

# <u>COURSE OVERVIEW EE1156</u> <u>Electrical Isolation and De-Isolation Requirements</u> <u>for Electrical Switchgears</u>

O CEUS 30 PDHs)

# Course Title

Electrical Isolation and De-Isolation Requirements for Electrical Switchgears

# Course Date/Venue

July 28-August 01, 2025/Fujairah Meeting Room, Grand Millennium Al Wahda Hotel, Abu Dhabi, UAE

Course Reference EE1156

Course Duration/Credits Five days/3.0 CEUs/30 PDHs

# Course Description









This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.

This course is designed to provide participants with a detailed and up-to-date overview of Electrical Isolation and De-Isolation Requirements for Electrical Switchgears. It covers the electrical isolation and de-isolation, electrical switchgears, energy sources and isolation requirements and standards and legal framework; the purpose and importance of risk assessments, risk assessment process, hazard identification specific to switchgears and risk control measures; the lockout/tagout (LOTO) principles, isolation devices in switchgears and step-by-step isolation process; and the de-isolation process and testing for dead (proving dead).

Further the course will also discuss the personal protective equipment (PPE) for isolation tasks and safe access to electrical equipment; the safety precautions during isolation. human isolation factors in activities. documentation and isolation registers; the coordination of isolation in multi-discipline environments; the emergency situations during isolation and supervisor and authorized person roles; the isolation in low, medium and high voltage systems; the interlocking schemes and safety interlocks; and the common failures and near misses in isolation activities and permit to work (PTW) integration with isolation.

EE1156- Page 1 of 12







During this interactive course, participants will learn the inspection and maintenance of isolation equipment; the isolation during maintenance and repair activities and isolation procedure; the inspection checklists, documentation, corrective actions and follow-up; the external workforce, responsibilities during isolation and communication and supervision requirements; the isolation procedures and breaches in isolation; and the immediate corrective action steps, escalation procedures and post-incident review.

# **Course Objectives**

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge on electrical isolation and de-isolation requirements for electrical switchgears
- Discuss electrical isolation and de-isolation, electrical switchgears, energy sources and isolation requirements and standards and legal framework
- Explain the purpose and importance of risk assessments and apply risk assessment process, hazard identification specific to switchgears and risk control measures
- Interpret lockout/tagout (LOTO) principles, isolation devices in switchgears and stepby-step isolation process
- Carryout de-isolation process, testing for dead (proving dead), personal protective equipment (PPE) for isolation tasks and safe access to electrical equipment
- Employ safety precautions during isolation, human factors in isolation activities, documentation and isolation registers and coordination of isolation in multi-discipline environments
- Assess emergency situations during isolation and recognize supervisor and authorized person roles as well as isolation in low, medium and high voltage systems
- Determine interlocking schemes and safety interlocks, common failures and near misses in isolation activities and permit to work (PTW) integration with isolation
- Apply inspection and maintenance of isolation equipment, isolation during maintenance and repair activities and isolation procedure
- Review inspection checklists, and documentation and apply corrective actions and follow-up
- Manage external workforce, responsibilities during isolation and communication and supervision requirements
- Update isolation procedures, identify breaches in isolation and apply immediate corrective action steps, escalation procedures and post-incident review

# Exclusive Smart Training Kit - H-STK<sup>®</sup>



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**<sup>®</sup>). The **H-STK**<sup>®</sup> consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a **Tablet PC**.



EE1156- Page 2 of 12





#### Who Should Attend

This course provides an overview of all significant aspects and considerations of electrical isolation and de-isolation requirements for electrical engineers, operations and production supervisors, maintenance and reliability engineers, HSE officers and safety coordinators, commissioning and shutdown teams as well as supervisors managing LV and HV switchgear systems.

#### Course Certificate(s)

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Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

#### **Certificate Accreditations**

BAC

Haward's certificates are accredited by the following international accreditation organizations:

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British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. Haward's certificates are internationally recognized and accredited by the British Accreditation Council (BAC). BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

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# The International Accreditors for Continuing Education and Training (IACET USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



EE1156- Page 3 of 12





#### Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Taiseer Ali, MSc, BSc, is a Senior Electrical & Telecommunications Engineer with over 30 years of extensive experience and academic experience as a University Professor specializing in Power System Protection and Relaying, Power Distribution, HV/LV Equipment, High Voltage Electrical Safety, LV & HV Electrical System, HV Equipments Inspection & Maintenance, HV Switchgear Operation & Maintenance, LV Distribution Switchgear & Equipment, Lock & Tag Out, Circuit Breakers & Switchgears, Portable Cables, Transformers, Gas Insulated Substations

(GIS), HV Substation Inspection & Reporting, HV Cable Design, HV Electrical System Commissioning, HV Equipments Inspection & Maintenance, Electrical Signal Analysis (ESA), Electrical Equipment Circuits, Wiring & Testing, Electronic Circuits, Electrostatic Discharge (ESD), Distributed Control System (DCS) Applications & Troubleshooting, SCADA & Industrial Communication, Process Logic Controller (PLC), Load Flow Calculation, Cable Installation, Transformer Maintenance, Electrical Safety, Electrical Drawing, Power Generation & Transmission, Power Distribution & Network, Protection Relays, Electrical Troubleshooting, Earthing, Bonding, Lightning & Surge UPS & Battery, Instrumentation & Control, Process Control & Protection. Instrumentation, Industrial Communication, Flow Measurement, Level Measurement, **Temperature & Vibration** Measurement, **Measurement** Instrumentation, Pressure Measurement, Analytical Instrumentation, Calibration & Testing Procedures, Final Control Elements, Control Loops Operation, Control Panels, Power Generation, Power Transformers, Uninterruptible Power Systems (UPS), Battery Chargers, AC & DC Transmission, Distribution Network, Grid Input Assessment, Load Flow, Short Circuit, Smart Grid, Grounding, Electrical Equipment, Electrical Motors & Drives, Power System Harmonics, Electrical Substation Design, Power Cable Testing & Fault Location, Circuit Breakers & Switchgears, Electrical Distribution Design, Installation & Commissioning and HVDC Transmission & Control, Advanced Networking, Datron Maintenance, Cisco Internet, Data Base Access, Advanced Computer, AutoCAD, Standard Radio Devices, Advanced Calibration, Repair and Maintenance of VHF Portable Role, Combat Vehicle Reconnaissance 76mm and Target Engagement Using Simulaser.

During his career life, Mr. Taiseer has gained his expertise and thorough practical experience through handling challenging positions such as being the Head of the Command Control & Communication Department, Head of the Academic and Technical Branch, Chief of the Frequency Branch, Commander, Electrical Engineer, Spectrum Management Engineer, Safety Engineer, Engineering Manager, Electrical Engineering Head, Quality Control Department Head, Engineering Supervisor and Lecturer/Instructor for various companies and universities such as the Yarmouk University, C3 Directorate, JAF C3 Communication Workshops, Jordan Armed Forces Joint Officer and Military Communication College and multinational companies and institutes.

Mr. Taiseer has a **Master's** degree in **Industrial Engineering/Engineering Management** and a **Bachelor** degree in **Electrical/Communication Engineering**. Further, he is a **Certified Instructor/Trainer** and delivered various trainings internally in his previous companies.



EE1156- Page 4 of 12





#### Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-ofthe-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

# <u>Course Fee</u>

**US\$ 5,500** per Delegate + **VAT**. This rate includes H-STK<sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

#### **Accommodation**

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

#### Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1:	Monday, 28 <sup>th</sup> of July 2025
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
	Introduction to Electrical Isolation & De-Isolation
0830 - 0930	Definition & Objectives of Isolation & De-Isolation • Importance in Maintenance
0050 - 0550	& Operation • Regulatory Requirements & Industry Standards • Common Risks
	& Hazards
0930 - 0945	Break
	Overview of Electrical Switchgears
0945 - 1045	Types of Switchgear (LV, MV, HV) • Key Components (CBs, Disconnectors, Fuses,
	Relays) • Functions & Applications • Typical Configurations
	Energy Sources & Isolation Requirements
1045 - 1145	Electrical Energy Sources in Switchgear Systems • Identification of Isolation Points
	• Stored Energy Hazards (Capacitors, Springs, etc.) • Procedures for Complete
	Isolation
1145 - 1230	Standards & Legal Framework
	IEC, NFPA 70E & OSHA Standards • Employer & Worker Responsibilities •
	Documentation Requirements • Permits to Work (PTW)
1230 - 1245	Break
1245 - 1330	Risk Assessment Prior to Isolation



EE1156- Page 5 of 12 EE1156-07-25|Rev.00|16 July 2025





	Purpose & Importance of Risk Assessments • Steps in Risk Assessment Process •
	Hazard Identification Specific to Switchgears • Risk Control Measures
1330 - 1420	Lockout/Tagout (LOTO) Principles
	<i>Overview of LOTO Procedures</i> • <i>Devices Used for LOTO</i> • <i>Application of Tags &amp;</i>
	Locks • Ensuring Zero-Energy State
1420 – 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be Discussed
	Tomorrow
1430	Lunch & End of Day One

Day 2:	Tuesday, 29 <sup>th</sup> of July 2025
0730 - 0830	Isolation Devices in Switchgears
	Circuit Breakers as Isolation Devices • Disconnectors & Isolators • Fuses & Links
	Interlocking Mechanisms
	Step-by-Step Isolation Process
0830 - 0930	Pre-Isolation Checks • Verification of Equipment Identity • Isolation Sequence •
	Verification of De-Energization
0930 - 0945	Break
	De-Isolation Process
0945 – 1100	Verification Before Re-Energization • Removal of Locks & Tags • Communication
	Requirements • Recording & Handover
	Testing for Dead (Proving Dead)
1100 – 1230	Test Instruments & Calibration • Procedures for Proving Dead • Live-Dead-Live
	Test Method • Safety Precautions During Testing
1230 - 1245	Break
	Personal Protective Equipment (PPE) for Isolation Tasks
1245 – 1330	Categories of PPE • Arc Flash Protection • Insulating Gloves & Tools • Inspection
	& Maintenance of PPE
1330 - 1420	Safe Access to Electrical Equipment
	Working Clearances • Barriers & Guards • Lighting & Environmental Factors •
	Working Near Exposed Live Parts
1420 - 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be Discussed
	Tomorrow
1430	Lunch & End of Day Two

# Day 3:

#### Wednesday, 30<sup>th</sup> of July 2025

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	Safety Precautions During Isolation
0730 - 0830	<i>Isolation Boundary Setting</i> • <i>Identification of Adjacent Live Equipment</i> • <i>Barriers</i>
	& Signage • Monitoring Work Zones
	Human Factors in Isolation Activities
0830 - 0930	Importance of Competence & Training • Common Human Errors •
	Communication Challenges • Reducing Error Likelihood
0930 - 0945	Break



EE1156- Page 6 of 12





0945 - 1100	Documentation & Isolation Registers
	Isolation Certificates • Isolation Plans & Drawings • Isolation Point Numbering •
	Handover Logs
	Coordination of Isolation in Multi-Discipline Environments
1100 1230	Interfaces Between Electrical & Mechanical Isolation • Communication Between
1100 - 1230	Teams • Managing Simultaneous Operations (SIMOPS) • Supervisory
	Responsibilities
1230 - 1245	Break
	Emergency Situations During Isolation
1245 - 1330	Loss of Isolation Integrity • Faulty Equipment During Isolation • Reporting &
	Investigation Procedures • Restoration of Safe State
1330 - 1420	Supervisor & Authorized Person Roles
	Role Definitions • Authorization Process • Competency Verification • Supervisor
	Responsibilities During Isolation Work
1420 – 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be Discussed
	Tomorrow
1430	Lunch & End of Day Three

Day 4:	Thursday, 31 <sup>st</sup> of July 2025
	Isolation in Low, Medium & High Voltage Systems
0730 – 0830	Differences in Requirements & Risks • Isolation Techniques per Voltage Level •
	Specialized Equipment • Additional Precautions for HV Systems
	Interlocking Schemes & Safety Interlocks
0830 - 0930	Purpose of Interlocks • Types of Interlocks (Mechanical, Electrical) • Typical
	Interlocking Arrangements • Testing Interlocks Before Isolation
0930 - 0945	Break
	<b>Common Failures &amp; Near Misses in Isolation Activities</b>
0945 – 1100	Analysis of Industry Case Studies • Root Causes of Failures • Lessons Learned •
	Implementing Preventive Measures
	Permit to Work (PTW) Integration with Isolation
1100 – 1230	PTW Process Overview • Cross-Reference with Isolation Certificate • Supervisory
	Verification • PTW Closure Protocols
1230 - 1245	Break
	Inspection & Maintenance of Isolation Equipment
1245 – 1330	Routine Inspections • Testing Requirements • Record Keeping • Replacement &
	Upgrade Criteria
1330 - 1420	Isolation During Maintenance & Repair Activities
	Isolation for Maintenance versus Inspection • Isolation for Repairs & Modifications
	Managing Long-Duration Isolation • Verification Before Re-Energization
1420 - 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be Discussed
	Tomorrow
1430	Lunch & End of Day Four



EE1156- Page 7 of 12





Day 5:	Friday, 01 <sup>st</sup> of August 2025
	Isolation Procedure
0730 – 0830	Review of Isolation Steps • Practical Exercise Scenarios • Site Walkthrough
	Methodology • Common Pitfalls During Execution
	Audit & Verification of Isolation Compliance
0830 - 0930	Audit Objectives & Scope • Inspection Checklists • Review of Documentation •
	Corrective Actions & Follow-Up
0930 - 0945	Break
	Roles of Contractors & Third-Party Vendors
0945 - 1100	Managing External Workforce • Responsibilities During Isolation • Permit Holder
	versus Authorized Person Duties • Communication & Supervision Requirements
	Continuous Improvement in Isolation Practices
1100 - 1215	Capturing Lessons Learned • Feedback Mechanisms • Updating Isolation
	Procedures • Training & Refresher Program Requirements
1215 – 1230	Break
	Emergency Recovery After Improper Isolation
1230 - 1345	Identifying Breaches in Isolation • Immediate Corrective Action Steps • Escalation
	Procedures • Post-Incident Review
	Course Conclusion
1345 – 1400	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Course Topics that were Covered During the Course
1400 – 1415	POST-TEST
1415 - 1430	Presentation of Course Certificates
1430	Lunch & End of Course







### **Practical Sessions**

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using our state-of-the-art "Switchgear Simulator", "GE Multilin Relay 469" and "GE Multilin Relay 750".

















Switchgear Simulator



EE1156- Page 10 of 12









EE1156- Page 11 of 12







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EE1156- Page 12 of 12

