

COURSE OVERVIEW RE0011 Maintenance Auditing, Benchmarking and Performance Improvement

O CEUS (30 PDHs)

Course Title

Maintenance Auditing, Benchmarking and Performance Improvement

<u>Course Date/Venue</u> Please refer to page 3

Course Reference RE0011

Course Duration/Credits Five days/3.0 CEUs/30 PDHs

Course Description







This course is designed to provide participants with a detailed and up-to-date overview of Maintenance Auditing. Benchmarking Performance and Improvement. lt covers the fundamentals of maintenance management, asset life cycle management and key performance indicators (KPIs); the maintenance auditing, maintenance audits, types of audits and audit planning and preparation; the maintenance policies and strategies, maintenance standards and compliance and organizing the maintenance function; developing a maintenance audit framework; the maintenance audit process and assessment of maintenance programs; and the audit tools and techniques, gaps and non-conformities and audit reporting and presentation.



During this interactive course, participants will learn the maintenance benchmarking, key maintenance benchmarking metrics and benchmarking process; the sources of benchmarking data and global best practices in maintenance; the maintenance performance management, CMMS and data-driven decision making improvement and continuous in maintenance: overcoming resistance and developing action plans for improvement; the world-class maintenance models, risk-based maintenance and reliability engineering; and the sustainability and environmental considerations and leadership behaviors in maintenance.



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Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge on maintenance auditing, benchmarking and performance improvement
- Discuss the fundamentals of maintenance management, asset life cycle management and key performance indicators (KPIs)
- Carryout maintenance auditing and discuss the benefits of maintenance audits, types of audits and audit planning and preparation
- Employ maintenance policies and strategies, maintenance standards and compliance and organizing the maintenance function
- Develop a maintenance audit framework and apply maintenance audit process and assessment of maintenance programs
- Apply audit tools and techniques, identify gaps and non-conformities and carryout audit reporting and presentation
- Carryout maintenance benchmarking, key maintenance benchmarking metrics and benchmarking process
- Identify the sources of benchmarking data and apply global best practices in maintenance
- Apply maintenance performance management, CMMS and data-driven decision making and continuous improvement in maintenance
- Implement change and overcome resistance, develop action plans for improvement and discuss world-class maintenance models
- Employ risk-based maintenance and reliability engineering and discuss sustainability and environmental considerations
- Discuss leadership behaviors in maintenance and build high-performing teams
- Explain industry 4.0 applications, predictive analytics and AI, IoT and smart sensors, digital twins and augmented reality

Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**[®]). The **H-STK**[®] consists of a comprehensive set of technical content which includes **electronic version** of the course materials conveniently saved in a **Tablet PC**.

Who Should Attend

This course provides an overview of all significant aspects and considerations of maintenance auditing, benchmarking and performance improvement for maintenance managers, superintendents, engineers and supervisors who realize the power of performance measurement to motivate, coordinate, and achieve the overall goals and objectives of their company, plant, or department. Line or staff, maintenance or production, mid-level or executive, every attendee will benefit from this imminently practical 'workshop' approach to establishing meaningful measures of maintenance performance.



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Course Date/Venue

Session(s)	Date	Venue
1	May 12-16, 2025	Glasshouse Meeting Room, Grand Millennium Al Wahda Hotel, Abu Dhabi, UAE
2	July 13-17, 2025	Tamra Meeting Room, Al Bandar Rotana Creek, Dubai, UAE
3	November 23-27, 2025	Tamra Meeting Room, Al Bandar Rotana Creek, Dubai, UAE
4	December 22-26, 2025	Glasshouse Meeting Room, Grand Millennium Al Wahda Hotel, Abu Dhabi, UAE

Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours

Certificate Accreditations

Certificates are accredited by the following international accreditation organizations: -

• **BAC**

British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



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Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Den Bazley, PE, BSc, is a Senior Mechanical & Maintenance Engineer with over 30 years of industrial experience in Oil, Gas, Refinery, Petrochemical, Power and Utilities industries. His wide expertise includes Pumps & Compressors Maintenance & Troubleshooting, Centrifugal Pump Design, Hydraulic Turbines, Axial Flow Compressor, Centrifugal Pump Installation & Operation, Centrifugal Pump Maintenance & Troubleshooting, Centrifugal & Positive Displacement Pump Technology, Pumps & Valves Operation, Bearings, Seals & Couplings, Compressors

& Turbines Maintenance & Troubleshooting, Gas Turbine Design & Maintenance, Gas Turbine Troubleshooting, Pressure Vessel Design, Fabrication & Testing, Tank & Tank Farms, Heat Exchangers Operation & Maintenance, Boilers & Steam System Management, Re-tubing & Tube Expanding Technology, Propylene Compressor & Turbine, Valve Installation & Repair, Safety Relief Valve Sizing & Troubleshooting, Dry Gas Seal Operation, Mechanical Seal Installation & Maintenance, Industrial Equipment & Turbomachinery, Pumps, Compressors, Turbines & Motors, Boiler & Steam System Management, Tune-Up, Heat Recovery & Optimization, Bearing & Lubrication, Installation & Failure Analysis, Boiler Operation & Maintenance, Process Control Valves, Steam Turbine Operation, Bearing Mounting/Dismounting, Valve Types, Troubleshooting & Repair Procedure, Pressure Vessels & Heat Exchangers, Corrosion Inspection, PSV Maintenance & Testing, Pump Maintenance, Machinery Troubleshooting, Valves, Safety Relief Valves, Strainers & Steam Traps, Pipeline Rules of Thumb, Analytical Prevention of Mechanical Failure, Gear Boxes Troubleshooting & Repair, Piping & Pipeline Design & Inspection, Pigging & Integrity Assessment, Process Piping Design, Pipeline Operation & Maintenance, Welding & Fabrication, Brazing, Fitness-for-Service (FFS), Process Plant Equipment, Pressure Vessels, Piping & Storage Facilities, Layout of Piping Systems & Process Equipment, Pipe Work Design & Fabrication, Mechanical Integrity & Reliability, Mechanical Rotating Equipment & Turbomachinery, Motors & Variable Speed Drives, Mechanical Engineering Design, Process Plant Shutdown, Turnaround & Troubleshooting, Mechanical Alignment, Laser & Dial-Indicator Techniques, Material Cataloguing, Condition Based Monitoring, Maintenance Management, Reliability Management, Reliability Centred Maintenance (RCM), Total Plant Maintenance (**TPM**) and Reliability-Availability-Maintainability (**RAM**), **Engineering** Drawings, Codes & Standards, P&ID Reading, Interpretation & Developing, Maintenance & Reliability Best Practices, Maintenance Auditing, Benchmarking & Performance Improvement, Excellence in Maintenance & Reliability Management, Preventive & Predictive Maintenance & Machinery Failure Analysis (RCFA), Total Plant Reliability Centered Maintenance (RCM), Rotating Equipment Reliability Optimization, Machinery Failure Analysis, Prevention & Troubleshooting, Maintenance Planning, Scheduling & Work Control and Maintenance Planning & Cost Estimation.

During his career life, Mr. Bazley has gained his practical and field experience through his various significant positions and dedication as the General Manager, Branch Manager, Refinery Chairman, Engineering Manager, Maintenance Engineer, Construction Engineer, Project Engineer, Mechanical Engineer, Associate Engineer, Oil Process Engineer, Mechanical Services Superintendent, Quality Coordinator, Planning Coordinator, Consultant/Instructor, Lecturer/Trainer and Public Relations Officer for numerous international companies like ESSO, FFS Refinery, Dorbyl Heavy Engineering (VECOR), Vandenbergh Foods (Unilever), Engen Petroleum, Royle Trust and Pepsi-Cola.

Mr. Bazley is a **Registered Professional Engineer** and has a **Bachelor** degree in **Mechanical Engineering**. Further, he is a **Certified Engineer** (Government Certificate of Competency GCC Mechanical Pretoria), a **Certified Instructor/Trainer**, a **Certified Internal Verifier/Assessor/Trainer** by the **Institute of Leadership and Management (ILM)**, an active member of the **Institute of Mechanical Engineers** (**IMechE**) and has delivered numerous trainings, courses, seminars and workshops internationally.



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Course Fee

US\$ 5,500 per Delegate + **VAT**. This rate includes H-STK[®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-ofthe-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures

20% Practical Workshops & Work Presentations

30% Hands-on Practical Exercises & Case Studies

20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the workshop for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1	
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
	Introduction to Maintenance Management
0830 - 0930	<i>Objectives and Types of Maintenance</i> • <i>Preventive versus Corrective Strategies</i> • <i>Asset Life Cycle Management</i> • <i>Key Performance Indicators (KPIs)</i>
0930 - 0945	Break
	Fundamentals of Maintenance Auditing
0945 - 1030	Definition and Purpose • Benefits of Maintenance Audits • Types of Audits
	(Internal, External, Compliance) • Audit Planning and Preparation
	Maintenance Policies & Strategies
1030 - 1130	Developing a Maintenance Strategy • Risk-Based and Reliability-Centered
1050 - 1150	Approaches • Policy Alignment with Asset Criticality • Continuous
	Improvement Principles
	Maintenance Standards & Compliance
1130 – 1215	<i>Overview of ISO 55000/55001</i> • <i>Regulatory and Industry-Specific Standards</i> •
	Audit Checklists and Templates • Legal and Environmental Considerations
1215 – 1230	Break
	Organizing the Maintenance Function
1230 - 1330	Roles and Responsibilities • Organizational Structures (Centralized versus
1250 - 1550	Decentralized) • Workforce Planning and Training • Communication and
	Coordination
	Developing a Maintenance Audit Framework
1330 – 1420	Audit Scope and Criteria • Establishing Audit Objectives • Data Collection
	Methods • Roles of Auditors and Audit Team

Day 1



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1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Dav 2

0730 - 0830	<i>Maintenance Audit Process</i> <i>Audit Life Cycle (Preparation, Execution, Reporting)</i> • <i>Gathering and</i> <i>Analyzing Data</i> • <i>Interviewing Techniques</i> • <i>Field Inspections and Document</i> <i>Reviews</i>
0830 - 0930	<i>Assessment of Maintenance Programs</i> <i>Evaluating PM and CM Programs</i> • <i>Maintenance Backlog Analysis</i> • <i>Critical</i> <i>Asset Review</i> • <i>Downtime and MTTR/MTBF Evaluation</i>
0930 - 0945	Break
0945 - 1100	<i>Audit Tools & Techniques</i> Root Cause Analysis (RCA) • Fishbone and Pareto Analysis • Failure Mode and Effects Analysis (FMEA) • 5-Whys and Statistical Tools
1100 – 1215	<i>Identifying Gaps & Non-Conformities</i> Root Cause of Inefficiencies • Best Practices vs Actual Practices • Prioritization of Findings • Risk Evaluation of Deficiencies

1215 – 1230	Break
	Audit Reporting & Presentation
1230 – 1330	Writing a Comprehensive Audit Report • Visualizing Findings and KPIs •
	Recommendations and Improvement Plans • Presenting to Management
	Case Study & Workshop: Simulated Maintenance Audit
1330 – 1420	Review of Maintenance Data • Identification of Issues • Root Cause Analysis in
	Groups • Presentation of Audit Results
	Recap
1420 - 1430	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Two

Dav 3

Day 3	
	Basics of Maintenance Benchmarking
0730 - 0830	Definition and Significance • Internal vs External Benchmarking • Qualitative
	and Quantitative Benchmarks • Benchmarking Metrics
	Key Maintenance Benchmarking Metrics
0830 - 0930	Maintenance Cost as % of Asset Value • Maintenance Labor Productivity •
	Equipment Availability and Reliability • Maintenance Schedule Compliance
0930 - 0945	Break
	Benchmarking Process
0945 - 1100	Planning and Scoping • Data Collection and Validation • Performance
	Comparison • Identifying Performance Gaps
	Sources of Benchmarking Data
1100 - 1215	Industry Databases and Reports • Collaborative Benchmarking Groups •
	Surveys and Audits • In-House Data Systems (CMMS, ERP)
1215 - 1230	Break
	Global Best Practices in Maintenance
1230 - 1330	TPM (Total Productive Maintenance) • RCM (Reliability-Centered
	Maintenance) • Lean Maintenance • Condition-Based Monitoring



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1330 - 1420	Workshop: Maintenance Benchmarking AnalysisComparing Benchmark Data • Root Cause Identification • ImprovementTargets • Reporting and Action Planning
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Three

Day 4

	Maintenance Performance Management
0730 - 0830	Purpose of Performance Measurement • Key Maintenance KPIs • Lagging
	versus Leading Indicators • Aligning Metrics with Goals
	CMMS & Data-Driven Decision Making
0830 - 0930	Role of Computerized Systems • Capturing and Analyzing Maintenance Data
	Data Visualization and Dashboards Integration with Performance Tools
0930 - 0945	Break
	Continuous Improvement in Maintenance
0945 - 1100	Plan-Do-Check-Act (PDCA) • Kaizen and Six Sigma in Maintenance •
	Problem-Solving Teams • Feedback and Learning Loops
	Implementing Change & Overcoming Resistance
1100 – 1215	Change Management Principles • Employee Involvement and Training •
	Stakeholder Communication • Monitoring Progress
1215 – 1230	Break
	Developing Action Plans for Improvement
1230 – 1330	Prioritizing Initiatives • Setting Measurable Targets • Resource Planning •
	Follow-up and Review
	Workshop: Designing a Maintenance Improvement Plan
1330 - 1420	Analyze Audit and Benchmark Findings • Define Objectives and Targets •
	Develop Actions and Timelines • Risk Management Strategies
	Recap
1420 – 1430	Using this Course Overview, the Instructor(s) will Brief Participants about the
1720 - 1730	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Four

Day 5

	World-Class Maintenance Models
0730 - 0830	<i>Characteristics of World-Class Organizations</i> • <i>Assessment Maturity Models</i> •
	Strategic Maintenance Planning • Case Examples
	Risk-Based Maintenance & Reliability Engineering
0830 - 0930	Asset Criticality Ranking • Failure Probabilities and Consequences •
	Integration with Asset Management • Risk Mitigation Actions
0930 - 0945	Break
	Sustainability & Environmental Considerations
0945 – 1100	Energy-Efficient Maintenance Practices • Green Maintenance Strategies •
	Environmental Audits • Compliance with Environmental Laws
	Leadership in Maintenance Excellence
1100 – 1215	Leadership Behaviors in Maintenance • Building High-Performing Teams •
	Coaching and Mentoring Technicians • Culture of Accountability
1215 – 1230	Break



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	Digital Transformation in Maintenance
1230 - 1300	Industry 4.0 Applications • Predictive Analytics and AI • IoT and Smart
	Sensors • Digital Twins and Augmented Reality
1300 - 1330	Final Project & Presentation
	Group Work on Full Maintenance Audit and Benchmark • Summary of
	Findings and Recommendations • Presentation to Mock Management Panel •
	Course Review and Feedback Session
	Course Conclusion
1330 - 1400	Using this Course Overview, the Instructor(s) will Brief Participants about a
	Topics that were Covered During the Course
1400 - 1415	POST-TEST
1415 – 1430	Presentation of Course Certificates
1430	Lunch & End of Course

Simulator (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using the "MS Project" and "Mindview Software".

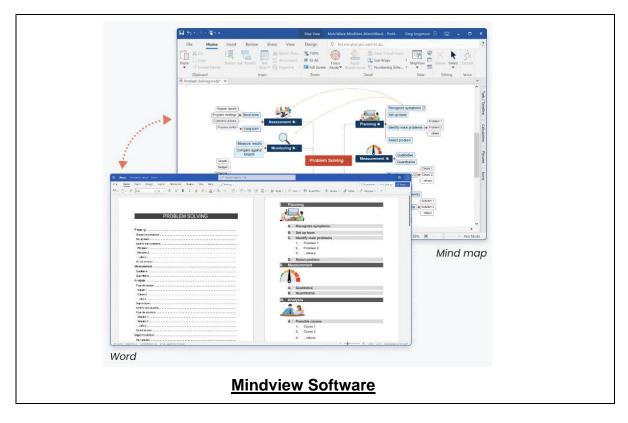




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