

<u>COURSE OVERVIEW RE0141</u> <u>Certified Machinery Failure Analysis, Vibration & Predictive</u> <u>Maintenance: Machinery Diagnostics & Root Cause Failure</u> <u>Analysis to Improve Equipment Performance</u>

Course Title

Certified Machinery Failure Analysis, Vibration & Predictive Maintenance: Machinery Diagnostics & Root Cause Failure Analysis to Improve Equipment Performance

Course Date/Venue

February 10-14, 2025/Ajman Meeting Room, Grand Millennium Al Wahda Hotel, Abu Dhabi, UAE

Course Reference RE0141

<u>Course Duration/Credits</u> Five days/3.0 CEUs/30 PDHs



Course Description









This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.

The course presents a systematic approach to fault diagnosis and failure prevention in a broad range of machinery used in the Oil/Gas, Petrochemical and other process industries. The key approaches to preventive maintenance are demonstrated through both overview and the study of examples in metallurgical failure analysis, vibration analysis and a sequential approach to machinery troubleshooting and problem solving.

Equipment failure events will be reviewed and participants are encouraged to bring to the course relevant assembly drawings or such components as failed bearings, gears, mechanical seals and similar machine elements for failure analysis and discussion.

The course explores a systematic approach to successful failure analysis and troubleshooting, including the determination of goals, use of checklists and setting up a failure analysis team. By reference to specific case studies, especially dealing with centrifugal pumps, it will be shown that such a systematic program can lead to significant failure reductions in many types of machinery.

Through examples dealing with pumps and compressors, guidance is given on vendor selection and methods for reliability review.

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A matrix approach to machinery troubleshooting uses illustrative examples in pumps, centrifugal compressors, blowers and fans, reciprocating compressors, engines and gas turbines. Next, a systematic approach to generalized machinery problem-solving is described in terms of situation analysis, cause analysis, action generation, decision making and planning for change. Finally, a highly effective root cause failure analysis (RCFA) method is explained in detail.

At the end of the course, participants will gain an understanding of structured, resultsoriented root cause failure analysis methods for all types of machine components and entire machinery systems. Participants will also learn how parts fail, why they fail in a given mode and how to prevent failures. Participants will acquire a thorough understanding of making the best possible use of available failure statistics and how these can be used in a conscientiously applied comprehensive program of specifying, purchasing, installing, commissioning and operating machinery.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply systematic techniques on machinery failure analysis, vibration and predictive maintenance
- Recognize machinery failure patterns covering the nature of failure, the types of equipment failures and its classifications
- Employ machinery diagnostic testing, metallurgical failure analysis methodology, machinery component analysis and reliability improvement
- Carryout machinery troubleshooting and root cause failure analysis (RCFA)
- Analyze vibration signal for different faults and machineries
- Report formalized failure as a teaching tool and examine failed components
- Illustrate process, mechanical and technical interaction
- Evaluate machine condition and implement predictive maintenance and condition-based monitoring
- Improve reliability through optimizing lubrication for pumps and electric motors

Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (H-STK[®]). The H-STK[®] consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a Tablet PC.

Who Should Attend

This course covers systematic techniques and methodologies in machinery failure analysis, prevention and troubleshooting for those who work with mechanical and rotating equipment at industrial plants, utilities, production oil/gas field or manufacturing facilities. General maintenance personnel, engineers and other technical staff from a wide variety of industries, skill-levels, company sizes and job titles will also find this course extremely useful.



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Course Certificate(s)

Internationally recognized Competency Certificates and Plastic Wallet Cards will be issued to participants who completed a minimum of 80% of the total tuition hours and successfully passed the exam at the end of the course. Certificates are valid for 5 years.

Recertification is FOC for a Lifetime.

Sample of Certificates

The following are samples of the certificates that will be awarded to course participants: -









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warrant or



(2) Official Transcript of Records will be provided to the successful delegates with the equivalent number of ANSI/IACET accredited Continuing Education Units (CEUs) earned during the course.





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Certificate Accreditations

Certificates are accredited by the following international accreditation organizations:-



The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

• **BAC**

British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education set by BAC.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

Course Fee

US\$ 5,500 per Delegate + **VAT**. This rate includes H-STK[®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.



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Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Rod Larmour (UK), PE, MSc, BSc, is a **Senior Mechanical Engineer** with over **40** years of **Onshore & Offshore** practical experience within the **Power**, **Petrochemical**, **Oil & Gas** industries. His expertise greatly covers the application of **Stress Analysis**, **Thermodynamics**, **Fluid Mechanics**, **Heat Transfer Engineering**, **Air Conditioning & Refrigeration Technology**, **Gas & Steam Turbines**, **Centrifugal Compressor & Pumps**, the design, failure

investigation, and maintenance of Atmospheric Storage Tanks & Tank Farms and Bolted Flanges & Joints.

Currently, Mr. Larmour is working with Transnet overseeing the performance and safety of several **fuel pipelines** including **pumping stations** and **inland tank farms** locally. He also takes lead in the **planning** of detailed design of a **fuel gas supply system** from a site to the **proposed new power station**, the **management** of an **EPC booster gas compressor station** including an **overland piping**, and **spearheads** the **commercial & contractual management** within the **llitha Process Group**.

Throughout Mr. Larmour's lengthy career, he has worked with **several international companies** like **Mobil**, **Mossgas**, **Stewarts & Lloyds** and **llitha** with prime positions such as **Operations Manager**, **Principal Project Manager**, **Senior Mechanical Engineer**, **Offshore Projects Manager**, **Design Manager**, **Quality Assurance Manager** and **Project Engineer**.

Mr. Larmour's experience was not only confined to the industry alone. He was also able to largely contribute his expertise and impart his knowledge in the academe. He has engaged himself with **researches** and **lectures** in for several **universities** and **companies** and has held numerous **training courses** on **Thermomechanics** & **Fluid mechanics**, **Engineering Design**, **Refrigeration & Air Conditioning** and **Heat Transfer**.

Mr. Larmour has **Master & Bachelor** degrees in **Mechanical Engineering** and has further gained a **Diploma** in **Nuclear Science**.

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures20% Practical Workshops & Work Presentations30% Hands-on Practical Exercises & Case Studies20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.



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Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1:	Monday, 10 th of February 2025
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0930	Machinery Failure PatternsUnderstand the Nature of Failures • Types of Equipment Failures • FailureClassifications & Failure Patterns • Why Equipment Fails • Failureanalysis & Root Cause • How Does Most of Your Equipment Fail?
0930 - 0945	Break
0945 – 1100	Machinery Diagnostic TestingDiagnostic Objectives • Mechanical Inspection • Test Plan Development •Data Acquisition & Processing • Data Interpretation • Conclusions &Recommendations • Corrective Action Plan
1100 - 1215	<i>Metallurgical Failure Analysis Methodology</i> <i>Failure Analysis of Bolted Joints • Shaft Failures & their Origins • Ductile</i> <i>vs. Brittle Failures of Shafts • Stress Raisers in Shafts</i>
1215 – 1230	Break
1230 – 1420	<i>Machinery Component Analysis & Reliability Improvement</i> <i>Redesign Opportunities</i> • <i>Analyzing Wear Failures</i> • <i>Bearings in Distress</i> • <i>Rolling Element Bearing (AFB) & Bearing Failure Analysis</i> • <i>Journal & Tilt-Thrust Bearings</i> • <i>Gear Failure Analysis</i>
1420 - 1430	Recap
1430	Lunch & End of Day One

Day 2:

Tuesday, 11th of February 2025

0730 – 0930	<i>Machinery Component Analysis & Reliability Improvement (cont'd)</i> <i>Coupling Failure Avoidance</i> • <i>Determining the Cause of Mechanical Seal</i> <i>Distress</i> • <i>Mechanical Seal Selection Strategies</i> • <i>O-Ring Failures &</i> <i>their Causes</i>
0930 - 0945	Break
0945 – 1100	Machinery TroubleshootingThe Matrix Approach to Machinery Troubleshooting • Pumps •Centrifugal Compressors • Blowers & Fans • Reciprocating Compressors• Engines • Gas Turbines & Others
1100 – 1215	Machinery Root Cause Failure Analysis (RCFA)Structured Problem Solving & RCFA • Cause Analysis • Two-TrackApproach • Failure Types • The Three Levels of Cause • CollectingFailure Data • Parts & Position • The Analysis Process
1215 – 1230	Break
1230 – 1420	<i>Machinery Root Cause Failure Analysis(RCFA) (cont'd)</i> Describing the Process • Data Analysis I • Data Analysis II • Data Analysis III • Another Way • Human Root Causes • Solutions • Stewardship of RCFA Results
1420 - 1430	Recap
1430	Lunch & End of Day Two



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Day 3:	Wednesday, 12 th of February 2025
	Vibration Analysis – A Management Overview
0730 - 0930	Specific Machinery Problems • Monitoring & Analysis Methods • Future
	Outlook
0930 - 0945	Break
	Machinery Vibrations
	Equipment & Processes Typically Monitored by Vibration Analysis •
	Typical Vibration Problems & their Approximate Percentage of Occurrence
0945 – 1100	• Rotary Mechanical Vibrations • Other Mechanical Vibrations • Non-
	Mechanical Vibration Problems • Spring-Mass-Damper Model of
	Vibration • Simplest Form of Vibrating System • Real-world System •
	Peak vs RMS vs Peak to Peak-to-Peak
	Machinery Vibrations (cont'd)
	Frequency • Phase Measurement • Phase Relationship • Measurement
1100 – 1215	Relationships • Vibration Measurement • Vibration Data Type & Formats •
	Frequency Domain vs Time Domain • Low, Medium & High Frequency
	Ranges • Excitation Frequencies • Natural Frequencies & Mode Shapes
1215 – 1230	Break
	Vibration Signal Analysis for Different Faults
1230 – 1420	Gear Boxes • Electric Motors • Flow-related Problems Pumps, Fans &
	Compressors • Vibration Frequencies Related to Machinery Faults
1420 – 1430	Recap
1430	Lunch & End of Day Three

Day 4:	Thursday, 13 th of February 2025
	Formalized Failure Reporting as a Teaching Tool
0730 - 0930	Actual Cases Cited & Explained in Detail • High Speed Pump Failure &
	Bearing Failures
0930 - 0945	Break
0945 - 1100	Examination of Failed Components
	Bearings ● Gears ● Mechanical Seals & Others
1100 - 1215	Process/Mechanical/Technical Interaction
	How PMT Teams Work • Turnaround Management • Preventive vs.
	Predictive Maintenance Concepts
1215 – 1230	Break
1230 - 1420	Process/Mechanical/Technical Interaction
	Integrated vs. Separate Maintenance • Centrifugal Pump Failure Reduction
	Programs
1420 – 1430	Recap
1430	Lunch & End of Day Four

Day 5:	Friday, 14 th of February 2025
0730 - 0930	Machine Condition EvaluationVibration Severity LimitsShaft VibrationBearing VibrationCasingVibrationStandardsISO 2372 ChartISO 10816 ChartThe IRDGeneral Machinery Vibration Severity Chart
0930 - 0945	Break
0945 - 1100	Predictive Maintenance & Condition-Based MonitoringTypes of Condition Based Monitoring • Vibration Monitoring • PumpMonitoring Frequency • Infrared Thermography • Physical Effects Monitoring



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1100 - 1215	Predictive Maintenance & Condition-Based Monitoring (cont'd) Lube Oil Analysis • What Kinds of Monitoring are Being Used Today? • Has the Monitoring Program Been Effective? • Is the Monitoring Scheduled Being Adhered to?
1215 – 1230	Break
1230 – 1300	<i>Continuous Reliability Improvement</i> <i>Optimized Lubrication for Pumps & Electric Motors</i> • <i>Economics of Dry Sump</i> <i>Oil Mist Lubrication</i> • <i>Lubrication Considerations for Pump & Electric</i> <i>Motors</i> • <i>Major Machinery Lubrication Management</i>
1300 - 1315	Course Conclusion
1315 – 1415	COMPETENCY EXAM
1415 – 1430	Presentation of Course Certificates
1430	Lunch & End of Course

Simulator (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using the "iLearnVibration" simulator.



Course Coordinator

Mari Nakintu, Tel: +971 2 30 91 714, Email: mari1@haward.org



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