Perspective (Planning \rightarrow Disposal) • PerformanceEvaluation and Improvement
1215 - 1230	Break
1230 - 1330	Asset Management System (AMS) Components Governance, Strategy, Planning, Delivery, Support • Process Mapping and Documentation • Roles: Asset Owner, Asset Manager, Assessor • Integration with Organizational Processes
1330 - 1420	CAMA Assessment Framework Assessment Objectives and Key Deliverables • Evidence Collection Methods (Interviews, Documentation, Site Visits) • Scoring and Maturity Scales • Ethics and Professional Conduct
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2:	Monday, 18 th of August 2025				
	Maturity Models & Benchmarking				
0730 – 0830	WPiAM Maturity Model Levels • Comparative Benchmarking Approaches •				
	Data Requirements and Normalization • Interpreting Maturity Scores				
0830 - 0930	Assessment Planning Techniques				
	Scope Definition and Stakeholder Analysis • Resource Allocation (Teams,				
	Tools, Timeframes) • Risk and Complexity Assessment • Developing the				
	Assessment Plan Document				
0930 - 0945	Break				



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0945 - 1100	Data Collection & Verification
	Document Review Best Practices • Conducting Effective Interviews • Site
	Inspection Protocols • Data Integrity and Traceability
	Assessment Tools & Software
1100 – 1215	Common Asset Management Assessment Platforms • Using Checklists,
	Questionnaires, Scorecards • Digital Dashboards for Real-Time Tracking •
	Reporting Templates and Automation
1215 – 1230	Break
	Gap Analysis & Root Cause
1220 1220	Identifying Non-Conformities versus Opportunities • Root-Cause Analysis
1230 – 1330	Techniques (5 Whys, Fishbone) • Prioritization Based on Risk and Value
	Impact • Documenting Findings
	Case Studies: Real-World Assessments
1220 1420	Example of Maturity Assessment in Utilities • Lessons Learned from
1330 – 1420	Manufacturing Sector • Common Pitfalls and Mitigation Strategies • Group
	Discussion
1420 - 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Two

Day 3:	Tuesday, 19 th of August 2025
0730 - 0830	Kick-off & Stakeholder Engagement
	Initiating Assessment Workshop • Communicating Objectives and Scope •
	Building Stakeholder Buy-in • Managing Expectations and Confidentiality
	On-Site Assessment Practices
0830 - 0930	Physical Asset Verification • Safety and Access Considerations • Sampling
	Techniques for Large Portfolios • Recording Observations
0930 - 0945	Break
	Interview & Workshop Facilitation
0945 – 1100	Question Design and Probing Techniques • Facilitating Consensus in
0545 - 1100	Workshops • Handling Difficult Stakeholders • Ensuring Balanced
	Participation
	Assessment Data Analysis
1100 – 1215	Consolidating Quantitative and Qualitative Inputs • Statistical Analysis for
1100 - 1215	Trend Identification • Cross-Referencing Against Industry Benchmarks •
	Visualizing Results (Charts, Heat Maps)
1215 - 1230	Break
	Mid-Assessment Review
1230 - 1330	Interim Findings Presentation • Validating Observations with Stakeholders •
	Adjusting Assessment Approach if Needed • Documenting Meeting Minutes
1330 - 1420	Quality Assurance & Peer Review
	Internal Peer Review Protocols • Consistency Checks Across Assessors •
	Conflict Resolution and Calibration Sessions • Finalizing Assessment Evidence
1420 - 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
-	Discussed Tomorrow
1430	Lunch & End of Day Three



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Day 4:	Wednesday, 20 th of August 2025
0730 – 0830	Writing the Assessment Report
	Structuring Executive Summary and Detailed Findings • Linking Evidence to
	Maturity Scores • Highlighting High-Priority Risks and Opportunities •
	Formatting for Clarity and Impact
	Developing Improvement Roadmaps
0830 - 0930	Defining Short-, Mid- and Long-Term Actions • Assigning Ownership and
0030 - 0930	Timelines • Resource and Budget Considerations • Monitoring Mechanisms
	and KPIs
0930 - 0945	Break
	Communicating Results to Leadership
0945 - 1100	Tailoring Messages for Executives versus Operational Teams • Presentation
0945 - 1100	Best Practices (Slides, Dashboards) • Handling Difficult Questions and
	Pushback • Securing Commitment for Implementation
	Integrating with Asset Management Plans
1100 – 1215	Aligning Recommendations with Strategic Objectives • Updating AMS
1100 - 1215	Policies and Procedures • Change Management Considerations • Maintaining
	Alignment with ISO 55001
1215 – 1230	Break
	Continuous Improvement Cycles
1230 - 1330	PDCA (Plan-Do-Check-Act) in Asset Management • Lessons-Learned
1200 - 1000	Workshops • Scheduling Follow-up Assessments • Embedding a Culture of
	Ongoing Maturity Uplift
1330 - 1420	Ethics, Confidentiality & Professionalism
	Confidential Handling of Sensitive Data • Conflict-of-Interest Management •
	Professional Standards and WPiAM Code of Conduct • Maintaining Assessor
	Impartiality
1420 - 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Four

Day 5:	Thursday, 21 st of August 2025 Live Assessment Simulation
0730 - 0830	Role-Play of Assessor and Stakeholder Interviews • Virtual or on-Site Mini-
	Assessment • Real-Time Scoring and Feedback • Group Debrief
0830 - 0930	Report Writing Practicum
	Individual Drafting of Key Report Sections • Peer Review and Revision •
	Coach Feedback on Style and Substance • Final Report Sharing
0930 - 0945	Break
	CAMA Exam Insights & Tips
0045 1100	Format, Structure, and Timing of the Exam • Question Typologies (Multiple-
0945 – 1100	Choice, Scenario-Based) • Time Management Strategies • Common Pitfalls and
	How to Avoid Them
1100 - 1215	Review of Key Concepts
	Quick-Fire Quizzes on ISO 55000, Maturity Scales, Tools • Group Discussion
	on Difficult Topics • Clarification of Outstanding Questions • Creation of
	Personal Study Checklists
1215 - 1230	Break







1230 - 1300	Action Planning & Next Steps
	Developing a Personal Post-Course Study Plan • Identifying Mentoring and
	Peer-Support Opportunities • Preparing for CAMA Application and
	Credential Maintenance • WPiAM Member Resources Overview
1345 - 1400	Course Conclusion
	Using this Course Overview, the Instructor(s) will Brief Participants about t
	Topics that were Covered During the Course
1400 – 1415	POST-TEST
1415 – 1430	Presentation of Course Certificates
1430	Lunch & End of Course

MOCK Exam

Upon the completion of the course, participants have to sit for a MOCK Examination similar to the exam of the Certification Body through Haward's Portal. Each participant will be given a username and password to log in Haward's Portal for the MOCK Exam during the 60 days following the course completion. Each participant has only one trial for the MOCK exam within this 60-day examination window. Hence, you have to prepare yourself very well before starting your MOCK exam as this exam is a simulation to the one of the Certification Body.

Practical Sessions

This practical and highly-interactive course includes real-life case studies and exercises:-



Course Coordinator Mari Nakintu, Tel: +971 2 30 91 714, Email: mari1@haward.org



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