

#### COURSE OVERVIEW LE0140 Modern Laboratory Management

Effective Management of the Chemical Analysis Support

#### **Course Title**

Modern Laboratory Management: Effective Management of the Chemical Analysis Support

#### Course Date/Venue

Session 1: May 04-08, 2025/Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE

CEUS

(30 PDHs)

AWA

Session 2: November 16-20, 2025/Crowne Meeting Room, Crowne Plaza Al Khobar, KSA

Course Reference

#### **Course Duration/Credits**

Five days/3.0 CEUs/30 PDHs

#### **Course Description**







This practical and highly-interactive course includes practical sessions and exercises where participants will visit laboratory. Practical sessions will be performed using one of the lab equipment in order to apply the theory learnt in the class.

Analytical chemistry is experiencing dramatic, turbulent change beyond control of the laboratory and laboratory management. Technological innovations, staffing demographics, new business models, automation, industry consolidation, society and regulatory expectations, and other factors are transforming nearly aspect of the business.

This course takes a strategic view of the laboratory system in the context of current quality management philosophies to determine options for achieving best practices. Experiences will be shared to provide insight into the obstacles and expected outcomes for the various approaches. Further this course includes the mission and function of the analytical enterprise along with ways to improve the quality, performance and evaluation of the laboratory.



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In this course, you will learn how laboratories are applying current management philosophies to get closer to the business and to streamline operations. Practical details of laboratory management such as cost control, maintaining analysis quality, improving laboratory reputation, effective staffing, capital budget justification, and so forth will be discussed but the emphasis will be on systems rather than daily operational issues. Participants are expected to share experiences and best practices.

#### Course Objectives

Upon the successful completion of this course, you will be able to: -

- Apply modern management philosophies in your laboratory
- Get solutions to your management problems from a leading authority
- Define and focus on the lab mission
- Organize to meet the requirements of a mission
- Improve abilities to listen and communicate
- Motivate staff and build teams
- Recognize the manager's job

#### Who Should Attend

This course provides an overview of all significant aspects and considerations of modern laboratory management for laboratory managers, supervisors, chemists, chemical engineers, analysts and scientists.

#### Training Methodology

All our Courses are including Hands-on Practical Sessions using equipment, Stateof-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

#### Course Fee

**US\$ 5,500** per Delegate + **VAT**. This rate includes H-STK<sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.



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#### Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

#### Certificate Accreditations

Certificates are accredited by the following international accreditation organizations: -

The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.25 CEUs** (Continuing Education Units) or **32.5 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

#### **Accommodation**

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.



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### Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Ms. Martha Julsing, MBA, MSc, BTech, is a Senior Analytical Chemist with over 25 years of extensive experience within the Oil & Gas industries. Her expertise widely covers in the areas of Modern Analytical Laboratory Management, Analytical Instrumentation, Equipment, Safety & Quality (ISO 17025), Analytical Instrumentation for Laboratory, Analytical Chemistry, Analytical Laboratory Quality Management System, Laboratory Consumables

Management, Laboratory Instrument Calibrations & Troubleshooting Techniques, Safety & Quality in Scientific Laboratory, Laboratory Skills, Good Laboratory Practice (GLP), Spectroscopic Methods in Analytical Chemistry, Quality Management System (ISO 9001), Total Quality Management System (TQM), Communication Management, Atomic Absorption Spectrometry, Atomic Emission Spectroscopy, Wet Chemistry, X-Ray Florescence, X-Ray Fluorescence Spectrometry, Atomic Emission Spectroscopy, Inductively Coupled Plasma (ICP) Practices, Techniques & Applications, Seawater Analysis of Heavy Metals in ICP, ICP-MS, ED-Xray, Hand Held XRF, Arc/Spark OES and Spark Emission. She is currently the Quality Assurance Manager of Stabil-Lab wherein she is responsible in the development, implementation and maintenance of the Quality Management System.

All throughout her career life, Ms. Julsing had occupied several challenging positions and dedication as the Managing Director, Director, General Manager, Sales Manager, Project Manager, Head of the ICP Division, Head of Research Department, Principal Research Analyst, Product Specialist and a Senior Instructor/Trainer for various companies such as the Stabil-Lab, SPECTRO Analytical Instruments, Gencor Group, AMETEK Group and Genmin Research Laboratories, just to name a few.

Ms. Julsing has a Master's degrees in Business Administration and Applied Science Chemistry from the University of South Africa and the University of Pretoria, SA respectively, a Bachelor of Technology in Chemistry, a Diploma in Business Management, a National Diploma in Analytical Chemistry and holds a certificate in Public Relations. Further, she is a Certified Instructor/Trainer, a corporate member of several professional societies such as the South African Institute of Assayers & Analysts, South African Chemical Society, South African Spectroscopic Society, South African Foundry Institute, an honorary secretary of Analytical Division and has delivered innumerable trainings, courses, seminars, conferences and workshops internationally.



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## Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1	
0730 – 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0930	Introduction Lifestyle • Analytical Laboratories-Size and Types • Analytical Laboratories- Classification • Analytical Laboratory-Divisions • Large Analytical Laboratory- Instrumentation • Analytical Laboratory-Management • The Role of Needs in the Business Cycle • Prime Driving Force • Reasons for Attending the Course • Matured Adult Learners • Brief Contents of the Course • Current Position and Expectations
0930 - 0945	Break
0945 – 1100	Analytical Chemistry as Central Science in Science & TechnologyClassical DomainModern DomainClassification of Analytical ChemistryMeasurementsDefinitions of Analytical Chemistry and Chemical AnalysisNature of Analytical ToolsWide Array of Tools Used in Analytical ChemistryClassification of Analytical Measurement ToolsComplete Measurement SystemThe Analytical Process (Unit Operations)
1100 - 1230	<i>Activities of Practicing Analytical Professionals</i> <i>The Practicing Analytical Professionals</i> • <i>General Daily Operations/Tasks</i> • <i>Type of Work (Role) Within an Analytical Laboratory</i>
1230 - 1245	Break
1245 - 1420	<i>Activities of Practicing Analytical Professionals (cont'd)</i> <i>Role Player Between the Clients (Customers) and Analytical Laboratory</i> • <i>Source of</i> <i>New Developments in the Analytical Domain</i>
1420 - 1430	<b>Recap</b> Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

#### Day 2

	The Analytical Laboratory as Business Activity & Business Enterprise
0730 – 0930	The Business Environment in Perspective • The Analytical Laboratory in the Micro-
	Environment • Objectives and Strategy
0930 - 0945	Break
	Vision and Mission, Goals, Planning & Organization (or Re-organization) of
	the Analytical Laboratory
0945 - 1100	Vision and Mission • Vision and Mission Document • Organization (or Re-
	organization) • Possible Ways to Organize (to Re-organize) • Tasks Descriptions •
	Advantages • Disadvantages



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1100 - 1230	<ul> <li>Human Resource Management for the Analytical Laboratory: Recruitment &amp; Staffing</li> <li>Role of Analytical Staff Members • Position of Human Resources in Relation to the Analytical Laboratory • Job Creation or Re-creation • Job Analysis • Recruitment</li> <li>• Pre-selection Assessment • Factors to be Consider in the Curriculum Vitae • Setting up the Final Interview. Factors to be Consider</li> </ul>
1230 – 1245	Break
1245 - 1420	Human Resource Management for the Analytical Laboratory: Recruitmentand Staffing (cont'd)The Final Interview • The Final Decision
1420 - 1430	<b>Recap</b> Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Two

#### Day 3

Day 5	r
0730 - 0930	<b>Communication Management: Communications &amp; Expectations</b> What is Communication? • Communication Phases • Types of Communication that Analytical Laboratories Engage in • Internal Communication • Four Simple Rules of Communication • A Communication Model • Barriers to Effective Communication • How to Overcome Communication Barriers • Some Listening Pitfalls for Managers and Supervisors • Good Listening Habits • Ways to Terminate a Conversation • Staff Meetings • Example of a Well-constructed Standard Method • External Communication
0930 - 0945	Break
0945 - 1045	Purchasing & Inbound Logistics Management: Capital Investments, Buying Costly InstrumentsPurchasing Objectives • Purchasing Activities • The Purchasing Cycle • Reasons and Justification for Instrument Purchases • Some Further Justifications for Instrument Purchases • Total Cost of Instrument Ownership • Steps in Obtaining Information for Final Decision • Factors for Comparing the Different Suppliers • Important Dates for Instrument Purchase • Writing of Old Equipment and Leasing
1045 - 1215	Analytical Laboratory Space Management: Design & Management of Physical Laboratory Space Layout of the Laboratory. Work Dependence • Layout of the Laboratory. Old Laboratories • Example of Poorly Organized Laboratory Space • Example of a Better Organized Laboratory Space • Example of an Efficient Layout for an R&D or Process Development Laboratory • Design of an Efficient Large Analytical Laboratory • Partitions of an Efficient Large Analytical Laboratory • General 



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1215 – 1230	Break
1230 – 1420	Management & Leadership: Organization & Decision-MakingWhat is Management?Management Skills and RolesPlanning and StrategyTraits (Characteristics, Quality) of a Person that Should be Promoted to ManagerSome Common Pitfalls of ManagersManagement OrganizationWhat isLeadership?Leadership PrinciplesLeadership ApproachesLeadershipFactorsManagement ControlManagerial Decision-makingThe RationalDecision-making Process
1420 - 1430	<b>Recap</b> Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Three

#### Day 4

Day 4	
0730 – 0930	Human Resource Management for the Analytical Laboratory: Placement, Incorporation, Training, Development, Performance Appraisal, Motivation & Staff RetentionPlacement of Staff Members• Incorporation of a New Employee • Training and DevelopmentDevelopment• The Training and Development Process • Training and Development Methods and Techniques • Principles of Learning • Performance Appraisal • Contributors to PERFORMANCE APPRAISAL • Categories and Techniques of Performance Appraisal • Criticism by Employees on PERFORMANCE APPRAISAL
0930 - 0945	Break
0945 – 1100	Laboratory Operation Management Managing the Functional Activities of the Analytical Laboratory • The Workforce. Supervision • Standard Operation Procedures • Sampling and Sample Handling • Safety Management • Waste Management
1100 – 1145	Laboratory Performance Management: Quality Management, Good Laboratory Practice Compliance & Names Accreditation Responsibility of the Laboratory Manager • Licensing • Certification and Accreditation • Why Consistent, Reliable and Accurate Data? • Why Validation and Qualification? • What is Good Laboratory Practice? (GLP) • Involvement on Validation Issues • Problems with Validation and Qualification • Sample and Data Flow with Validation and Qualification • What is Validation? • Outline of Validation • What is Testing? • What is Calibration? • What is Verification? • Differentiation between Verification and Validation • What is Qualification? • The Qualification Timeline • Equipment Qualification • Differences between Testing, Calibration, Qualification, Verification and Validation



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	Laboratory Performance Management: Quality Management, Good
1145 - 1230	Laboratory Practice Compliance & Names Accreditation (cont'd)
	Strategy for Development and Implementation of a Qualification and
	Validation System in a Laboratory • Validation and Qualification in the
	Analytical Laboratory • What do We Mean by Quality? • Quality Control
	and Quality Assurance • A Quality System • Total Quality Management
	(TQM) • Proficiency Testing Schemes • Organizations with Standards for
	Quality Systems • Quality Audit (QA) and Quality System Review (QSR) •
	Planning of Internal Quality Audits • Example of an Audit Report • Quality
	System Review • Checklist for Quality Audit • Organization and Coverage of
	Quality System Reviews • Agenda for a Quality System Review Meeting •
	Principals of GLP Compliance and NAMAS Accreditation
1230 - 1245	Break
	Financial Management: Expense & Capital Budget, Cost Control
	Purpose of Financial Management • Laboratory's Involvement • The Expense
1245 - 1420	Budget • Cost Estimating • Charging Costs • Relating Costs to Budget •
	Cost Control of Supplies and Materials • Evaluating Standard Test
	Productivity • The Capital Budget
1420 - 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Four

#### Day 5

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0730 - 0830	Information Management
	Laboratory Information Management Systems (LIMS) • What is a LIMS? •
	<i>Justification for a LIMS</i> • <i>Cost of a LIMS</i> • <i>Planning for a LIMS</i>
0830 - 0930	Benchmarking
	What is Benchmarking? • What are Benchmarks used for? • Phases of
	Benchmarking • How to do Benchmarking? • Why Benchmark? • Summary
	of a Benchmark Questionnaire • An Analytical Benchmark Survey • Results
	of Laboratory Survey
0930 - 0945	Break
	Future Developments
0045 1045	Forces Driving the Global Change • Forces Driving Change in the Analytical
0945 – 1045	Laboratory • Technical Issues • Human Resources/ People Issues •
	Documentation • Financial/Laboratory Funding • Managing Rapid Change
1045 - 1230	Approach to Improving the Analytical Laboratory
	Approach for Improvement • Development of Vision and Mission Statements •
	What is Wrong with the Laboratory? (with Respect to Meeting the Mission) •
	Set Goals and Priorities (Short-term and Long-term) • Some Long-term Goals •
	Some Measures of Success • Partnering • Ways to Increase Speed and Reduce
	Cost
1230 - 1245	Break



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1245 - 1330	Some Forms
	Telephone Reference • Interview Material • ASTM Standard Method •
	Customer Complaint/Comment • Customer Survey • Project Request •
	Laboratory Housekeeping Rating
1330 - 1345	Literature Cited
1345 - 1400	Course Conclusion
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Course Topics that were Covered During the Course
1400 – 1415	POST-TEST
1415 – 1430	Presentation of Course Certificates
1430	Lunch & End of Course

<u>Practical Sessions/Site Visit</u> Site visit will be organized during the course for delegates to practice the theory learnt:-



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