

COURSE OVERVIEW ME0100
Valve Technology

Selection, Installation, Upgrading, Inspection, Maintenance, Repair & Troubleshooting

Course Title

Valve Technology: Selection, Installation, Upgrading, Inspection, Maintenance, Repair & Troubleshooting

Course Date/Venue

Session 1: February 02-06, 2025/Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE
 Session 2: July 13-17, 2025/Al Khobar Meeting Room, Hilton Garden Inn, Al Khobar, KSA



Course Reference

ME0100



Course Duration/Credits

Five days/3.0 CEUs/30 PDHs

Course Description



This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt in the class will be applied using our state-of-the-art simulators.



This course is designed to provide participants with a detailed and up-to-date overview of Valve Selection, Installation & Maintenance. It covers the lubrication fitting and categorizing valves based on their function; the valve symbols, hydraulic pneumatic valves, motor, cylinders and directional control valves; the solenoid valve, typical valve and other valve designs; the various types of pressure control valves, check valves and control valve; and the characteristics of valve and control valve selection and sizing.



Further, the course will also discuss the control valve performance, process considerations, actuators and positioners; the fundamentals of pressure relief devices including the advantages and disadvantages of conventional valve and balanced bellows valve; the piston type pilot operated safety relief valve; the wetted area, heat absorption, vaporization rate and relief vent area; the causes of chatter, staggered PSV's and valve critical inspection, maintenance and testing; and the PRV repair and non-destructive testing including disc dismantling, assembly and disassembly.

During this interactive course, participants will learn the lapping procedure, grinding, assembly, valve sealing, installation, maintenance, troubleshooting and galling; the common valve problems, potential causes and water hammer; the valve testing and sealing, PRV adjustments, digital communications, cryogenic valves selection and proof testing and diagnostics; the characteristics of steam trap; and the online testing, calculation method, measurement method and visual inspection.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge on valve selection, installation, upgrading, inspection, maintenance, repair and troubleshooting
- Identify lubrication fitting and categorize valves based on their function
- Discuss valve symbols, hydraulic pneumatic valves, motor, cylinders and directional control valves
- Recognize solenoid valve, typical valve and other valve designs
- Identify the various types of pressure control valves, check valves and control valve
- Describe the characteristics of valve and apply control valve selection and sizing
- Discuss control valve performance, process considerations, actuators and positioners
- Explain the fundamentals of pressure relief devices including the advantages and disadvantages of conventional valve and balanced bellows valve
- Recognize the piston type pilot operated safety relief valve as well as determine wetted area, heat absorption, vaporization rate and relief vent area
- Discuss the causes of chatter and staggered PSV's and apply valve critical inspection, maintenance and testing
- Carryout PRV repair and non-destructive testing including disc dismantling, assembly and disassembly
- Apply lapping procedure, grinding and assembly as well as valve sealing, installation, maintenance, troubleshooting and galling
- Identify the common valve problems, potential causes and water hammer
- Employ valve testing and sealing, PRV adjustments, digital communications, cryogenic valves selection and proof testing and diagnostics
- Discuss the characteristics of steam trap and apply online testing, calculation method, measurement method and visual inspection

Exclusive Smart Training Kit - H-STK®



*Participants of this course will receive the exclusive “Howard Smart Training Kit” (H-STK®). The H-STK® consists of a comprehensive set of technical content which includes **electronic version** of the course materials conveniently saved in a **Tablet PC**.*

Who Should Attend

This course provides an overview of all significant aspects and considerations of valve selection, installation, upgrading, inspection, maintenance, repair and troubleshooting for maintenance engineers, application engineers, inspection engineers, mechanical engineers, under-development engineers, electrical/electronics engineers, control systems and instrumentation engineers, production engineers, wellhead and drilling engineers and other technical staff.

Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

Certificate Accreditations

Certificates are accredited by the following international accreditation organizations:-



The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units (CEUs)** in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

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British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Daniel Williams, PE, BSc, is a Senior Mechanical & Maintenance Engineer with over 35 years of reliability & maintenance experience. His expertise covers Valve Selection & Sizing, Pressure Relief Value (PRV) & Pressure Safety Valve (PSV) Design of Operation, Valves & Safety Devices Maintenance & Troubleshooting, PRV & PSV Inspection & Testing, Advanced Fluid Mechanics, Valve Actuation & Control System, Safety Protocols & Emergency Shut-off Systems, Valve Engineering Codes & Standards, Centrifugal Pumps & Troubleshooting, Reciprocating & Centrifugal Compressors, Screw Compressor, Compressor Control & Protection, Gas & Steam Turbines, Turbine Operations, Gas Turbine Technology, Valves, Process Control Valves, Bearings & Lubrication, Heat Transfer, Machine Design, Fluid Mechanics, Heating & Cooling Systems, Heat Insulation Systems, Heat Exchanger & Cooling Towers, Maintenance Planning & Scheduling, Maintenance Planning Process, Maintenance Shutdown & Turnaround, Maintenance Audit Best Practices, Maintenance & Reliability Management, Reliability Engineering, Maintenance & Reliability Best Practices, Reliability, Availability & Maintainability (RAM), Root Cause Analysis, Maintenance Process, Gearboxes, CMMS (SAP, MAXIMO, ELLIPSE), Maintenance & Reliability Management, Machinery Root Cause Failure Analysis (RCFA), Lubrication Technology, Rotating, Auxiliary & Static Equipment such as Pump, Valve, Compressor, Pipe, Piping, Turbines, Bearings, Blower, Fan and Heat Exchanger, Hydraulic Systems, Material Cataloguing & Specifications, Vibration Analysis, Preventive Maintenance and Condition Based Monitoring.

Mr. Williams worked with several international companies in **North America, South America, Europe, Australia and Asia**. He occupied significant positions such as a **Maintenance Manager, Product Manager, Senior Mechanical Projects Engineer, Mechanical Engineer, Maintenance Engineer, Maintenance Planning Superintendent, Maintenance & Reliability Superintendent, Senior Maintenance Planner, Maintenance Planner, Materials Specialist, Maintenance Improvement Process Co-Coordinator, Mechanic Operator and Instructor/Trainer.**

Mr. Williams has a **Bachelor's degree in Mechanical Engineering** from the **University of Arizona, USA**. Further, he is a **Certified Instructor/Trainer, a Certified Internal Verifier/Assessor/Trainer** by the **Institute of Leadership & Management (ILM)** and has delivered various trainings, workshops, seminars, courses and conferences internationally.

Course Fee

US\$ 5,500 per Delegate + **VAT**. This rate includes H-STK® (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1

0730 – 0800	<i>Registration & Coffee</i>
0800 – 0815	<i>Welcome & Introduction</i>
0815 – 0830	PRE-TEST
0830 – 0900	Lubrication Fitting Identification <i>Bearing Lubrication Fitting • Packing Injection Fitting • Drain Port/Cavity Lube Port • Seal Sealant Injection Port</i>
0900 – 0930	Valves can be Broadly Categorized Based on their Function as: <i>Stop (Isolation) Valves • Regulating Valves • Back-Flow Prevention Valves • Pressure-Relief Valves</i>
0930 – 0945	<i>Break</i>
0945 – 1015	Working Fluid <i>Liquid • Gas • Solids</i>
1015 – 1100	Manual Valves <i>Classification of Valve on their Operating Way • Valve Symbols • Rotating Valves • Plug Valves • Ball Valves • Butterfly Valves • Glove Valves • Gate Valves • Diaphragm Valve Components • Diaphragm Valve Action • Flexible Valves • Pinch Valves • Solenoid Valve • Foot Valve • Vave Characterization</i>
1100 – 1130	Hydraulic Pneumatic Valves <i>Fixed Displacement Hydraulic Pump • Variable Displacement Hydraulic Pump</i>
1130 – 1200	Motors <i>Pneumatic Motor • Rotary Actuator</i>
1200 – 1230	Cylinders <i>Single Acting Cylinder • Double Acting Cylinders</i>
1230 – 1245	<i>Break</i>



1245 – 1330	Cylinders with Cushions Single Fixed Cushion • Double Fixed Cushion • Single Adjustable Cushion • Double Adjustable Cushion
1330 – 1420	Directional Control Valves Electro-Hydraulic Servo Valve • Manual Control • Electrical Control • Flow Control Valve
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2

0730 – 0830	What is a Coil & How Does it Work? How Does a Solenoid Valve Work • Style • Type • Design • Operators • Actuator Control
0830 – 0930	Typical Valve Poppet Valves • Spool Valves • Spool Types • Disc Seals
0930 – 0945	Break
0945 – 1030	Other Valve Designs Pressure Switches • Logic “or”/“and” Shuttle Valve • Flow Regulator • Banjo Flow Regulator • Quick Exhaust Valve • Solenoid Valves • Principle of Operation • What Causes Solenoids to Fail
1030 – 1100	Pressure Control Valves Types of Pressure Control Valves • Pressure Relief Valve (PRV) • Complete Circuit • Direct Relief Valve Performance • Pilot Operated Relief Valve • Unloading Valve • Sequence Valve Pressure-Reducing Valve • Counterbalance Valve • Safety Valve • How Failures Occur in Hydraulics Systems • Root Cause of Hydraulic Failures • Known Best Maintenance Practices “Hydraulics”
1100 – 1130	Check Valves Operational Detail • The Main Types of Check Valves • Selection Criteria
1130 – 1200	Control Valve Types Rotary Valves • Butterfly Valves • Eccentric Disk Valves • Bidirectional Tightness • Eccentric Rotary Plug Valves • Ball Valves • Plug Valves • Linear Valves • Globe Valves • Cage Valves
1200 – 1230	Control Valve Theory Definition of a Control Valve • Types of Energy • What Happens Inside a Control Valve • Choked Flow • Cavitation • Flashing
1230 – 1245	Break
1245 – 1315	Characteristics & Trim Valve Characteristics • Application Examples • Cavitation Control • Anti - Cavitation Trim • High Pressure Drop Applications • Low Noise Trim • Diffuser



1315 – 1345	Control Valve Selection Decision Criteria • Materials of Construction • Valve Characteristics • Actuator Considerations • Price Comparison • Selection Guidelines • Application Comparisons • Computer Sizing Programme
1345 – 1420	Control Valve Sizing General • Valve Coefficient (CV) • ISA Sizing Equation • Simplified Sizing Equation • Comparison of Valve Types • Turndown versus Rangeability
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Two

Day 3

0730 – 0830	Installed Gain as a Control Valve Sizing Criteria Control Valve Characteristics • Inherent Characteristic • Installed Characteristic & Gain • Selecting the Right Pump
0830 – 0930	Control Valve Performance Process Variability • Dead Time • Actuator / Positioner Design • Valve Response Time • Valve Type & Characterisation • Valve Sizing
0930 – 0945	Break
0945 – 1030	Process Considerations End Connections • Face to Face Criteria • Materials Selection • Modes of Failure • Leakage Rates • International Standards
1030 – 1100	Actuators & Positioners Types of Actuators • Linear Actuators • Rotary Actuators • Actuator Forces • Positioners • Fail Safe Systems
1100 – 1130	Accessories Auxiliary Handwheels • Pressure Regulators • Lock-Up Valves • ON-OFF Valve • Position Transmitters • Volume Booster • Limit Switches • Solenoid Valves
1130 – 1230	Fundamentals of Pressure Relief Devices What is the Hazard? • What are Relief Events? • Potential Lines of Defense • What is a Relief System? • Why Use a Relief System? • Pressure Relief Devices • Pressure Terminology • Superimposed Back Pressure • Built-Up Back Pressure • Code Requirements • Relief Design Methodology • Locating Reliefs – Where? • Choosing Relief Types • General Types of Safety Relief Valve Design • Conventional Spring-Loaded Safety Relief Valve • Advantages/Disadvantages Conventional Valve • Balanced Bellows Spring Loaded Safety Relief Valve • Advantages/Disadvantages Balanced Bellows Valve
1230 – 1245	Break



Day 4

0730 – 0830	<p>Valve Critical Inspections <i>Valve Maintenance • What is Preventative Maintenance? • When to Use Preventative Maintenance & Predictive Maintenance • Objectives of an Inspection Job • PRV Repair Flow Chart • Inspector’s Role • Measurement & Test Equipment • Inspection Methods • PRV Spindle Inspection Points • Disk & Nozzle Inspection • PRV Guide & Disc Holder • PRV Spring Inspection Points • Spring Rate • 900 Series Disc Criteria Data Sheet • 6000 Series • Sample Traveler • Critical Inspection</i></p>
0830 – 930	<p>PRV Repair & Non-Destructive Examination <i>Pressure Relief Valve Repair • Critical Parts • Nozzle & Disc • Spring Adjusting Ring • Parts Providing Alignment • Lifting Devices • Safety Valve to Repair</i></p>
0930 – 0945	<p>Break</p>
0945 – 1030	<p>Check Tools <i>Designated Use • V-Block • Dismantling Instructions for Type 526 API • Disc Disassembly with Sealing Plate • Removing the Studs from the Body • Execution • Measures & Facing Profile • Surface Quality • Nondestructive Examination • Preparation for Valve Assembly • Assembly of Type 526 • Assembly of Disc Assembly • Assembly of the Adjusting Screw • Adjusting the Set Pressure • Body and Bonnet Connection</i></p>
1030 – 1130	<p>Lapping, Grinding & Assembly <i>Surface Quality • Lapping Objectives • Two Critical Elements of PRV Operation • Purpose of Lapping • Balance of Lapping • Ring Laps • Lapping Materials • Cleanliness • Lap Selection • Nozzle Seat Width • PRV Lapping Procedure • Glass Plate • Technical Requirements • Technical Illustration • Monocrystalline Diamond Powder • Designated Use • Technical Requirements • Technical Illustration • Re-Lapping with a Glass Plate • Re-Lapping the Nozzle and the Disc • PRV Bearing Points • Assembly Objectives • Assemblers Responsibility • Assembly Operation • Sample Traveler</i></p>
1130 – 1200	<p>Valve Sealing Solutions <i>National Emission Standards for Equipment Leaks • Valve Sealing Solutions • Non- Asbestos Valve Sealing System • Electric Power Research Institute (EPRI) • Causes of Valve Leakage • Volume Loss • Valve Design • Packing Material • Pressure & Temperature • Temperature Cycling • Valve Actuation • Horizontally Mounted Valves • Valve Condition • Pitting • Maintenance Practices • Gland Packing • Second Service Category • Liveload • Balancing Control and Low Emissions</i></p>
1200 – 1230	<p>Operational Issues <i>General Review • Installation • Maintenance • Troubleshooting • Corrosion • Galling</i></p>
1230 – 1245	<p>Break</p>
1245 – 1315	<p>Common Valve Problems <i>Water Hammer Effects • High Noise Levels • Noise Attenuation • Fugitive Emissions</i></p>
1315 – 1345	<p>Control Valve Failures Potential Causes <i>Physical Failures • Velocity Problems • Erosion by Cavitation • Erosion by Abrasion • Noise • Vibration</i></p>





1345 – 1420	<p>Water Hammer <i>Where Water Hammer Occurs • Conditions Causing Water Hammer • Hydraulic Shock • Thermal Shock • Differential Shock • Unsteady Flow in Pipes • Water Hammer Phenomenon in Pipelines • Some Typical Damages • Propagation of Water Hammer Pressure Wave • Analysis of Water Hammer Phenomenon</i></p>
1420 – 1430	<p>Recap <i>Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow</i></p>
1430	<p><i>Lunch & End of Day Four</i></p>

Day 5

0730 – 0830	<p>Valve Testing & Sealing <i>Testing Objectives • ASME Requirements • PRV Testing & Adjustments • Testing & Sealing • Definition of Set Pressure • Liquid Test – Definition of Open • PRV Set Pressure on Liquid • Above Opening Pressure • Maximum Overpressure 110% of Set Pressure • Air Test PRV • Reaction Force • ASME Code Requirement for PRV Seat Tightness Testing • API 527 • PRV Adjustments • Two Ring/One Ring Design Ring Setting Chart • Sealing Adjustments • Sample Traveler • Field Testing Advice • Auxiliary Lifting Devices <i>On Site Safety Valves Testing Schedule • Safety Valves Test Schedule for Boilers</i></i></p>
0830 – 0930	<p>Field Communications <i>Analogue Signals • Digital Communications • Fieldbus Technologies</i></p>
0930 – 0945	<p><i>Break</i></p>
0945 – 1015	<p>Cryogenic Valves <i>Selection of Cryogenic Valves • Material Considerations • Standards & Testing</i></p>
1015 – 1045	<p>Fire Safe Valves <i>Requirements • Sealing & Leakage • Design • Standards & Testing • Examples</i></p>
1045 – 1115	<p>Strainers <i>Y-Type Strainers • Basket Type Strainers • Strainer Screens</i></p>
1115 – 1145	<p>Proof Testing & Diagnostics <i>Safety Instrumented Systems (An Overview) • Proof Testing • Partial Valve Stroking • Diagnostics</i></p>
1145 – 1230	<p>Steam Traps <i>Characteristics of Steam • Steam Trap • Typical Steam Generation-Distribution-Recovery Diagram • Mechanical Steam Traps • Inverted Bucket Steam Traps • Float & Thermostatic Steam Traps • Thermostatic Steam Traps • Bimetallic Steam Traps • Bellows Steam Traps • Thermodynamic Steam Traps • Disc Type Steam Traps • Orifice Type Steam Traps • Steam Trap Surveys: Methods-Frequency • Methods of Detection • Recommended Steam Trap Survey Frequency • Rules of Thumb When Conducting Steam Trap Projects</i></p>
1230 – 1245	<p><i>Break</i></p>



1245 – 1315	<p>Online Testing <i>Pressures' Scales • Calculation's Method • Measurement's Method • Calculation's Example • Graph's Example • Graph Analysis • Fully Explosion Proof Equipment • Equipment Used • Visual Inspection • Test Report • Some Fluids with which We Worked • Online Safety Valve Testing • Approved Technology • Certified Contractor • Advantages of the on-Line Safety Valve Testing • Correct Sizing of the Outline Line</i></p>
1315 – 1345	<p>Valves for Control of Steam Flow Rate <i>What Do the Valves Do? • No Load Vs Full Load • Mounting of Valves • Why are So Many Valves Used? • The Full Load Conditions • Three Important Parameters • Pressure Ratio • Steam Path • Main Steam System • Full Load Conditions: A Case Study • Variation of Initial Pressure, Main Steam Temperature, Reheat Steam Temperature & Condenser Vacuum • The Loss with the Exit Velocity • Condenser Pressure Ratio</i></p>
1345 – 1400	<p>Course Conclusion <i>Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course</i></p>
1400 – 1415	POST-TEST
1415 – 1430	<i>Presentation of Course Certificates</i>
1430	<i>Lunch & End of Course</i>

Simulators (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using our state-of-the-art “Valve Sizing Software”, “Valve Software 3.0”, “Valvestar 7.2 Software” and “PRV²SIZE Software”.

Control valve sizing

Unit of pressure : Bar (100000 Pa)

- Upstream steam conditions (Gauge pressure) : 40 Bar

- Superheated steam temperature (optional) : °C

- Downstream steam conditions (Gauge pressure) : 15 Bar

- Temperature of condensate recovery (optional) : °C

Steam properties

Amont	Aval
- Temperature of vaporization : 251,82 °C	201,40 °C
- Specific mass of steam : 20,825 kg/m ³	8,091 kg/m ³
- Specific enthalpy (Total heat) of steam : 2 791,75 kJ/kg	
- Specific latent heat (vaporization) : 1 933,04 kJ/kg	

Liquid Flow | **Kv-Value**

The actual Flow (Q) of a specific fluid in m³/h, with a specific Pressure drop (D p) in bar across the valve and a fluid density (d) in kg/dm³ is:

Kv-value..... : 12 Kv

Resultant values

Steam mass flow rate	5 520,60 kg/h
Steam flow rate at outlet valve	682,31 m ³ /h
Equivalent thermal power	2 964,00 kW/h

Attention with the decimals. Comma in French and dot in English (see Windows configuration in country parameters) | **Valider** | **Ok**

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VALVE TYPES
RISING STEM GATE VALVES

Solid Wadon Rising Stem

RESOLUTION (QUALITY) OF GRAPHICS REDUCED IN THE TOUR DUE TO FILE SIZE CONSTRAINTS!

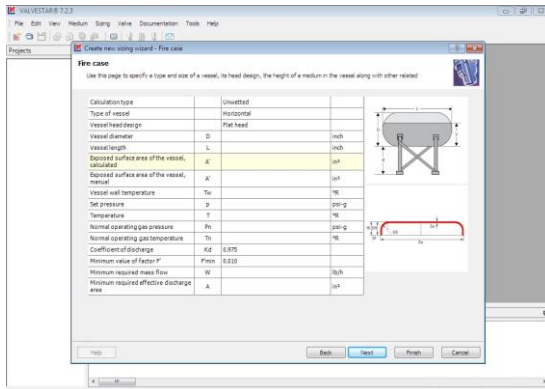
Valve spin

Detailed 2D/3D Graphics, Models, Animations showing Walk-arounds, Dismantling, Assembly, Working, Operation, etc, over the Entire range of valves!

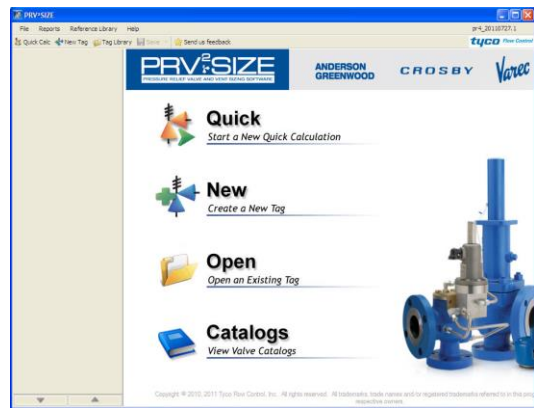
The valve is viewed on a walk around.

Valve Sizing Software

Valve Software 3.0



Valvestar 7.2 Software



PRV²SIZE Software

Course Coordinator

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