

# **COURSE OVERVIEW ME0240** Advanced Valve Technology

Design, Selection, Installation, Applications, Sizing, Inspection, Maintenance & Troubleshooting

#### **Course Title**

Advanced Valve Technology Design, Selection, Installation, Applications, Sizing, Inspection, Maintenance & Troubleshooting

## **Course Date/Venue**

April 13-17, 2025/TBA Meeting Room, The H Hotel, Sheikh Zayed Road, Dubai, UAE

# Course Reference

ME0240

#### **Course Duration/Credits**

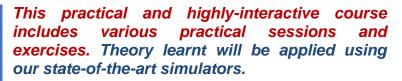
Five days/3.0 CEUs/30 PDHs

**Course Description** 









The Valve industry has become increasing digital during the last ten years. Even a casual examination of available smart or intelligent positioners reveals significant differences in design philosophies, onboard intelligence, and application options being employed by manufacturers. This course will focus on the new process plant applications for smart valve technology found since 1998. Further, this course offers complete coverage of the operation, application, and pros and cons of today's newest smart valves with digital positioners and actuators. Also includes updates on HART and FieldBus valve technology.

The course will cover the latest spectrum of available valves from gate, plug, butterfly, check, pressure-relief, globe valves to control valves equipped with microprocessors, which provide single-loop control of the process. Further, the course will cover valve materials: steel, iron, plastic, brass, bronze, and a number of special alloys.























Today the global valve industry involves hundreds of global manufacturers who produce thousands of designs of manual, check, pressure-relief and control valves. In addition to the traditional manufacturers in North America and Europe, the course will discuss the emerging Asian market, Japan, Korea, Taiwan, and China.

This course is offering everything the professional and the novice need to know about designing, selecting, installation, application, sizing, maintaining, and troubleshooting of nowadays valves. In addition to serving as an invaluable update for the experienced engineer, this course provides the beginner with a solid understanding of modern valve technology.

## **Course Objectives**

This AVT (Advanced Valve Technology) course encourages attendees to advance from basic installation and maintenance to selection, upgrading and troubleshooting of valve failures. It includes modern technology of new materials that have been made available recently. Upon the successful completion of this AVT course, each participant will be able to:-

- Apply advanced techniques in design, selection, installation, sizing, inspection, maintenance and troubleshooting of valves
- Apply knowledge on control valve theory including cavitation, flashing, choked flow and sizing and identify the various types, features and functions of control valves
- Determine the characteristics of valves and recognize the concept of trims including low noise trim, diffusers & trim selection
- Classify manual valves and identify its components and functions
- Recognize the process considerations for valve technology including pressure classes, materials selection, leakage rates and international standards
- Implement the process of actuator selection by considering the various types and accessories used in valve technology and apply the principle of field communication as applied in valve technology
- Develop knowledge on Smart valves and positioners as well as the Smart partial valve stroke test devices used in valves
- Manage asset of field mounted devices and recognize its importance in advanced valve technology
- Develop in-depth knowledge on check valves, pressure relief valves and fire safe valves by identify their types, features and application in the industry
- List the common valve problems that are encountered including water hammer effects, high noise levels & fugitive emissions and determine how to prevent valve failures
- Apply proven methodology of assessing the valve failures in the oil & gas sector and explain how it affects the maintenance and troubleshooting processes of valves
- Acquire an overview of plant valve management and regulators that are used in valve technology and an overview of extended valve components, hardide & coatings and composite valves including their design, installation, application and sizing
- Apply the proper procedure for corrosion, galling and water testing and carryout proper methodology of valve sizing & selection using the various programs and applications



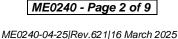






















## Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (H-STK®). The H-STK® consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a Tablet PC.

### **Who Should Attend**

This course provides an overview of all significant aspects and considerations of valve for those who are involved in the design, selection, installation, applications, sizing, inspection, maintenance and troubleshooting of such equipment. This includes maintenance, application, inspection, electrical, mechanical, control, instrumentation, production, wellhead and drilling engineers, designers and other technical staff. Likewise, it is beneficial for users, distributors, purchasers or buyers of this equipment for them to understand the design and manufacturing principles that dictates faster delivery of safer quality product.

# **Training Methodology**

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures

20% Practical Workshops & Work Presentations

30% Hands-on Practical Exercises & Case Studies

20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

# **Course Fee**

**US\$ 5,500** per Delegate + **VAT**. This rate includes H-STK<sup>®</sup> (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

## **Accommodation**

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.







# **Course Certificate(s)**

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

#### **Certificate Accreditations**

Certificates are accredited by the following international accreditation organizations:-



British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

• ACCREDITED
PROVIDER

The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.







#### Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Dr. Tony Dimitry, PhD, MSc, BSc, is a Senior Mechanical & Maintenance Engineer with over 35 years of industrial experience within the Petroleum, Oil & Gas, Petrochemical, Nuclear & Power industries. His expertise covers Safety Relief Valves, Process Control Valves, Valves Principles & Operation, Engineering Drawings, Engineering Drawings & Diagrams, AutoCAD & GIS Support, Retailed Engineering Drawings, Codes & Standards, Mechanical Diagrams Interpretation, Reading Engineering

Drawings, Process & Project Drawings, Engineering Drawings Interpretation, Piping Layouts & Isometrics, P&ID Reading & Interpretation, Glass Reinforced Epoxy (GRE), Glass Reinforced Pipes (GRP), Glass Reinforced Vent (GRV), Mechanical Pipe Fittings, Flange Joint Assembly, Adhesive Bond Lamination, Butt Jointing, Joint & Spool Production, Isometric Drawings, Flange Assembly Method, Fabrication & Jointing, Jointing & Spool Fabrication, Pipe Cuttings, Flange Bolt Tightening Sequence, Hydro Testing, Failure Analysis Methodologies, Machinery Root Cause Failure Analysis (RCFA), Preventive Maintenance & Condition Monitoring, Reliability Centred Maintenance (RCM), Risk Based Inspection (RBI), Root Cause Analysis (RCA), Planning & Managing Plant Turnaround, Scheduling Maintenance, Data Archive Maintenance, Master Milestone Schedule (MMS), Piping & Mechanical Vibration Analysis, Preventive & Predictive Maintenance (PPM) Maintenance, Condition Based Monitoring (CBM), Risk Based Assessment (RBA), Planning & Preventive Maintenance, Maintenance Management (Preventive, Predictive, Breakdown), Reliability Management, Equipment, Scheduling & Cost Control, Maximo Foundation, Maximo Managing Work, Asset Management Best Practices, Resource Management, Inventory Set-up & Management, Work Management, Automatic & Work Flows & Escalations, Vibration Analysis, Heat Exchanger, Siemens, Gas & Steam Turbine Maintenance, Pumps & Compressors, Turbo-Expanders, Fractional Columns, Boilers, Cryogenic Pumps for LNG, Electromechanical Maintenance, Machinery Alignment, Lubrication Technology, Bearing & Rotary Machine, Blower & Fan, Shaft Repair, Pipelines, Piping, Pressure Vessels, Process Equipment, Diesel Engine & Crane Maintenance, Tanks & Tank Farms, Pneumatic System, Static Equipment, FMEA, Corrosion, Metallurgy, Thermal and Electrical Modelling of Battery Problems. He is also well-versed in various simulators such as i-Learn Vibration, AutoCAD, Word Access, Aspen One, Fortran, VB, C ANSYS, ABAQUS, DYNA3D, Ceasar, Caepipe, MS Project, Primavera, MS Excel, Maximo, Automation Studio and SAP. Currently, he is the Maintenance Manager of the PPC Incorporation wherein he is responsible for the maintenance and upgrading of all **Power Station** components.

During his career life, Dr. Dimitry held a significant positions such as the **Operations Engineers**, Technical Trainer, HSE Contracts Engineer, Boilers Section Engineer, Senior Engineer, Engineer, Mechanical Engineer, Turbines Section Head. Lecturer/Instructor and Teaching Assistant from various multinational companies like Chloride Silent Power Ltd., Technical University of Crete, National Nuclear Corporation, UMIST Aliveri Power Station and HFO Fired Power Station.

Dr. Dimitry has PhD, Master and Bachelor degrees in Mechanical Engineering from the Victory University of Manchester and the University of Newcastle, UK respectively. Further, he is a Certified Instructor/Trainer, a Certified Internal Verifier/Assessor/Trainer by the Institute of Leadership & Management (ILM) and an associate member of the American Society of Mechanical Engineers (ASME) and Institution of Mechanical Engineers (IMechE). He has further delivered various trainings, seminars, courses, workshops and conferences internationally.

























# **Course Program**

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1: Sunday, 13th of April 2025

| Day 1:      | Sunday, 13 <sup>th</sup> of April 2025  |
|-------------|---|
| 0730 - 0800 | Registration & Coffee   |
| 0800 - 0815 | Welcome & Introduction  |
| 0815 - 0830 | PRE-TEST  |
| 0830 - 0915 | Control Valve Theory  |
|             | Introduction • Definition of a Control Valve • Types of Energy • What is        |
|             | Happening Inside a Control Valve • Cavitation • Flashing • Choked Flow •        |
|             | Control Valve Sizing ● Turndown vs. Range ability                               |
| 0915 - 0930 | Video Presentation  |
|             | Cavitation  |
| 0930 - 0945 | Break   |
|             | Control Valve Types   |
| 0945 - 1030 | Rotary Valves • Linear Valves • Valve Selection • How to Choose the Right       |
|             | Valve ● Selection Guidelines ● Application Comparisons                          |
| 1030 - 1100 | Video Presentation  |
| 1000 1100   | Control Valve Body Assembly   |
|             | Characteristics & Trims   |
| 1100 – 1215 | Valve Characteristics • Application Examples • Cavitation Control • Anti-       |
| 1100 1210   | Cavitation Trim • High Pressure Drop-Applications • Low Noise Trim •            |
|             | Diffusers • Trim Selection  |
| 1215 – 1230 | Break   |
|             | Manual Valves   |
| 1230 – 1330 | Classification of Manual Valves • Rotating Manual Valves • Stopper Valves       |
|             | • Sliding Valves • Flexible Valves  |
| 1330 - 1420 | Process Considerations  |
|             | End Connections • Pressure Classes • Face to Face Criteria • Materials          |
|             | Selection ● Modes of Failure ● Leakage Rates ● International Standards          |
| 1420 – 1430 | Recap   |
|             | Using this Course Overview, the Instructor(s) will Brief Participants about the |
|             | Topics that were Discussed Today and Advise Them of the Topics to be            |
|             | Discussed Tomorrow  |
| 1430        | Lunch & End of Day One  |

Day 2: Monday, 14<sup>th</sup> of April 2025

| <u> </u>    |  |
|-------------|--|
| 0730 – 0900 | Actuator Selection Types of Actuators • Linear Actuators • Rotary Actuators • Actuator |
|             | Forces • Positioners • Fail Safe Systems • Auxiliary Hand wheels • Valve Accessories   |
| 0900 - 0930 | Video Presentation   |
|             | Actuator Assembly  |
| 0930 - 0945 | Break  |
| 0945 - 1030 | Field Communications   |
|             | Analogue Signals • Digital Communications • Fieldbus Technologies                      |
| 1030 - 1100 | Video Presentation   |
|             | HART Protocol  |













| 1100 – 1215 | Smart Valves & Positioners Introduction • Development • Digital Valve Controllers • Future Development  |
|-------------|---|
| 1215 – 1230 | Break   |
| 1230 – 1330 | Smart Partial Valve Stroke Test Devices Overview  |
| 1330 – 1420 | Asset Management of Field Mounted Devices Maximizing Asset Uptime   |
| 1420 – 1430 | Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow |
| 1430        | Lunch & End of Day Two  |

Dav 3: Tuesday, 15th of April 2025

| Day 3.      | ruesuay, 15 Ol April 2025   |
|-------------|---|
| 0730 - 0930 | Check Valves  |
|             | Introduction to Check Valves • Lift Check Valves • Swing Check Valves •         |
|             | Tilting Disc Check Valves ● Double Disc Check Valves                            |
| 0930 - 0945 | Break   |
|             | Pressure Relief Valves  |
| 0945 - 1100 | Introduction • Principles of Operation • Standards (ASME, National Board,       |
|             | etc.) ● Applications ● Installation   |
| 1100 – 1215 | Pressure Relief Valves (cont'd)   |
|             | Testing • Assembly • Repair • Troubleshooting • VR Accreditation                |
| 1215 - 1230 | Break   |
| 1230 – 1420 | Fire Safe Valves  |
|             | Overview  |
| 1420 – 1430 | Recap   |
|             | Using this Course Overview, the Instructor(s) will Brief Participants about the |
|             | Topics that were Discussed Today and Advise Them of the Topics to be            |
|             | Discussed Tomorrow  |
| 1430        | Lunch & End of Day Three  |

Wednesday, 16th of April 2025 Day 4:

| Duy T.      | Weallesday, 10 of April 2020   |
|-------------|--|
| 0730 – 0930 | Common Valve Problems  Water hammer Effects • High Noise Levels • Noise Attenuation • Fugitive Emissions • How to Prevent Valve Failures • Installation Issues • Practical Problems • Maintenance Considerations |
| 0930 - 0945 | Break  |
| 0945 – 1100 | Assessment of Valve Failure in the Oil & Gas Sector Overview   |
| 1100 – 1215 | Plant Valve Management Overview  |
| 1215 - 1230 | Break  |
| 1230 – 1420 | Regulators<br>Overview   |
| 1420 – 1430 | Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow                                    |
| 1430        | Lunch & End of Day Four  |

























Day 5: Thursday, 17<sup>th</sup> of April 2025

| Day 5:      | Thursday, 17" of April 2025   |
|-------------|---|
| 0730 - 0930 | Extended Valve Components, Hardide & Coatings                                   |
|             | Overview  |
| 0930 - 0945 | Break   |
| 0945 – 1100 | Composite Valves  |
|             | Overview  |
| 1100 – 1215 | Corrosion, Galling & Water Testing  |
|             | Overview  |
| 1215 - 1230 | Break   |
| 1230 – 1345 | Valve Sizing & Selection  |
|             | Computer Program ● Liquid & Gas Applications ● Linear & Rotary Valves           |
|             | Actuator Sizing   |
|             | Course Conclusion   |
| 1345 – 1400 | Using this Course Overview, the Instructor(s) will Brief Participants about the |
|             | Course Topics that were Covered During the Course                               |
| 1400 - 1415 | POST-TEST   |
| 1415 - 1430 | Presentation of Course Certificates   |
| 1430        | Lunch & End of Course   |

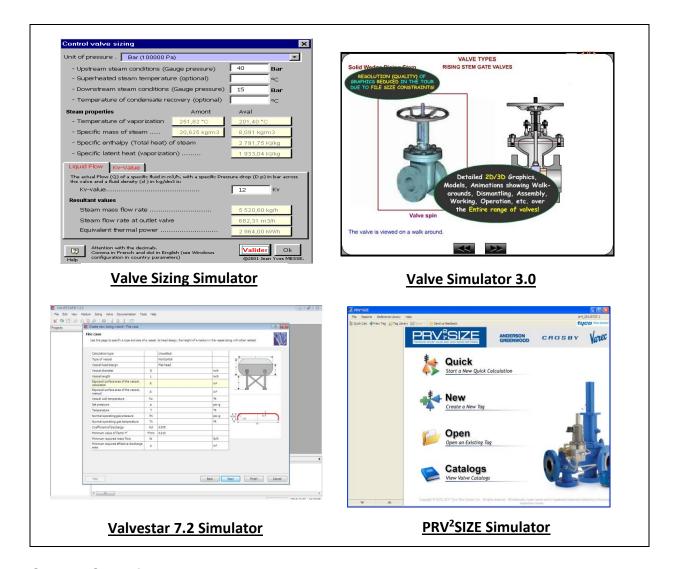






# **Simulator (Hands-on Practical Sessions)**

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using our state-of-the-art simulators "Valve Sizing Simulator", "Valve Simulator", "Valvestar 7.2 Simulator" and "PRV2SIZE Simulator".



# **Course Coordinator**

Mari Nakintu, Tel: +971 2 30 91 714, Email: mari1@haward.org



