

# COURSE OVERVIEW DE0625 Generalist Engineer: Cross-Disciplinary Oil & Gas Operations Fundamentals

### **Course Title**

Generalist Engineer: Cross-Disciplinary Oil & Gas

**Operations Fundamentals** 

### **Course Date/Venue**

January 25-29, 2026/TBA Meeting Room, The H Dubai Hotel, Sheikh Zayed Rd - Trade Centre, Dubai, UAE

# Course Reference

DE0625

### **Course Duration/Credits**

Five days/3.0 CEUs/30 PDHs

### **Course Description**



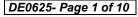




This practical and highly-interactive course includes real-life case studies and exercises where participants will be engaged in a series of interactive small groups and class workshops.

This course is designed to provide participants with up-to-date overview of Generalist Engineer: Cross-Disciplinary Oil & Gas Operations Fundamentals. It covers the hydrocarbon origins, reservoir fundamentals, exploration and seismic fundamentals and drilling engineering fundamentals; the well testing, well evaluation, well completion and intervention basics; the wellhead components and Xmas tree basics, manifolds and gathering systems, flowlines, choke valves and pressure control; the hazards and safety during production operations; the oil processing and separation technologies, gas processing fundamentals and produced water treatment processes; and the artificial lift systems, flow assurance fundamentals, rotating equipment and static equipment fundamentals.

During this interactive course, participants will learn the electrical systems in oil and gas, instrumentation principles, controls and automation and maintenance and reliability engineering; the risk management, hazard identification, permit to work system and job safety analysis (JSA/JHA); the process safety management (PSM), asset integrity management and pipeline engineering and integrity; the ISO/API standards for well integrity and annular pressure monitoring; and the emergency response plan (ERP), control room operations, operational excellence framework and human factors and competency development.

















### **Course Objectives**

Upon the successful completion of this course, each participant will be able to: -

- Get certified as a "Certified Generalist Engineer"
- Discuss hydrocarbon origins, reservoir fundamentals, exploration and seismic fundamentals and drilling engineering fundamentals
- Carryout well testing, well evaluation, well completion and intervention basics
- Recognize wellhead components and Xmas tree basics, manifolds and gathering systems, flowlines, choke valves and pressure control and hazards and safety during production operations
- Explain oil processing and separation technologies, gas processing fundamentals and produced water treatment processes
- Identify artificial lift systems, flow assurance fundamentals, rotating equipment and static equipment fundamentals
- Recognize electrical systems in oil and gas, instrumentation principles, controls and automation and maintenance and reliability engineering
- Apply risk management, hazard identification, permit to work system and job safety analysis (JSA/JHA)
- Employ process safety management (PSM), asset integrity management and pipeline engineering and integrity
- Review ISO/API standards for well integrity and apply annular pressure monitoring
- Carryout emergency response plan (ERP), control room operations, operational excellence framework and human factors and competency development

### **Exclusive Smart Training Kit - H-STK®**



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**<sup>®</sup>). The **H-STK**<sup>®</sup> consists of a comprehensive set of technical content which includes **electronic version** of the course materials conveniently saved in a **Tablet PC**.

### Who Should Attend

This course provides an overview of all significant aspects and considerations of generalist engineering for engineers from mechanical, electrical, chemical or petroleum disciplines, operations staff, maintenance personnel, technical supervisors or team leads, project engineers, process or production engineers and other technical staff.





### **Course Certificate(s)**

(1) Internationally recognized Competency Certificates and Plastic Wallet Cards will be issued to participants who completed a minimum of 80% of the total tuition hours and successfully passed the exam at the end of the course. Successful candidate will be certified as a "Certified Generalist Engineer". Certificates are valid for 5 years.

### Recertification is FOC for a Lifetime.

# **Sample of Certificates**

The following are samples of the certificates that will be awarded to course participants:-





















(2) Official Transcript of Records will be provided to the successful delegates with the equivalent number of ANSI/IACET accredited Continuing Education Units (CEUs) earned during the course.









### **Certificate Accreditations**

Haward's certificates are accredited by the following international accreditation organizations: -



### British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. Haward's certificates are internationally recognized and accredited by the British Accreditation Council (BAC). BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

ACCREDITED PROVIDER

The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.







### **Course Instructor(s)**

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Konstantin Zorbalas, MSc, BSc, is a Senior Petroleum Engineer & Well Completions Specialist with 30 years of offshore and onshore experience in the Oil & Gas, Refinery & Petroleum industries. His wide expertise includes OIP Estimation & Range of Uncertainty, Waterflood Management, Water Flooding, Water Flooding & Reservoir Sourcing Issues, Water Flooding, Reservoir Sourcing & Water Breakthrough, Well & Reservoir Management and Monitoring, Fishing Operations, Drilling & Work-Over Operations, Workover Best Practices, Well Testing, Completion Design &

Operation, Well Stimulation and Workover, Well Stimulation & Workover Planning, Well Completion, Servicing & Work-Over Operations, Completions & Workover, HSE in Work-Over & Drilling Operations, Well Testing Completion & Workover, Basic Drilling, Completion & Workover Operations, Advanced Drilling, Completion & Workovers Fluids, Cementing Integrity Evaluation, Cementing Design, Cement Integrity Assurance & Evaluation, Basic Cementing (Operations) & Basic Acidizing, Advanced Cementing Technology, Casing & Cementing, Advanced Cementing & Stimulation, Artificial Lift Systems, New Technology in Artificial Lift Systems, Artificial Lift Methods, Crude Oil Artificial Lift Operations, Artificial Lift Systems, Artificial Lift & Challenges, Artificial Lift Systems & Optimization Technology, Production Optimization with Artificial Lift System, Well Integrity & Artificial Lift, Formation Damage & Flow Assurance Issues, Formation Damage Evaluation, Prevention, Remediation & Control, Formation Damage (Causes, Prevention & Remediation), Well Completion Design & Operations, Crude Oil Market, Oil Reserves, Global Oil Supply & Demand, Government Legislation & Oil Contractual Agreements, Oil Projects & Their Feasibility (Revenue and Profitability), Oil & Gas Exploration and Methods, Oil & Gas Extraction, Oil Production & Refining, Technology Usage in Industrial Security; Oil & Gas Economics Modelling Evaluation Decision Making & Risk Analysis, Economic Evaluation & Global Profitability Criteria, Petroleum Economics, Fluid Properties & Phase Behaviour (PVT), Workovers & Completions, Acidizing Application in Sandstone & Carbonate, Well Testing Analysis, Reserves Evaluation, Reservoir Fluid Properties, Reservoir Monitoring, Heavy Oil Technology, Applied Water Technology, X-mas Tree & Wellhead Operations & Testing, Artificial Lift Systems (Gas Lift, ESP, and Rod Pumping), Well Cementing, Well Completion Design, Slickline Operations, Cased Hole Logging and Production Logging. Further, he is actively involved in Project Management with special emphasis in production technology and field optimization, performing conceptual studies, economic analysis with risk assessment and field development planning. He is currently the Senior Petroleum Engineer & Consultant of Abu Dhabi National Oil Company (ADNOC) Group of companies wherein he is involved in the megamature fields in the Arabian Gulf, predominantly carbonate reservoirs; designing the acid stimulation treatments with post-drilling rigless operations; utilizing CT with tractors and DTS systems; and he is responsible for gas production and preparing for reservoir engineering and simulation studies, well testing activities, field and reservoir monitoring, production logging and optimization and well completion design.

During his career life, Mr. Zorbalas worked as a Senior Production Engineer, Well Completion Specialist, Production Manager, Project Manager, Technical Manager, Trainer, Technical Supervisor & Contracts Manager, Production Engineer, Production Supervisor, Production Technologist, Technical Specialist, Business Development Analyst, Field Production Engineer and Field Engineer. He worked for many world-class oil/gas companies such as ZADCO, ADMA-OPCO, Oilfield International Ltd, Burlington Resources (later acquired by Conoco Phillips), MOBIL E&P, Saudi Aramco, Pluspetrol E&P SA, Wintershall, Taylor Energy, Schlumberger, Rowan Drilling and Yukos EP where he was in-charge of the design and technical analysis of a gas plant with capacity 1.8 billion m3/yr gas. His achievements include boosting oil production 17.2% per year since 1999 using ESP and Gas Lift systems.

Mr. Zorbalas has Master's and Bachelor's degrees in Petroleum Engineering from the Mississippi State University, USA. Further, he is an SPE Certified Petroleum Engineer, Certified Instructor/Trainer, a Certified Internal Verifier/Assessor/Trainer by the Institute of Leadership & Management (ILM), an active member of the Society of Petroleum Engineers (SPE) and has numerous scientific and technical publications and delivered innumerable training courses, seminars and workshops worldwide.















### **Training Methodology**

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures

20% Practical Workshops & Work Presentations

30% Hands-on Practical Exercises & Case Studies

20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

### **Course Fee**

**US\$ 8,000** per Delegate + **VAT**. This rate includes H-STK® (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

### **Accommodation**

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

### Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1: Sunday, 25<sup>th</sup> of January 2026

Duy 1.	Canady, 20 Or Canadry 2020
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
	Global Oil & Gas Industry Landscape
0830 - 0930	Evolution of Upstream, Midstream, and Downstream Sectors • Global Energy
0030 - 0330	Mix & Future Trends • Major Producing Regions & Key Players • Industry
	Value Chain: Exploration to Distribution
0930 - 0945	Break
	Hydrocarbon Origins, Reservoir Fundamentals
0945 - 1040	Formation of Hydrocarbons • Reservoir Rock Properties (Porosity,
0943 - 1040	Permeability) • Drive Mechanisms (Solution Gas, Water, Gravity) • Reservoir
	Characterization & Uncertainties
	Exploration & Seismic Fundamentals
1040 1120	Geological Surveys & Structural Traps • 2D/3D Seismic Acquisition Basics •
1040 – 1130	Seismic Processing & Interpretation Workflow • Prospect Evaluation &
	Exploration Risk
1130 – 1230	Drilling Engineering Fundamentals
	Rotary Drilling System Components • Drilling Fluids: Functions & Properties
	• Drill String, Bits, and BHA Basics • Casing, Cementing, and Well
	Construction Stages









1230 - 1245	Break
1245 – 1420	Well Testing & Well Evaluation
	DST Objectives & Test Types • Surface Well Testing Equipment • Data
	Interpretation: Flow Rate, Pressure, PI • Safety Considerations During Flow
	Testing
1420 – 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day One

Day 2:	Monday, 26" of January 2026
	Well Completion & Interventio

0730 – 0830	Well Completion & Intervention Basics
	Completion Types (Open Hole, Cased Hole) • Packers, Liners, Tubing Strings
	• Artificial Lift Introduction • Basic Well Intervention Methods (Coil Tubing,
	Slickline, E-Line)
	Surface Production Facilities Overview
0020 0020	Wellhead Components & Xmas Tree Basics • Manifolds & Gathering Systems
0830 - 0930	• Flowlines, Choke Valves & Pressure Control • Hazards & Safety During
	Production Operations
0930 - 0945	Break
	Oil Processing & Separation Technologies
0045 1020	Two-Phase & Three-Phase Separators • Separator Internals (Inlet Devices,
0945 – 1030	Mist Extractors) • Dehydration & Desalting Fundamentals • Emulsion
	Formation and Breaker Chemicals
	Gas Processing Fundamentals
1030- 1230	Gas Sweetening (Amine Systems) • Dehydration (Glycol, Molecular Sieve) •
	NGL Recovery Basics • Compression: Single versus Multistage Compressors
1230 – 1245	Break
	Produced Water Treatment Processes
1245 1420	Primary, Secondary & Tertiary Treatment • API Separators, Hydrocyclones,
1245 – 1420	Floatation Units • Filtration & Polishing Systems • Re-Injection & Disposal
	Requirements
1420 – 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
1420 - 1430	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Two

Day 3:	Tuesday, 27th of January 2026

0730 - 0830	Artificial Lift Systems Overview
	ESP Basic Components & Operation • Gas Lift Principles & Valve Design •
	Beam Pumping Systems • Selection Criteria for Different Lift Methods
0830 - 0930	Flow Assurance Fundamentals
	Hydrates Formation & Prevention • Waxes, Asphaltenes, and Scaling •
	Pigging Operations Overview • Role of Inhibitors (Corrosion, Hydrate, Scale)













0930 - 0945	Break
0945 – 1130	Rotating Equipment Basics Centrifugal & Reciprocating Pumps • Gas Compressors (Centrifugal, Screw, Reciprocating) • Turbines: Gas & Steam • Common Failure Modes & Troubleshooting Basics
1130- 1230	Static Equipment Fundamentals  Pressure Vessels & Heat Exchangers • Shell & Tube Exchanger Basics •  Storage Tanks & Floating Roofs • Piping Systems & Valves (Types and Functions)
1230 - 1245	Break
1245 – 1420	Electrical Systems in Oil & Gas Switchgear LV/MV Fundamentals • Motors: Induction versus Synchronous • Power Distribution & Protection Basics • Hazardous Area Classification (ATEX/IECEx)
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Three

Day 4:	Wednesday, 28 <sup>th</sup> of January 2026
0730 - 0830	Instrumentation Principles Pressure, Flow, Level, Temperature Instruments • Transmitters & Sensors (HART/Fieldbus) • Control Valves & Actuators • PLC/DCS Basics for Field
0830 - 0930	Engineers  Controls & Automation  Process Control Loops (P, PI, PID) • SCADA & Remote Operations • Safety Instrumented Systems (SIS) SIL Levels • Alarm Management Basics
0930 - 0945	Break
0945 - 1130	Maintenance & Reliability Engineering Preventive versus Predictive Maintenance • Condition Monitoring (Vibration, Thermography) • Reliability Tools (RCM, FMEA, RBI) • Spare Parts & CMMS Basics
1130 – 1230	HSE Fundamentals for Oil & Gas Risk Management & Hazard Identification • Permit to Work System • Job Safety Analysis (JSA/JHA) • PPE & Safety Culture Basics
1230 - 1245	Break
1245 - 1420	Process Safety Management (PSM) PSM Pillars & Lifecycle • LOPA Introduction & Barrier Management • Bow- Tie Analysis • Incident Investigation Basics
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Four







Day 5:	Thursday 29 <sup>th</sup> of February 2025
0730 - 0830	Asset Integrity Management Integrity Operating Windows • Inspection Methods (NDT, API Standards) • Corrosion Mechanisms (CO2, H2S, MIC) • Fitness-for-Service Basics (API 579)
0830 - 0930	Pipeline Engineering & Integrity Pipeline Components & Pigging • Leak Detection Systems • Right-of-Way & Surveillance • Corrosion Protection: Cathodic Protection Basics
0930 - 0945	Break
0945 - 1230	Well Integrity Management ISO/API Standards for Well Integrity • Annular Pressure Monitoring • Barrier Envelopes: Primary and Secondary • Common Failures & Troubleshooting
1230 – 1245	Break
1245- 1300	Emergency Response & Operations Excellence Emergency Response Plan (ERP) Elements • Control Room Operations • Operational Excellence Framework • Human Factors & Competency Development
1300 – 1315	Course Conclusion Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course
1315 – 1415	COMPETENCY EXAM
1415 – 1430	Presentation of Course Certificates
1430	Lunch & End of Course

<u>Practical Sessions</u>
This practical and highly-interactive course includes real-life case studies and exercises:



<u>Course Coordinator</u>
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